



## DAILY EQUITY MARKET REPORT

23RD SEPTEMBER 2025

### GHANA STOCK EXCHANGE



**Prime Index earns 21.55 points to close at 7,800.70 points. YTD return up to 59.57%.**

The GSE Composite Index rose to 7,800.70 points with its year-to-date return at 59.57%. The GSE Financial Stock Index also climbed to 3,668.97 points with a 54.11% YTD return.

Total market capitalization closed higher at GH¢1.57 billion. Market activity was significantly higher today as 4,986,838 shares were traded, representing a 567.68% day-on-day rise. These trades had a total value of GH¢20,741,869.98

GLD led the day's gainers to close at GH¢472.40 while GCB and MTNGH sustained their gaining runs to close at GH¢14.01 and GH¢4.10 respectively.

MTNGH was the most traded counter on the day trading 4,941,104 shares with a total value of GH¢20,259,703.22. Following it were ETI, TOTAL, SIC and GCB in that order.

#### GAINERS

| TICKER       | PRICE(GH¢) | CHANGE(GH¢) | YTD (%) |
|--------------|------------|-------------|---------|
| <b>GCB</b>   | 14.01      | 0.51        | 119.94  |
| <b>MTNGH</b> | 4.10       | 0.01        | 64.00   |
| <b>GLD</b>   | 472.40     | 13.40       | 20.97   |

#### DECLINER

| TICKER | PRICE(GH¢) | CHANGE(GH¢) | YTD (%) |
|--------|------------|-------------|---------|
|--------|------------|-------------|---------|

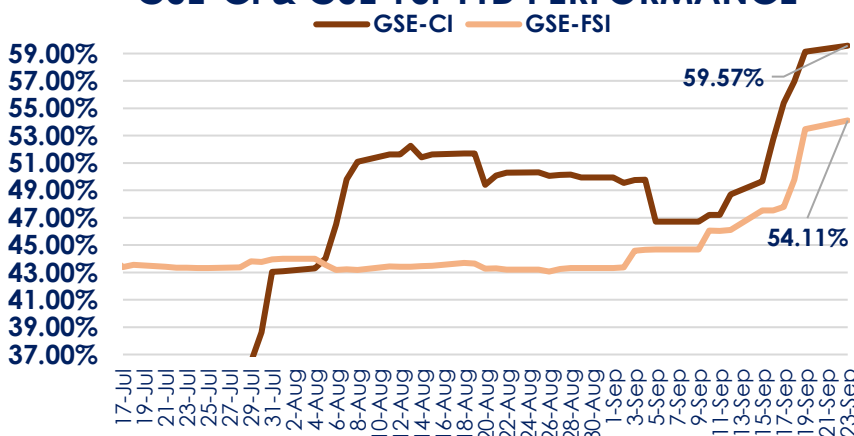
### SUMMARY: AUGUST 2025 MARKET ACTIVITIES

The GSE Composite Index was up by 338.08 points m/m in August 2025 (returning 49.95% YTD, compared to 39.28% for the same period last year). The GSE financial stock index dropped by 15.10 points to place its YTD gain at 43.31%. Volumes traded slumped 87.19% spike, while total turnover also fell by 88.23% m/m. The price gainers for the month were ETI (6.49%), CAL (5.88%), UNIL (0.44%) and ACCESS (0.12%). Conversely, SCB, BOPP and EGL recorded the steepest dips, shedding off 0.04%, 0.26% and 1.72% of their market prices respectively.

| MARKET DATA                      | CURRENT       | PREVIOUS     |
|----------------------------------|---------------|--------------|
| <b>GSE-COMPOSITE INDEX</b>       | 7,800.70      | 7,779.15     |
| <b>YTD (GSE-CI)</b>              | 59.57%        | 59.13%       |
| <b>GSE-FINANCIAL STOCK INDEX</b> | 3,668.97      | 3,653.69     |
| <b>YTD (GSE-FSI)</b>             | 54.11%        | 53.47%       |
| <b>MARKET CAP. (GH¢ MN)</b>      | 157,683.74    | 157,370.67   |
| <b>VOLUME TRADED</b>             | 4,986,838     | 746,677      |
| <b>CHANGE</b>                    | 567.87%       |              |
| <b>VALUE TRADED (GH¢)</b>        | 20,741,869.98 | 2,176,268.26 |
| <b>CHANGE</b>                    | 853.09%       |              |

Source: Ghana Stock Exchange, SBL Research

### GSE-CI & GSE-FSI YTD PERFORMANCE



#### TRADED EQUITIES

| TICKER       | VOLUME    | VALUE(GH¢)    |
|--------------|-----------|---------------|
| <b>MTNGH</b> | 4,941,404 | 20,259,703.22 |
| <b>ETI</b>   | 21,000    | 18,690.00     |
| <b>TOTAL</b> | 10,420    | 365,429.40    |
| <b>SIC</b>   | 8,893     | 9,337.65      |
| <b>GCB</b>   | 2,196     | 30,765.96     |



**97.68%**

#### UPCOMING DIVIDENDS

| COMPANY        | DIVIDEND | AMOUNT     | PAYMENT DATE                 |
|----------------|----------|------------|------------------------------|
| <b>SCBPREF</b> | Interim  | GH\$0.0512 | 30 <sup>TH</sup> SEPT., 2025 |

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to [trader@sicbrokerage.com](mailto:trader@sicbrokerage.com)

**Disclaimer** - SIC Brokerage and its employees do not make any guarantee or other promise as to any results that may be obtained from using our content. No one should make any investment decision without first consulting his or her own Investment advisor and conducting his or her own research and due diligence. SIC Brokerage disclaims any and all liabilities in the event that any Information, commentary, analysis, opinions, advice and/or recommendations prove to be inaccurate, incomplete or unreliable, or result in any investment or other losses.