

SIC BROKERAGE LTD.

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#### (Member of the Ghana Stock Exchange)

## DAILY EQUITY MARKET REPORT

## GHANA STOCK EXCHANGE 🛛 🔀 GSE

# HIGHLIGHTS: GSE-CI gained 1.44 points to close trading at 2,426.81 points; returns -0.70% YTD.

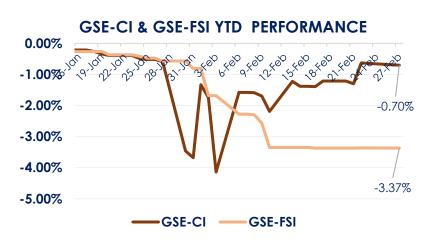
The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange gained 1.44 points to close at 2,426.81 points representing a -0.70% YTD change, while the GSE Financial Stocks Index remained unchanged to end the day with 1,983.51 points, representing a YTD return of -3.37%.

Today's trading session saw no decliner, but a gainer in Unilever Ghana PLC (UNIL) which gained GH $\alpha$ 0.24 to close trading at GH $\alpha$ 2.72. Market Capitalization rose GH $\alpha$ 15.00 million to end the trading day at GH $\alpha$ 64.51 billion, representing a YTD change of -0.09%.

45,247 shares valued at GH¢77,192.70 traded across eighteen (18) counters. The total volume traded was up 104.30%, while the total value traded also rose by 93.60% compared to the previous trading session. Transactions in (CAL) topped the trading chart, with 22,604 shares valued at GH¢11,528.04 representing 36.25% of the total value traded. This was followed by Scancom PLC. (MTNGH) which traded 6,248 shares valued at GH¢5,748.16, representing 7.48% of the total traded value.

MARKET DATA	CURRENT	PREVIOUS	
GSE-COMPOSITE INDEX	2,426.81	2,425.37	
YTD (GSE-CI)	-0.70%	-0.76%	
<b>GSE-FINANCIAL STOCK INDEX</b>	1,983.51	1,983.51	
YTD (GSE-FSI)	-3.37%	-3.37%	
MARKET CAP. (GH¢ MN)	64,451.21	64,436.21	
VOLUME TRADED	45,247	22,147	
CHANGE	104.30%		
VALUE TRADED (GH¢)	77,192.70	1,205,532.34	
CHANGE	-93.60%		

Source: Ghana Stock Exchange, SBL Research



STOCK UNDER REVIEW		OP TRADED EQUITIES			
STOCK DATA	BENSO OIL PALM	TICKER	VOLUME	VALUE (GH¢)	OUL PALM PLOYA
SHARE PRICE	GH¢ 9.65	CAL	22,604	11,528.04	
PRICE CHANGE (YTD)	26.14%	MTNGH	6,248	5,748.16	
MARKET CAP. (GH¢)	GH¢ 335,820,000	UNIL	5,791	15,751.52	36.25%
DIVIDEND YIELD	11.01%	GOIL	3,928	6,599.04	
EARNINGS PER SHARE	GH¢ 4.6154	BOPP	2,900	27,985.00	
AVG. DAILY VOLUMES	383		-		
VALUE TRADED (YTD)	GH¢ 130,874				
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### SUMMARY OF JANUARY 2023 MARKET ACTIVITIES

Market activity at the start of the year was slower compared to the same period last year. Volume traded, Value traded and number of transactions all saw declines of 95.52%, 82.58% and 16.12% year-on-year respectively. Total volume traded for the month was 1,549,671, with total value traded settling at GH¢ 6,670,634.64. The GSE equity market Composite Index and Financial Stock Index recorded YTD returns of -3.68% and -0.81% respectively.

<b>GAINER</b>						
TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)			
UNIL	2.72	0.24	-29.90%			
TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)			
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## 27<sup>TH</sup> FEBRUARY, 2023