

**SIC BROKERAGE LTD.***Your Preferred Stockbroker*

(Member of the Ghana Stock Exchange)

21ST NOVEMBER, 2022**DAILY EQUITY MARKET REPORT****EQUITY MARKET HIGHLIGHTS: GSE-CI gains 0.77 points to close trading at 2,463.57 points; returns -11.68%.**

The Ghana Stock Exchange Composite Index (GSE-CI) began the trading week on the up as it advanced marginally by 0.77 points to close trading at 2,463.57 points representing a YTD return of -11.68%. The GSE-FSI likewise gained 1.38 points to close at 2,075.79 points, representing a YTD return of -3.53%.

Trust Bank Gambia Limited (TBL) gained GH¢0.04 to record a closing price of GH¢0.72 per share from an opening price of GH¢0.68 per share. Market Capitalization for the day settled at GH¢64.85 billion.

A total of 11,587 shares were traded across ten (10) counters. These trades cumulated in a turnover of GH¢16,012.92. Scancom PLC. (MTNGH) emerged as the most traded stock at the close of the trading session, accounting for 46.10% of the overall trade volume, and GCB Bank PLC. (GCB) accounted for 45.61% of the total value traded.

EQUITY UNDER REVIEW: Scancom PLC (MTNGH)

Share Price	GH¢0.88
Price Change (YtD)	-20.72%
Market Capitalization	GH¢10,815.62 million
Dividend Yield	4.545%
Earnings Per Share	GH¢0.2284
Avg. Daily Volume Traded	5,633,592
Value Traded (YtD)	GH¢1,168,260,432

SUMMARY OF OCTOBER 2022 MARKET ACTIVITIES

Activities on the market saw a reduction in volume and an increase in value and transactions over the same period last year. Volume traded was 21,344,190 down 55.27% compared to September 2022. These trades were valued at GH¢150,057,248.32, up 188.61% compared to September 2022. The GSE equity market closed the month with the Composite Index and Financial Stock Index recording returns of -11.80% and -3.81% respectively.

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,463.57	2,462.80	0.77pts
YTD (GSE-CI)	-11.68%	-11.71%	-0.26%
GSE-Financial Stock Index	2,075.79	2,074.41	1.38pts
YTD (GSE-FSI)	-3.53%	-3.60%	-1.94%
Market Cap. (GH¢ MN)	64,850.21	64,842.21	8.00
Volume Traded	11,587	17,372	-33.30%
Value Traded (GH¢)	16,012.92	18,617.01	-13.99%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
MTNGH	5,342	4,700.96
TBL	3,000	2,160.00
GCB	1,849	7,303.55
GOIL	715	1,244.10
CAL	359	287.20

**45.61%****KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	September 2022	24.50%	22.00%
Real GDP Growth	June 2022	4.8%	3.4%
Inflation	October 2022	40.4%	37.2%
Reference rate	October 2022	30.56%	27.44%

Source: GSS, BOG, GBA

GAINER

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
TBL	0.72	0.68	0.04	111.76%

GSE-CI & GSE-FSI YTD PERFORMANCE