

SIC BROKERAGE LTD.

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(Member of the Ghana Stock Exchange)

DAILY EQUITY MARKET REPORT

GHANA STOCK EXCHANGE

HIGHLIGHTS: GSE-CI gains 117.76 points to close trading at 2,802.85 points; returns 14.69% YTD.

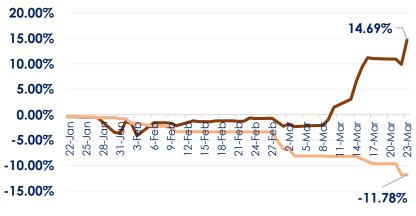
The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange gained 117.76 points to close at 2,802.85 points, representing a 14.69% YTD change, while the GSE Financial Stocks Index recorded no change, to close the day at 1,810.90 points, representing a YTD return of -11.78%.

Scancom PLC. (MTNGH) gained GH¢0.10 to close the day at GH¢1.30. However, there were no decliners on this trading day. Market Capitalization declined by GH¢1,229.05 million, to end the trading day at GH¢68.38 billion, representing a YTD change of 6.01%.

13,840 shares valued at GHg17,713.14, traded across ten (10) counters. The total volume traded and total value traded declined by -99.40% and -99.67% respectively compared to the previous trading session. Transactions in Scancom PLC. (MTNGH), topped the trading chart with 9,544 shares valued at GHg12,211.20 representing 68.94% of the total value traded. This was followed by Trust Bank Gambia Ltd. (TBL) trading 2,800 shares valued at GHg2,240.00 representing 12.65% of total value traded.

	MARKET DATA	CURRENT	PREVIOUS	
to close % YTD.	GSE-COMPOSITE INDEX	2,802.85	2,685.09	
	YTD (GSE-CI)	14.69%	9.87%	
	GSE-FINANCIAL STOCK INDEX	1,810.90	1,810.90	
of the Ghana	YTD (GSE-FSI)	-11.78%	-11.78%	
e at 2,802.85	MARKET CAP. (GH¢ MN)	68,381.33	67,152.28	
hile the GSE	VOLUME TRADED	13,840	2,315,753	
to close the n of -11.78%.	CHANGE	-99.40%		
	VALUE TRADED (GH¢)	17,713.14	471,730.95	
lose the day	CHANGE	-99.67%		
	Source: Ghana Stock Exchange, SBL Research			

GSE-CI & GSE-FSI YTD PERFORMANCE



GSE-CI GSE-FSI

STOCK U	NDER REVIEW	TC	OP TRADED E	QUITIES
STOCK DATA	BENSO OIL PALM	TICKER	VOLUME	VALUE (GH¢)
SHARE PRICE	GH¢ 10.61	MTNGH	9,544	12,211.20
PRICE CHANGE (YTD)	38.69%	TBL	2,800	2,240.00
MARKET CAP. (GH¢)	GH¢ 369,230,000	GOIL	1,032	1,692.48
DIVIDEND YIELD	11.01%	SIC	145	43.50
EARNINGS PER SHARE	GH¢ 4.6154	SOGEGH	123	81.18
AVG. DAILY VOLUMES	491			

SUMMARY: FEBRUARY 2023 MARKET ACTIVITIES

VALUE TRADED (YTD)

GH¢ 257.557.25

Market activity for the month of February was slower compared to the same period last year. Volume traded and Value traded all saw declines of -79.69% and -7.52% year-on-year respectively. Total volume traded for the month was 6,136,379 with total value traded settling at GH¢24,407,784.99. The GSE equity market Composite Index and Financial Stock Index recorded YTD returns of -1.47% and -5.17% respectively.

GAINER							
TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)				
MTNGH	1.30	0.10	47.73%				
TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)				
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23RD MARCH, 2023