



DAILY EQUITY MARKET REPORT

25TH APRIL, 2023

GHANA STOCK EXCHANGE



HIGHLIGHTS: GSE-CI commences the week with a 0.18-point loss to close trading at 2,735.40 points; returns 11.93% YTD.

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange declined 0.18 points, to close at 2,735.40 points, representing a 11.93% YTD change, while the GSE Financial Stocks Index also lost 0.34 points, to close the day at 1,755.98 points, representing a YTD return of -14.45%.

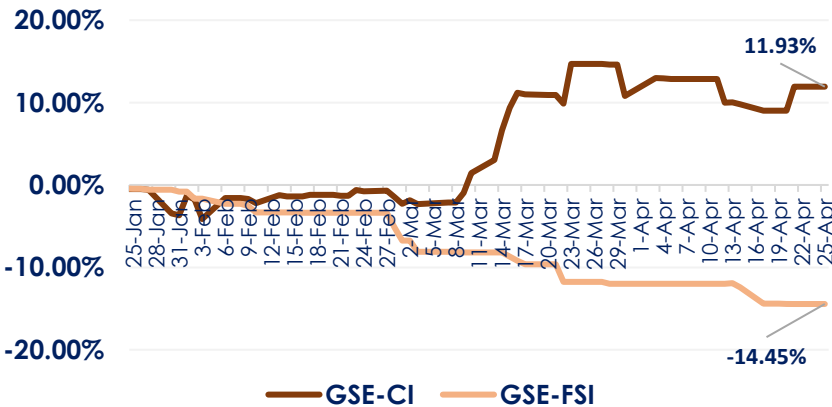
There were no gainers on this trading day. However, SIC Insurance Company Ltd. (SIC) shed-off GH¢0.01 to close the day at GH¢0.25. Market Capitalization declined GH¢1.96 million, ending today's trading session at GH¢68.22 billion.

There was an uptick in market activity with a 392.17% jump in volume traded and a 163.84% rise in value traded continuing the rise from the last trading day of previous week. Total shares traded were 570,229 valued at GH¢737,684.14, across eighteen (18) equities. Scancom PLC. (MTNGH) topped the trading chart with 551,025 shares valued at GH¢694,291.50 representing 94.12% of the total value traded. This was followed by SIC Insurance Company Ltd. (SIC) trading 4,153 shares, valued at GH¢1,038.25, representing 0.14% of the total value traded.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	2,735.40	2,735.58
YTD (GSE-CI)	11.93%	11.93%
GSE-FINANCIAL STOCK INDEX	1,755.98	1,756.32
YTD (GSE-FSI)	-14.45%	-14.43%
MARKET CAP. (GH¢ MN)	68,215.20	68,217.16
VOLUME TRADED	570,229	115,860
CHANGE	392.17%	
VALUE TRADED (GH¢)	737,684.14	279,592.68
CHANGE	163.84%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



STOCK UNDER REVIEW

STOCK DATA	TOTAL
SHARE PRICE	GH¢6.42
PRICE CHANGE (YTD)	59.75%
MARKET CAP. (GH¢)	GH¢718.23 Million
DIVIDEND YIELD	-
EARNINGS PER SHARE	GH¢1.4674
AVG. DAILY VOLUMES	2,732
VALUE TRADED (YTD)	GH¢ 1,190,710.32

TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)
MTNGH	551,025	694,291.50
SIC	4,153	1,038.25
ETI	3,784	567.60
AADS	3,625	1,486.25
GOIL	2,366	3,903.90



94.12%

GAINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
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DECLINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
SIC	0.25	-0.01	-19.35%

SUMMARY: MARCH 2023 MARKET ACTIVITIES

Market activity for the month of March was slower compared to the same period last year. Volume traded and Value traded all saw declines of -19.22% and -29.17% year-on-year respectively. Total volume traded for the month was 173,658,609 with total value traded settling at GH¢167,969,700.48. The GSE equity market Composite Index returned 12.33% YTD at the end of March, representing a 938.78% growth from February's YTD return (-1.47%). However, the Financial Stock Index recorded a month ending YTD return of -11.98%.