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#### (Member of the Ghana Stock Exchange)

# DAILY EQUITY MARKET REPORT

## GHANA STOCK EXCHANGE

# HIGHLIGHTS: GSE-CI gains 117.76 points to close trading at 2,802.85 points; returns 14.69% YTD.

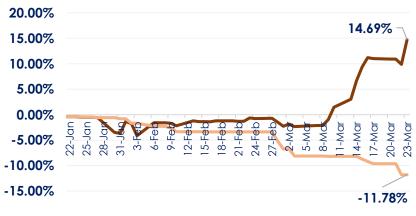
The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange gained 117.76 points to close at 2,802.85 points, representing a 14.69% YTD change, while the GSE Financial Stocks Index recorded no change, to close the day at 1,810.90 points, representing a YTD return of -11.78%.

Scancom PLC. (MTNGH) gained GH¢0.10 to close the day at GH¢1.30. However, there were no decliners on this trading day. Market Capitalization declined by GH¢1,229.05 million, to end the trading day at GH¢68.38 billion, representing a YTD change of 6.01%.

13,840 shares valued at GHg17,713.14, traded across ten (10) counters. The total volume traded and total value traded declined by -99.40% and -99.67% respectively compared to the previous trading session. Transactions in Scancom PLC. (MTNGH), topped the trading chart with 9,544 shares valued at GHg12,211.20 representing 68.94% of the total value traded. This was followed by Trust Bank Gambia Ltd. (TBL) trading 2,800 shares valued at GHg2,240.00 representing 12.65% of total value traded.

|                               | MARKET DATA                                | CURRENT   | PREVIOUS   |  |
|-------------------------------|--|-----------|------------|--|
| to close<br>% YTD.            | GSE-COMPOSITE INDEX                        | 2,802.85  | 2,685.09   |  |
|                               | YTD (GSE-CI)                               | 14.69%    | 9.87%      |  |
|                               | <b>GSE-FINANCIAL STOCK INDEX</b>           | 1,810.90  | 1,810.90   |  |
| of the Ghana                  | YTD (GSE-FSI)                              | -11.78%   | -11.78%    |  |
| e at 2,802.85                 | MARKET CAP. (GH¢ MN)                       | 68,381.33 | 67,152.28  |  |
| hile the GSE                  | VOLUME TRADED                              | 13,840    | 2,315,753  |  |
| to close the<br>n of -11.78%. | CHANGE                                     | -99.40%   |            |  |
|                               | VALUE TRADED (GH¢)                         | 17,713.14 | 471,730.95 |  |
| lose the day                  | CHANGE                                     | -99.67%   |            |  |
|                               | Source: Ghana Stock Exchange, SBL Research |           |            |  |

### **GSE-CI & GSE-FSI YTD PERFORMANCE**



GSE-CI GSE-FSI

| STOCK U            | NDER REVIEW     | TC     | OP TRADED E | QUITIES     |
|--------------------|-----------------|--------|-------------|-------------|
| STOCK DATA         | BENSO OIL PALM  | TICKER | VOLUME      | VALUE (GH¢) |
| SHARE PRICE        | GH¢ 10.61       | MTNGH  | 9,544       | 12,211.20   |
| PRICE CHANGE (YTD) | 38.69%          | TBL    | 2,800       | 2,240.00    |
| MARKET CAP. (GH¢)  | GH¢ 369,230,000 | GOIL   | 1,032       | 1,692.48    |
| DIVIDEND YIELD     | 11.01%          | SIC    | 145         | 43.50       |
| EARNINGS PER SHARE | GH¢ 4.6154      | SOGEGH | 123         | 81.18       |
| AVG. DAILY VOLUMES | 491             |        |             |             |

### SUMMARY: FEBRUARY 2023 MARKET ACTIVITIES

VALUE TRADED (YTD)

GH¢ 257.557.25

Market activity for the month of February was slower compared to the same period last year. Volume traded and Value traded all saw declines of -79.69% and -7.52% year-on-year respectively. Total volume traded for the month was 6,136,379 with total value traded settling at GH¢24,407,784.99. The GSE equity market Composite Index and Financial Stock Index recorded YTD returns of -1.47% and -5.17% respectively.

| <b>GAINER</b> |             |              |         |  |  |  |  |
|---------------|-------------|--------------|---------|--|--|--|--|
| TICKER        | PRICE (GH¢) | CHANGE (GH¢) | YTD (%) |  |  |  |  |
| MTNGH         | 1.30        | 0.10         | 47.73%  |  |  |  |  |
|               |             |              |         |  |  |  |  |
|               |             |              |         |  |  |  |  |
| TICKER        | PRICE (GH¢) | CHANGE (GH¢) | YTD (%) |  |  |  |  |
|               | _           |              |         |  |  |  |  |
|               |             |              |         |  |  |  |  |
|               |             |              |         |  |  |  |  |
|               | —           |              |         |  |  |  |  |

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### 23RD MARCH, 2023