

## EQUITY MARKET HIGHLIGHTS: GSE-CI lost 0.67 points to close at 2,495.57; returns -10.53% YTD.

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange (GSE) decreased marginally by 0.67 points to close trading at 2,495.57 points representing a YTD return of -10.53%. The GSE Financial Stock Index (GSE-FSI) also lost 1.23 points to close trading at 2,170.33 points translating into a YTD return of 0.86%.

Eleven (11) equities traded, ending with only one (1) decliner namely Societe Generale Ghana PLC. (SOGEGH) as it lost GH¢0.01 to close trading at GH¢1.18. Market Capitalization for the day settled at GH¢61.52 billion.

A total of 6,200,494 shares valued at GH¢5,333,584.24 was traded on the day. Compared with the previous GSE trading day (Monday, June 20), today's data shows an 823.92% improvement in volume traded and 818.93% improvement in trade turnover. Scancom PLC. (MTNGH) accounted for 99.86% of the total value traded as well as 99.88% of the total volumes traded.

### EQUITY UNDER REVIEW: SCANCOM PLC. (MTNGH)

Share Price	GH¢0.86
Price Change (Ytd)	-22.52%
Market Capitalization	GH¢10,569.81 million
Dividend Yield	13.372%
Earnings Per Share	GH¢0.2303
Avg. Daily Volume Traded	3,924,135
Value Traded (Ytd)	GH¢1,000,417,215

### SUMMARY OF MAY 2022 MARKET ACTIVITIES

The GSE recorded an all-time high value traded of GH¢607.31 million in the month of May 2022.

Activity on the market remained high as the number of transactions in the month was 1,913 as compared to 1,618 for the same period last year.

Volume traded was 657,115,501 valued at GH¢607,313,468.20, both up 1,015.12% and 735.05% respectively on volumes and values traded same period last year. Cumulative volume (1,042,836,043) and value (GH¢1,016,336,079.24) traded for the year represent an increase of 260.06% and 295.12% over the same period last year.

## GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,495.57	2,496.24	-0.67 pts
YTD (GSE-CI)	-10.53%	-10.51%	0.19%
GSE-Financial Stock Index	2,170.33	2,171.56	-1.23 pts
YTD (GSE-FSI)	0.86%	0.92%	-6.52%
Market Cap. (GH¢ MN)	61,520.94	61,528.03	-7.09
Volume Traded	6,200,494	671,104	823.92%
Value Traded (GH¢)	5,333,584.24	580,413.06	818.93%

## TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
MTNGH	6,193,200	5,326,152.00
SIC	2,787	863.97
CAL	2,280	1,824.00
SOGEGH	1,250	1,477.50
EGL	215	708.50



99.86%

## KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	May 2022	19.00%	17.00%
Real GDP Growth	December 2021	5.4%	0.4%
Inflation	May 2022	27.6%	23.6%
Reference rate	June 2022	20.80%	16.58%

Source: GSS, BOG, GBA

## DECLINER

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
SOGEGH	1.18	1.19	-0.01	-1.67%

## GSE-CI & GSE-FSI YTD PERFORMANCE

