

**EQUITY MARKET HIGHLIGHTS: GSE-CI drops 0.37 points to close at 2,460.31; returns -11.80% YTD.**

The GSE Composite Index lost 0.37 points on the fourth trading day of the week to close trading at 2,460.31 points representing a YTD return of -11.80%. The GSE-FSI remained unchanged for the second consecutive day to close at 2,069.89 points, representing a YTD return of -3.81%.

A total of 27,560 shares were traded among seventeen (17) equities ending with two decliners. New Gold (GLD) chalked up the largest price decline on the day as it lost GH¢24.87 to close at GH¢233.01. GOIL Company Limited (GOIL) also recorded a GH¢0.01 drop in price to close at GH¢1.74. Market Capitalization decreased by GH¢76.04 million to close trading at GH¢64.72 billion.

Today's trading session resulted in a turnover of GH¢202,877.77 with Scancom PLC. (MTNGH) recording the most trades whilst NewGold (GLD) accounted for 85.56% of the total value traded.

**EQUITY UNDER REVIEW: NewGold (GLD)**

Share Price	GH¢233.01
Price Change (YtD)	114.56%
Market Capitalization	GH¢675.73 million
Dividend Yield	-
Earnings Per Share	-
Avg. Daily Volume Traded	2,231
Value Traded (YtD)	GH¢167,840,909

**SUMMARY OF SEPTEMBER 2022 MARKET ACTIVITIES**

Activities on the market remained high in volume, value and transactions over the same period last year. Volume traded was 47,720,862 valued at GH¢51,992,322.29. Volume traded was up by 56.91% with value increasing by 22.65% compared with same period last year. Cumulative volume (1,280,374,211) and value (GH¢1,289,252,215.60) traded for the year represent an increase of 219.61% and 213.61% over the same period last year.

**GSE EQUITY MARKET PERFORMANCE**

Indicator	Current	Previous	Change
GSE-Composite Index	2,460.31	2,460.68	-0.37pts
YTD (GSE-CI)	-11.80%	-11.78%	0.17%
GSE-Financial Stock Index	2,069.89	2,069.89	0.00pts
YTD (GSE-FSI)	-3.81%	-3.81%	0.00%
Market Cap. (GH¢ MN)	64,721.12	64,797.16	-76.04
Volume Traded	27,560	66,203	-58.37%
Value Traded (GH¢)	202,877.77	4,294,380.92	-95.28%

**TOP TRADED EQUITIES**

Ticker	Volume	Value (GH¢)
MTNGH	13,456	11,841.28
ETI	4,961	744.15
GOIL	4,433	7,713.42
EGL	2,023	6,473.60
CPC	1,320	26.40

**85.56%****KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	August 2022	24.50%	22.00%
Real GDP Growth	June 2022	4.8%	3.4%
Inflation	September 2022	37.2%	33.9%
Reference rate	October 2022	27.44%	26.50%

Source: GSS, BOG, GBA

**DECLINERS**

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
GLD	233.01	257.88	-24.87	114.56%
GOIL	1.74	1.75	-0.01	-4.40%

**GSE-CI & GSE-FSI YTD PERFORMANCE**