



DAILY EQUITY MARKET REPORT

26TH APRIL, 2023

GHANA STOCK EXCHANGE



HIGHLIGHTS: GSE-CI recovers with a 2.39 point gain to close trading at 2,737.79 points; returns 12.30% YTD.

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange gained 2.39 points, to close at 2,737.79 points, representing a 12.30% YTD change, while the GSE Financial Stocks Index remained unchanged, to close the day at 1,755.98 points, representing a YTD return of -14.45%.

Unilever Ghana PLC. (UNIL), the sole gainer for this trading session rose GH¢0.40 to close at GH¢4.40. However, there were no decliners in this trading session. Market Capitalization climbed GH¢25.00 million, ending today's trading session at GH¢68.24 billion.

There was a decline in market activity with a 94.33% dip in volume traded and a 96.12% slump in value traded. Total shares traded were 32,308 valued at GH¢28,605.02, across fifteen (15) equities. Ecobank Transnational Inc. (ETI) topped the trading chart with 14,431 shares valued at GH¢2,164.65 representing 7.57% of the total value traded. This was followed by Ghana Oil Company Limited (GOIL) trading 7,634 shares, valued at GH¢12,596.10, representing 44.03% of the total value traded.

STOCK UNDER REVIEW

STOCK DATA	TOTAL
SHARE PRICE	GH¢6.42
PRICE CHANGE (YTD)	59.75%
MARKET CAP. (GH¢)	GH¢718.23 Million
DIVIDEND YIELD	-
EARNINGS PER SHARE	GH¢1.4674
AVG. DAILY VOLUMES	2,697
VALUE TRADED (YTD)	GH¢ 1,188,193.68

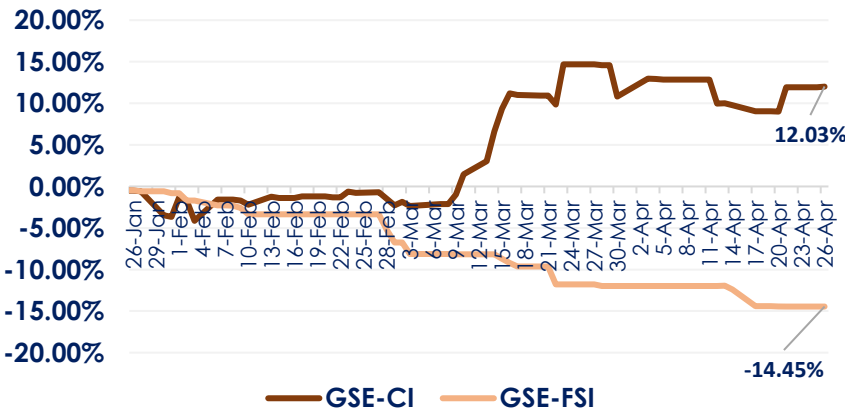
SUMMARY: MARCH 2023 MARKET ACTIVITIES

Market activity for the month of March was slower compared to the same period last year. Volume traded and Value traded all saw declines of -19.22% and -29.17% year-on-year respectively. Total volume traded for the month was 173,658,609 with total value traded settling at GH¢167,969,700.48. The GSE equity market Composite Index returned 12.33% YTD at the end of March, representing a 938.78% growth from February's YTD return (-1.47%). However, the Financial Stock Index recorded a month ending YTD return of -11.98%.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	2,737.79	2,735.40
YTD (GSE-CI)	12.03%	11.93%
GSE-FINANCIAL STOCK INDEX	1,755.98	1,755.98
YTD (GSE-FSI)	-14.45%	-14.45%
MARKET CAP. (GH¢ MN)	68,240.20	68,215.20
VOLUME TRADED	32,308	570,229
CHANGE	-94.33%	
VALUE TRADED (GH¢)	28,605.02	737,684.14
CHANGE	-96.12%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)
ETI	14,431	2,164.65
GOIL	7,634	12,596.10
MTNGH	3,979	5,013.54
SIC	2,900	725.00
CAL	1,303	651.50



44.03%

GAINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
UNIL	4.40	0.40	13.40%

DECLINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
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