



GHANA STOCK EXCHANGE



HIGHLIGHTS: GSE-CI loses 2.23 points to close trading at 2,412.20 points; returns -1.30% YTD.

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange, lost 2.23 points to close at 2,412.20 points, representing a -1.30% YTD change while the GSE Financial Stocks Index recorded no change to end the day with 1,983.51 points, representing a YTD return of -3.37%.

Today's trading session closed with a sole decliner in Fan Milk PLC. (FML), which lost GH¢0.20 to close the day at GH¢2.30. Market Capitalization also dipped by GH¢23.25 million to end the day at GH¢64.35 billion, representing a YTD change of -0.27%.

14,692 shares valued at GH¢28,890.97 traded across ten (10) counters. The total volume traded was down 24.33%, while the total value traded increased by 12.33%, compared to the previous trading session. Transactions in Total Energies Marketing Ghana Plc. (TOTAL) topped the trading chart, with 4,155 shares valued at GH¢19,203.35 representing 66.47% of the total value traded. This was followed by Scancom PLC. (MTNGH) which traded 3,324 shares valued at GH¢2,991.60, representing 10.35% of total traded value.

STOCK UNDER REVIEW

STOCK DATA	BENSO OIL PALM
SHARE PRICE	GH¢ 9.65
PRICE CHANGE (YTD)	26.14%
MARKET CAP. (GH¢)	GH¢ 335,820,000
DIVIDEND YIELD	11.01%
EARNINGS PER SHARE	GH¢ 4.6154
AVG. DAILY VOLUMES	341
VALUE TRADED (YTD)	GH¢ 101,889

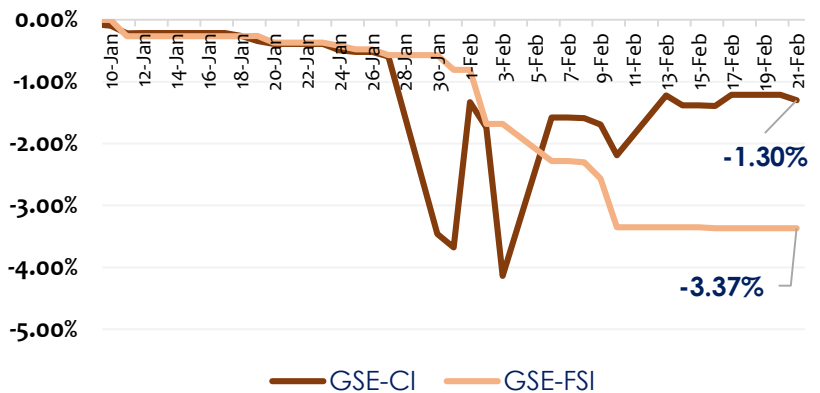
SUMMARY OF JANUARY 2023 MARKET ACTIVITIES

Market activity at the start of the year was slower compared to the same period last year. Volume traded, Value traded and number of transactions all saw declines of 95.52%, 82.58% and 16.12% year-on-year respectively. Total volume traded for the month was 1,549,671, with total value traded settling at GH¢ 6,670,634.64. The GSE equity market Composite Index and Financial Stock Index recorded YTD returns of -3.68% and -0.81% respectively.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	2,412.20	2,414.43
YTD (GSE-CI)	-1.30%	-1.21%
GSE-FINANCIAL STOCK INDEX	1,983.51	1,983.51
YTD (GSE-FSI)	-3.37%	-3.37%
MARKET CAP. (GH¢ MN)	64,330.63	64,353.88
VOLUME TRADED	14,692	19,416
CHANGE	-24.33%	
VALUE TRADED (GH¢)	28,890.97	25,720.20
CHANGE	12.33%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)
TOTAL	4,155	19,203.35
SIC	3,447	1,068.57
MTNGH	3,324	2,991.60
CAL	1,943	990.93
FML	1,100	2,550.00



66.47%

▲ GAINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)

▼ DECLINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
FML	2.30	-0.20	-23.33