



DAILY EQUITY MARKET REPORT

21ST MAY, 2025

GHANA STOCK EXCHANGE



HIGHLIGHTS: GSE-CI falls by 86.88 points to 6,433.71 points; YTD return sits at 31.61%.

The GSE Composite Index declined by 86.88 points to close at 6,433.71 points with its Year-To-Date return (YTD) reading 31.61%, while the Financial Stock Index climbed 2.45 points to 3,172.95 points with a 33.27% YTD return.

The overall market capitalization fell by GHS1,063.68 million to close at GHS140.34 billion. Trade activity was on the rise today as volume of shares traded was up 285.57% to 742,531, culminating in a total trade value of GHS6,813,786.28. TOTAL and GLD recorded gains today to close at GH¢25.92 and GH¢388.04 respectively, while MTNGH fell to GH¢3.28 and CAL closed at GH¢0.62.

Among the top five traded equities, MTNGH led with 655,366 shares valued at GHS2,153,197.63. Other stocks in the top 5 trade activity pile were ETI, CAL, GLD and FML in order of highest to least volume traded.

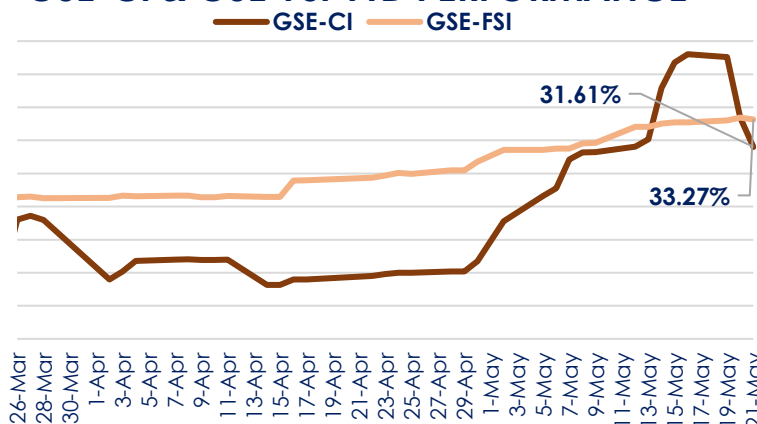
MARKET DATA

	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	6,433.71	6,520.59
YTD (GSE-CI)	31.61%	33.39%
GSE-FINANCIAL STOCK INDEX	3,172.95	3,175.40
YTD (GSE-FSI)	33.27%	33.38%
MARKET CAP. (GH¢ MN)	140,335.95	141,399.63
VOLUME TRADED	742,531	192,578
CHANGE	285.57%	
VALUE TRADED (GH¢)	6,813,786.28	4,002,798.74
CHANGE	70.23%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE

38.00%
36.00%
34.00%
32.00%
30.00%
28.00%
26.00%
24.00%
22.00%
20.00%



GAINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
TOTAL	24.92	0.02	89.94
GLD	388.04	5.04	-0.63

DECLINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
MTNGH	3.28	-0.08	31.20
CAL	0.62	-0.02	77.14

SUMMARY: APRIL 2025 MARKET ACTIVITIES

The GSE Composite Index declined by 122.33 points m/m in April 2025 (returning 24.69% YTD, compared to 17.79% for the same period last year). The GSE financial stock index inched up 0.02 points to place its YTD gain at 30.72%. Volumes traded were up 4.21%, while total turnover fell by 28.24% m/m. The top price gainers were SIC (42.86%), CLYD (33.33%), GGBL (30.07%), SOGEGH (10.00%) and TBL (9.64%). Conversely, GLD, MTNGH and CAL shed-off 1.65%, 5.33%, 13.33% of their market prices respectively.

TOP FIVE TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
MTNGH	655,366	2,153,197.63
ETI	48,449	43,604.10
CAL	22,476	13,990.33
GLD	11,741	4,555,921.84
FML	1,500	6,150.00



66.86%

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
UNIL	Final	GHS0.60	23 RD JUNE, 2025
BOPP	Final	GHS0.9085	10 TH JULY, 2025
FML	Final	GHS0.08	11 TH JULY, 2025
CLYD	Final	GHS0.032	18 TH JULY, 2025
EGH	Final	GHS0.34	27 TH JUNE, 2025
GOIL	Final	GHS0.056	12 TH SEPTEMBER, 2025

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