



DAILY EQUITY MARKET REPORT

23RD FEBRUARY, 2023

GHANA STOCK EXCHANGE



HIGHLIGHTS: GSE-CI gained 16.28 points to close trading at 2,428.48 points; returns -0.63% YTD.

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange gained 16.28 points to close at 2,428.48 points representing a -0.63% YTD change while the GSE Financial Stocks Index remained unchanged to end the day with 1,983.51 points, representing a YTD return of -3.37%.

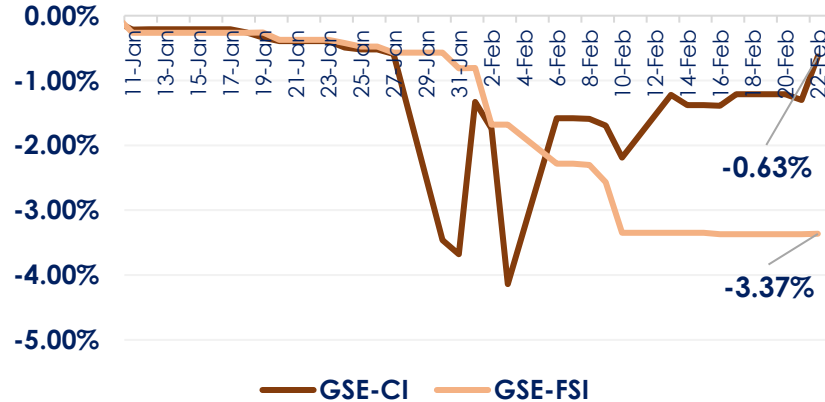
Today's trading session saw Fan Milk PLC (FML) tumble GH¢0.23 to close the day at GH¢2.07 while Guinness Ghana Breweries Ltd. (GGBL) lost GH¢0.16 to close trading at GH¢1.52. Conversely, Scancom PLC. (MTNGH) gained GH¢0.02 to close trading at GH¢0.92. Market Capitalization rose GH¢169.87 million to end the trading day at GH¢64.50 billion, representing a YTD change of -0.01%.

2,085,938 shares valued at GH¢3,099,240.28 traded across fourteen (14) counters. The total volume traded was up 943.97%, while the total value traded also rose by 1610.86% compared to the previous trading session. Transactions in (GGBL) topped the trading chart, with 2,000,028 shares valued at GH¢304,0047.04 representing 98.09% of the total value traded. This was followed by Cal Bank PLC. (CAL) which traded 65,985 shares valued at GH¢33,652.35, representing 1.09% of the total traded value.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	2,428.48	2,412.20
YTD (GSE-CI)	-0.63%	-1.30%
GSE-FINANCIAL STOCK INDEX	1,983.51	1,983.51
YTD (GSE-FSI)	-3.37%	-3.37%
MARKET CAP. (GH¢ MN)	64,500.50	64,330.63
VOLUME TRADED	2,085,938	199,809
CHANGE	943.97%	
VALUE TRADED (GH¢)	3,099,240.28	181,151.11
CHANGE	1610.86%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTPERFORMANCE



STOCK UNDER REVIEW

STOCK DATA	BENSO OIL PALM
SHARE PRICE	GH¢ 9.65
PRICE CHANGE (YTD)	26.14%
MARKET CAP. (GH¢)	GH¢ 335,820,000
DIVIDEND YIELD	11.01%
EARNINGS PER SHARE	GH¢ 4.6154
AVG. DAILY VOLUMES	326
VALUE TRADED (YTD)	GH¢ 102,889

TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)
GGBL	2,000,028	304,0047.04
CAL	65,985	33,652.35
MTNGH	14,221	13,083.32
ETI	2,000	300
FML	1,200	2484



98.09%

📈 GAINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
MTNGH	0.92	0.02	4.55%

📉 DECLINERS

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
FML	2.07	-0.23	-31.00%
GGBL	1.52	-0.16	-25.85%

SUMMARY OF JANUARY 2023 MARKET ACTIVITIES

Market activity at the start of the year was slower compared to the same period last year. Volume traded, Value traded and number of transactions all saw declines of 95.52%, 82.58% and 16.12% year-on-year respectively. Total volume traded for the month was 1,549,671, with total value traded settling at GH¢ 6,670,634.64. The GSE equity market Composite Index and Financial Stock Index recorded YTD returns of -3.68% and -0.81% respectively.