

SIC BROKERAGE LTD.

Your Preferred Stockbroker

(Member of the Ghana Stock Exchange)

DAILY EQUITY MARKET REPORT

GHANA STOCK EXCHANGE

HIGHLIGHTS: GSE-CI records a 3.67 point gain to close trading at 2,741.46 points; returns 12.18% YTD.

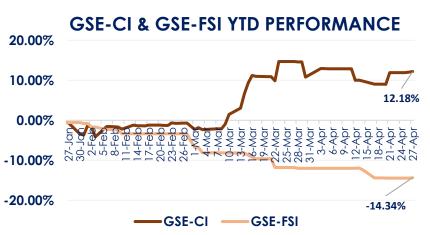
The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange gained 3.67 points, to close at 2,741.46 points, representing a 12.18% YTD change, while the GSE Financial Stocks Index also gained 2.30 points, to close the day at 1,758.28 points, representing a YTD return of -14.34%.

GCB Bank PLC. (GCB) gained GH¢0.05 while Unilever Ghana PLC. (UNIL) gained GH¢0.40 to close at GH¢3.20 and GH¢4.80 respectively. However, there were no decliners in this trading session. Market Capitalization climbed GH¢38.25 million, ending today's trading session at GH¢68.28 billion.

There was a spike in market activity with a 729.99% rise in volume traded and a 967.02% slump in value traded. Total shares traded were 268,152 valued at GH¢ 305,221.61, across thirteen (13) equities. Ecobank Transnational Inc. (ETI) topped the trading chart with 123,804 shares valued at GH¢18,570.60 representing 6.08% of the total value traded. This was followed by SIC Insurance Company Ltd. (SIC) trading 65,480 shares, valued at GH¢16,370.00, representing 5.36% of the total value traded.

	MARKET DATA	CURRENT	PREVIOUS	
in to close	GSE-COMPOSITE INDEX	2,741.46	2,737.79	
	YTD (GSE-CI)	12.18%	12.03%	
	GSE-FINANCIAL STOCK INDEX	1,758.28	1,755.98	
f the Ghana	YTD (GSE-FSI)	-14.34%	-14.45%	
741.46 points,	MARKET CAP. (GH¢ MN)	68,278.45	68,240.20	
SSE Financial	VOLUME TRADED	268,152	32,308	
the day at	CHANGE	729.99%		
%.	VALUE TRADED (GH¢)	305,221.61	28,605.02	
	CHANGE	967.02%		
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Source: Ghana Stock Exchange, SBL Research



STOCK UNDER REVIEW		TC	TOP TRADED EQUITIES		
STOCK DATA	TOTAL	TICKER	VOLUME	VALUE (GH¢)	
SHARE PRICE	GH¢6.42	ETI	123,804	18,570.60	
PRICE CHANGE (YTD)	59.75%	SIC	65,480	16,370.00	1
MARKET CAP. (GH¢)	GH¢718.23 Million	GCB	50,000	160,000.00	
DIVIDEND YIELD	-	UNIL	17,400	83,520.00	
EARNINGS PER SHARE	GH¢1.4674	MTNGH	3,659	4,610.34	52.4
AVG. DAILY VOLUMES	2,663				
VALUE TRADED (YTD)	GH¢ 1,188,013.92				

SUMMARY: MARCH 2023 MARKET ACTIVITIES

Market activity for the month of March was slower compared to the same period last year. Volume traded and Value traded all saw declines of -19.22% and-29.17% year-on-year respectively. Total volume traded for the month was 173,658,609 with total value traded settling at GH¢167,969,700.48. The GSE equity market Composite Index returned 12.33% YTD at the end of March, representing a 938.78% growth from February's YTD return (-1.47%). However, the Financial Stock Index recorded a month ending YTD return of -11.98%.

GAINERS							
TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)				
GCB	3.20	0.05	-18.78%				
UNIL	4.80	0.40	23.71%				
TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)				
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27TH APRIL, 2023