

**DAILY EQUITY MARKET REPORT****27TH APRIL, 2023****GHANA STOCK EXCHANGE**

HIGHLIGHTS: GSE-CI records a 3.67 point gain to close trading at 2,741.46 points; returns 12.18% YTD.

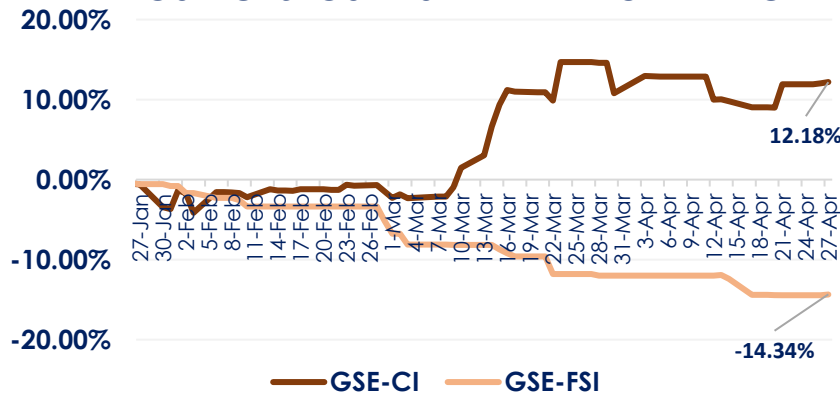
The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange gained 3.67 points, to close at 2,741.46 points, representing a 12.18% YTD change, while the GSE Financial Stocks Index also gained 2.30 points, to close the day at 1,758.28 points, representing a YTD return of -14.34%.

GCB Bank PLC. (GCB) gained GH¢0.05 while Unilever Ghana PLC. (UNIL) gained GH¢0.40 to close at GH¢3.20 and GH¢4.80 respectively. However, there were no decliners in this trading session. Market Capitalization climbed GH¢38.25 million, ending today's trading session at GH¢68.28 billion.

There was a spike in market activity with a 729.99% rise in volume traded and a 967.02% slump in value traded. Total shares traded were 268,152 valued at GH¢ 305,221.61, across thirteen (13) equities. Ecobank Transnational Inc. (ETI) topped the trading chart with 123,804 shares valued at GH¢18,570.60 representing 6.08% of the total value traded. This was followed by SIC Insurance Company Ltd. (SIC) trading 65,480 shares, valued at GH¢16,370.00, representing 5.36% of the total value traded.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	2,741.46	2,737.79
YTD (GSE-CI)	12.18%	12.03%
GSE-FINANCIAL STOCK INDEX	1,758.28	1,755.98
YTD (GSE-FSI)	-14.34%	-14.45%
MARKET CAP. (GH¢ MN)	68,278.45	68,240.20
VOLUME TRADED	268,152	32,308
CHANGE	729.99%	
VALUE TRADED (GH¢)	305,221.61	28,605.02
CHANGE	967.02%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE**STOCK UNDER REVIEW**

STOCK DATA	TOTAL
SHARE PRICE	GH¢6.42
PRICE CHANGE (YTD)	59.75%
MARKET CAP. (GH¢)	GH¢718.23 Million
DIVIDEND YIELD	-
EARNINGS PER SHARE	GH¢1.4674
AVG. DAILY VOLUMES	2,663
VALUE TRADED (YTD)	GH¢ 1,188,013.92

TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)
ETI	123,804	18,570.60
SIC	65,480	16,370.00
GCB	50,000	160,000.00
UNIL	17,400	83,520.00
MTNGH	3,659	4,610.34

**52.42%****SUMMARY: MARCH 2023 MARKET ACTIVITIES**

Market activity for the month of March was slower compared to the same period last year. Volume traded and Value traded all saw declines of -19.22% and -29.17% year-on-year respectively. Total volume traded for the month was 173,658,609 with total value traded settling at GH¢167,969,700.48. The GSE equity market Composite Index returned 12.33% YTD at the end of March, representing a 938.78% growth from February's YTD return (-1.47%). However, the Financial Stock Index recorded a month ending YTD return of -11.98%.

GAINERS

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
GCB	3.20	0.05	-18.78%
UNIL	4.80	0.40	23.71%

DECLINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)