DAILY EQUITY MARKET REPORT

21ST MAY, 2024

GHANA STOCK EXCHANGE



HIGHLIGHTS: The Prime Index (GSE-CI) closes the day unchaged at 3,744.97 points, posting 19.64% YTD.

The benchmark index of the Ghana Stock Exchange (GSEComposite Index) remained on the day closing at 3,744.97 points, posting a YTD return of 19.64%. Similarly, the GSE Financial Stocks Index recorded no change to end the day at 2,038.44 points, keeping its YTD return at 7.20%.

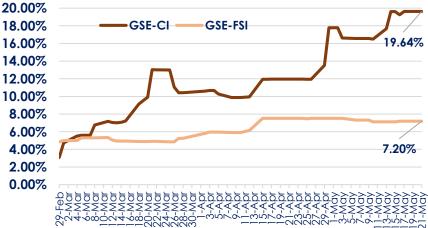
GLD's price continues its volatile run, this time gaining GH¢5.25 to close at GH¢346.25. Market capitalization remained constant to sit at GH¢83,754.38 billion.

In terms of trade activity, a total turnover of GH¢ 19,540,646.50 (up 24579.59%) was recorded from the exchange of eleven (11) different equities. Total volume traded also increased to 9,095,535 compared to the previous day.

There were outstanding offers for ACCESS, MTNGH, FML, SOGEGH and GGBL at GH¢4.80, GH¢1.80, GH¢3.19 GH¢1.54 and GH¢4.44 respectively. ETI trades accounted for 74.43% of total daily traded volume.

CURRENT	PREVIOUS
3,744.97	3,744.97
19.64%	19.64%
2,038.44	2,038.44
7.20%	7.20%
83,900.43	83,885.20
9,095,535	2,574,274
3884.17%	
19,540,646.50	9,746,201.48
24579.59%	
	3,744.97 19.64% 2,038.44 7.20% 83,900.43 9,095,535 3884 19,540,646.50

GSE-CI & GSE-FSI YTD PERFORMANCE



GAINER

TICKER	PRICE(GH¢)	CHANGE (GH¢)	YTD (%)
GLD	346.25	5.25	58.47

▶ DECLINER

TICKER PRICE(GH¢) CHANGE(GH¢) YTD(%)

TOP TRADED EQUITIES

TICKER	VOLUME	VALUE	
		(GH¢)	
MTNGH	9,022,929	16,241,272.20	THE REAL PROPERTY.
ETI	45,573	6,835.95	MTN
SIC	11,406	2,737.44	83.12%
GLD	9,404	3,256,135.00	
EGH	4.804	29.304.40	

SUMMARY: APRIL 2024 MARKET ACTIVITIES

The Benchmark index gained 230.89 points in April 2024 (returning 17.79% YTD, compared to 12.18% for the same period last year). The GSE financial stock index also rose by 42.89 points to place its YTD gain at 7.51%. In terms of trade activity, the stock market saw 83.24% and 57.13% falls in volume traded and turnover respectively over the month of March. The top price gainers for the month were GCB (23.03%), MTNGH (10.76%), CMLT (10.00%) ACCESS (7.87%), GLD (5.72%) and SIC (4.17%). CAL was the sole decliner for April losing 9.52% of its market value.

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	DATE
BOPP	Final Dividend Pmt	GH¢1.0073	28 th June 2024
GOIL	Final Dividend Pmt	GH¢0.056	15 th July 2024

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