



DAILY EQUITY MARKET REPORT

28TH FEBRUARY, 2023

GHANA STOCK EXCHANGE



HIGHLIGHTS: GSE-CI lost 18.78 points to close trading at 2,408.03 points; returns -1.47% YTD.

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange lost 18.78 points to close at 2,408.03 points representing a -1.47% YTD change, while the GSE Financial Stocks Index declined by 36.94 points to close the day at 1,946.57 points, representing a YTD return of -5.17%.

Ecobank Ghana PLC. (EGH) lost GH¢0.66 while NewGold (GLD) declined GH¢6.70, to close at GH¢5.98 and GH¢225.50 respectively. Unilever Ghana PLC (UNIL) which gained GH¢0.27 to close trading at GH¢2.99. Market Capitalization declined GH¢215.44 million, to end the trading day at GH¢64.24 billion, representing a YTD change of -0.42%.

88,932 shares valued at GH¢13,244,114.90, traded across fourteen (14) counters. The total volume traded was up 96.55%, while the total value traded also rose by 17057.21% compared to the previous trading session. Transactions in NewGold (GLD) topped the trading chart, with 58,600 shares valued at GH¢13,214,300.00 representing 99.77% of the total value traded. This was followed by CalBank PLC. (CAL) which traded 23,994 shares valued at GH¢12,236.94, representing 0.09% of the total traded value.

STOCK UNDER REVIEW

STOCK DATA	BENSO OIL PALM
SHARE PRICE	GH¢ 9.65
PRICE CHANGE (YTD)	26.14%
MARKET CAP. (GH¢)	GH¢ 335,820,000
DIVIDEND YIELD	11.01%
EARNINGS PER SHARE	GH¢ 4.6154
AVG. DAILY VOLUMES	376
VALUE TRADED (YTD)	GH¢ 131,839

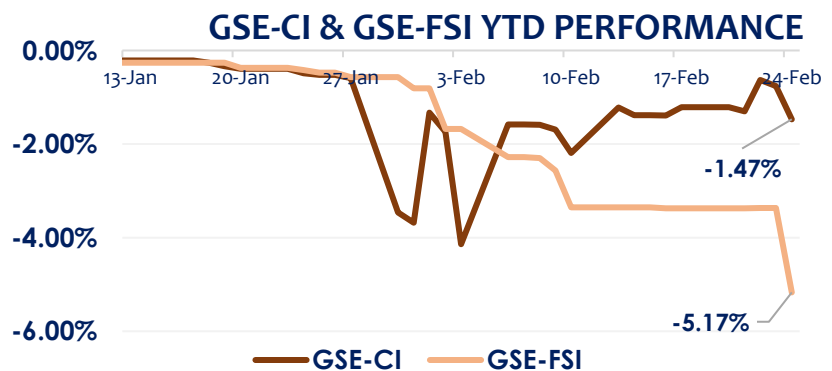
SUMMARY OF JANUARY 2023 MARKET ACTIVITIES

Market activity at the start of the year was slower compared to the same period last year. Volume traded, Value traded and number of transactions all saw declines of 95.52%, 82.58% and 16.12% year-on-year respectively. Total volume traded for the month was 1,549,671, with total value traded settling at GH¢ 6,670,634.64. The GSE equity market Composite Index and Financial Stock Index recorded YTD returns of -3.68% and -0.81% respectively.

MARKET DATA

	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	2,408.03	2,426.81
YTD (GSE-CI)	-1.47%	-0.70%
GSE-FINANCIAL STOCK INDEX	1,946.57	1,983.51
YTD (GSE-FSI)	-5.17%	-3.37%
MARKET CAP. (GH¢ MN)	64,235.77	64,451.21
VOLUME TRADED	88,932	45,247
CHANGE	96.55%	
VALUE TRADED (GH¢)	13,244,114.90	77,192.70
CHANGE	17057.21%	

Source: Ghana Stock Exchange, SBL Research



TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)
GLD	58,600	13,214,300.00
CAL	23,994	12,236.94
MTNGH	3,236	2,977.12
UNIL	1,565	4,679.35
EGH	1,004	6,003.92



99.77%

▲ GAINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
UNIL	2.99	0.27	-22.94%

▼ DECLINERS

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
EGH	5.98	-0.66	-9.94%
GLD	225.50	-6.70	3.54%