



DAILY EQUITY MARKET REPORT

25TH SEPTEMBER 2025

GHANA STOCK EXCHANGE



Prime Index gains 217.60 points to close at 8,046.69 as YTD return jumps to 64.60%. Market cap hits new record high of GH¢160 billion.

The GSE Composite Index rose to 8,046.69 points with its year-to-date return at 64.60%. The GSE Financial Stock Index also climbed to 3,738.36 points with a 57.02% YTD return.

Total market capitalization closed higher at GH¢160.74 billion. 416,360 shares were traded representing a 44.18% day-on-day drop. These trades had a total value of GH¢1,505,003.45. GLD led the gainers today to close at GH¢473.35.

SIC was the most traded counter on the day trading 120,261 shares with a total value of GH¢126,274.05. Following it were CAL, MTNGH, FML and ETI in that order.

GAINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
CAL	0.61	0.04	72.29
CLYD	0.17	0.01	466.67
EGH	11.00	1.00	69.23
EGL	3.20	0.10	61.62
FML	5.28	0.18	42.70
MTNGH	4.29	0.17	71.60
TOTAL	35.49	0.41	170.50
GLD	473.35	0.95	21.22

DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
UNIL	19.99	-0.01	2.51

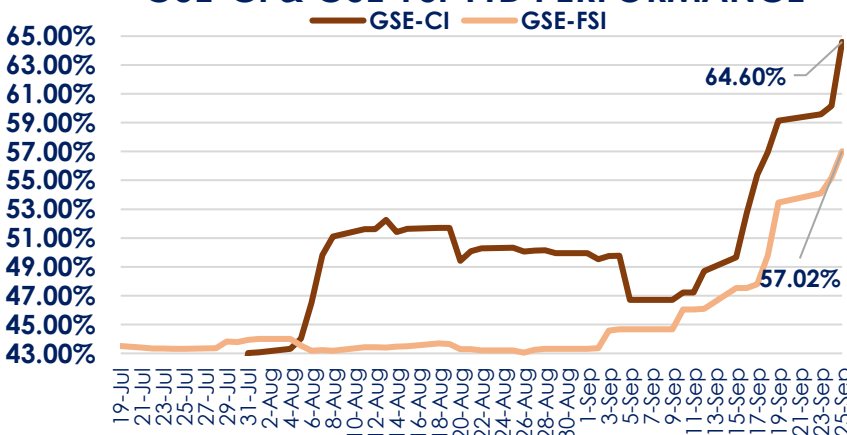
SUMMARY: AUGUST 2025 MARKET ACTIVITIES

The GSE Composite Index was up by 338.08 points m/m in August 2025 (returning 49.95% YTD, compared to 39.28% for the same period last year). The GSE financial stock index dropped by 15.10 points to place its YTD gain at 43.31%. Volumes traded slumped 87.19% spike, while total turnover also fell by 88.23% m/m. The price gainers for the month were ETI (6.49%), CAL (5.88%), UNIL (0.44%) and ACCESS (0.12%). Conversely, SCB, BOPP and EGL recorded the steepest dips, shedding off 0.04%, 0.26% and 1.72% of their market prices respectively.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	8,046.69	7,829.09
YTD (GSE-CI)	64.60%	60.15%
GSE-FINANCIAL STOCK INDEX	3,738.36	3,694.87
YTD (GSE-FSI)	57.02%	55.20%
MARKET CAP. (GH¢ MN)	160,740.92	158,036.22
VOLUME TRADED	416,360	745,940
CHANGE		-44.18%
VALUE TRADED (GH¢)	1,505,003.45	9,308,238.82
CHANGE		-83.83%

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
SIC	120,261	126,274.05
CAL	97,836	59,679.96
MTNGH	82,050	351,248.35
FML	51,368	271,204.83
ETI	26,366	23,465.74



33.20%

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
SCBPREF	Interim	GHS0.0512	30 TH SEPT., 2025

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

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