

**DAILY EQUITY MARKET REPORT****22ND MARCH, 2023****GHANA STOCK EXCHANGE**

HIGHLIGHTS: GSE-CI loses 25.87 points to close trading at 2,685.09 points; returns 9.87% YTD.

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange lost 25.78 points to close at 2,685.09 points representing a 9.87% YTD change, while the GSE Financial Stocks Index also lost 44.43 points to close the day at 1,810.90 points, representing a YTD return of -11.78%.

There were no gainers on this trading day. However, Fan Milk PLC. (FML) lost GH¢0.12, Standard Chartered Bank Gh. PLC. (SCB) lost GH¢1.90 and NewGold (GLD) also shed off GH¢10.53 to close the day at GH¢1.50, GH¢17.10 and GH¢234.00 respectively. Market Capitalization declined by GH¢300.52 million, to end the trading day at GH¢67.15 billion, representing a YTD change of 4.10%.

2,315,753 shares valued at GH¢5,298,744.65, traded across fourteen (14) counters. The total volume traded and total value traded rose by 571.09% and 1023.26% respectively compared to the previous trading session. Transactions in Scancom PLC. (MTNGH), topped the trading chart with 1,256,189 shares valued at GH¢1,507,426.80 representing 28.45% of total value traded. This was followed by GCB Bank PLC. (GCB) trading 1,010,440 shares valued at GH¢3,182,886.00 representing 60.07% of total value traded.

STOCK UNDER REVIEW

STOCK DATA	BENSO OIL PALM
SHARE PRICE	GH¢ 10.61
PRICE CHANGE (YTD)	38.69%
MARKET CAP. (GH¢)	GH¢ 369,230,000
DIVIDEND YIELD	11.01%
EARNINGS PER SHARE	GH¢ 4.6154
AVG. DAILY VOLUMES	499
VALUE TRADED (YTD)	GH¢ 257,557.25

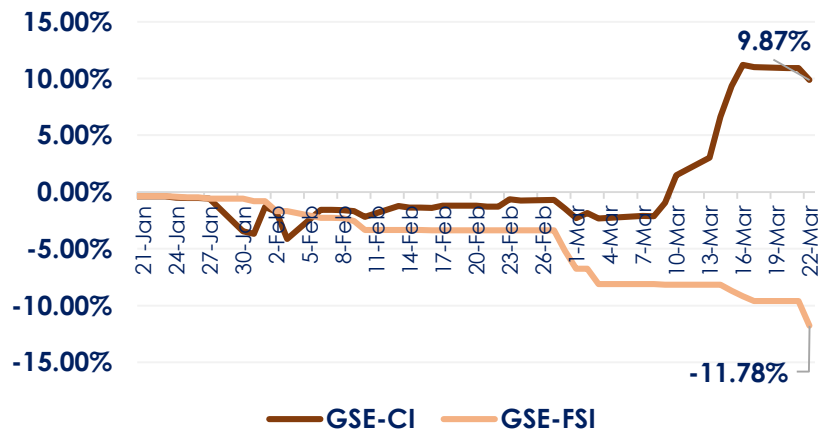
SUMMARY: FEBRUARY 2023 MARKET ACTIVITIES

Market activity for the month of February was slower compared to the same period last year. Volume traded and Value traded all saw declines of -79.69% and -7.52% year-on-year respectively. Total volume traded for the month was 6,136,379 with total value traded settling at GH¢24,407,784.99. The GSE equity market Composite Index and Financial Stock Index recorded YTD returns of -1.47% and -5.17% respectively.

MARKET DATA

	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	2,685.09	2,710.96
YTD (GSE-CI)	9.87%	10.93%
GSE-FINANCIAL STOCK INDEX	1,810.90	1,855.33
YTD (GSE-FSI)	-11.78%	-9.61%
MARKET CAP. (GH¢ MN)	67,152.28	67,452.80
VOLUME TRADED	2,315,753	345,075
CHANGE	571.09%	
VALUE TRADED (GH¢)	5,298,744.65	471,730.95
CHANGE	1023.26%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE**TOP TRADED EQUITIES**

TICKER	VOLUME	VALUE (GH¢)
MTNGH	1,256,189	1,507,426.80
GCB	1,010,440	3,182,886.00
GOIL	22,950	37,638.00
CAL	15,795	7,897.50
FML	6,822	10,247.40

**60.07%****GAINER**

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
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DECLINERS

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
FML	1.50	-0.12	-50.00%
SCB	17.10	-1.90	-15.18%
GLD	234.00	-10.53	7.47%