DAILY EQUITY MARKET REPORT

22ND MAY, 2025

GHANA STOCK EXCHANGE

S GSE

HIGHLIGHTS: GSE-CI further reverses recent gains with 48.41 points dip to 6,385.30 points; YTD return sits at 30.62%.

The GSE Composite Index declined by 48.41 points to close at 6,385.30 points with its Year-To-Date return (YTD) reading 30.62%, while the Financial Stock Index climbed 1.99 points to 3,174.94 points with a 33.36% YTD return.

The overall market capitalization fell by GHS642.58 million to close at GHS139.69 billion. Trade activity was lower today as volume of shares traded declined by 48.97% to 378,947, culminating in a total trade value of GHS3,968,718.20. BOPP and SOGEGH recorded gains today to close at GHg31.00 and GHg1.80 respectively. MTNGH and CAL sustained their dipping run as GLD closed lower at GHg373.62.

Among the top five traded equities, MTNGH led with 655,366 shares valued at GHS2,153,197.63. Other stocks in the top 5 trade activity pile were CAL, ETI, GLD and BOPP in order of highest to least volume traded.

GAINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
BOPP	31.00	1.25	22.72
SOGEGH	1.80	0.04	20.00

™ DECLINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
MTNGH	3.23	-0.05	29.20
CAL	0.61	-0.01	74.29
GLD	373.62	-14.42	-4.32

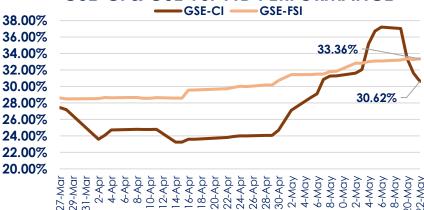
SUMMARY: APRIL 2025 MARKET ACTIVITIES

The GSE Composite Index declined by 122.33 points m/m in April 2025 (returning 24.69% YTD, compared to 17.79% for the same period last year). The GSE financial stock index inched up 0.02 points to place its YTD gain at 30.72%. Volumes traded were up 4.21%, while total turnover fell by 28.24% m/m. The top price gainers were SIC (42.86%), CLYD (33.33%), GGBL (30.07%), SOGEGH (10.00%) and TBL (9.64%). Conversely, GLD, MTNGH and CAL shed-off 1.65%, 5.33%, 13.33% of their market prices respectively.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	6,385.30	6,433.71
YTD (GSE-CI)	30.62%	31.61%
GSE-FINANCIAL STOCK INDEX	3,174.94	3,172.95
YTD (GSE-FSI)	33.36%	33.27%
MARKET CAP. (GH¢ MN)	139,693.37	140,335.95
VOLUME TRADED	378,947	742,531
CHANGE	-48.	97%
VALUE TRADED (GH¢)	3,968,718.20	6,813,786.28
CHANGE	-41.	75%
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Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



TOP FIVE TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)	
MTNGH	348,048	1,123,947.42	_
CAL	10,690	6,520.90	
ETI	10,194	9,174.60	NewCold
GLD	7,472	2,791,704.72	70.34%
BOPP	1,055	32,705.00	

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
UNIL	Final	GHS0.60	23 RD JUNE, 2025
BOPP	Final	GHS0.9085	10 [™] JULY, 2025
FML	Final	GHS0.08	11 [™] JULY, 2025
CLYD	Final	GHS0.032	18 [™] JULY, 2025
EGH	Final	GHS0.34	27 [™] JUNE, 2025
GOIL	Final	GHS0.056	12 [™] SEPTEMBER, 2025

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com