



## DAILY EQUITY MARKET REPORT

20TH MAY, 2025

### GHANA STOCK EXCHANGE



**HIGHLIGHTS: GSE-CI slumps by 178.45 points to 6,520.59 points as MTNGH declines further; YTD return sits at 33.39%.**

The GSE Composite Index fell by 178.45 points to close at 6,520.59 points with its Year-To-Date return (YTD) reading 33.39%, while the Financial Stock Index climbed 4.02 points to 3,175.40 points with a 33.38% YTD return.

The overall market capitalization fell by GHS2,206.06 million to close at GHS141.40 billion. Trade activity declined as volume of shares traded was down 75.83% to 192,578, culminating in a total trade value of GHS4,002,798.74. EGH and GLD recorded gains today to close at GH¢7.61 and GH¢383.00 respectively, while MTNGH fell by GH¢0.17 to close at GH¢3.36.

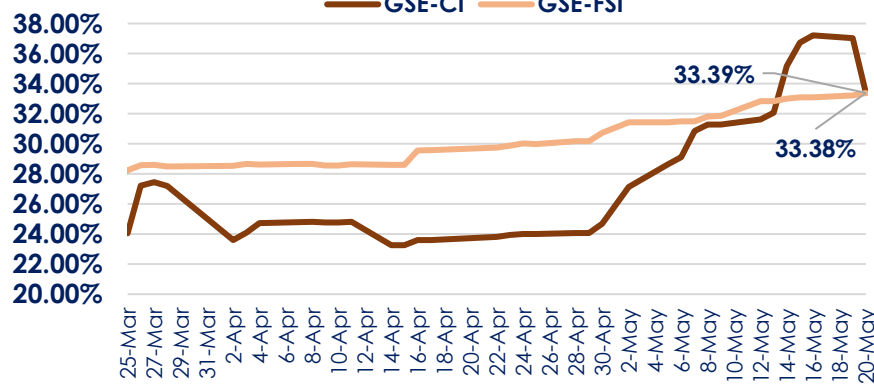
Among the top five traded equities, MTNGH led with 103,273 shares valued at GHS348,255.44. Other stocks in the top 5 trade activity pile were ETI, CAL, GLD and EGH in order of highest to least volume traded.

### MARKET DATA

|                                  | CURRENT      | PREVIOUS     |
|----------------------------------|--------------|--------------|
| <b>GSE-COMPOSITE INDEX</b>       | 6,520.59     | 6,699.04     |
| <b>YTD (GSE-CI)</b>              | 33.39%       | 37.04%       |
| <b>GSE-FINANCIAL STOCK INDEX</b> | 3,175.40     | 3,171.38     |
| <b>YTD (GSE-FSI)</b>             | 33.38%       | 33.21%       |
| <b>MARKET CAP. (GH¢ MN)</b>      | 141,399.63   | 143,605.68   |
| <b>VOLUME TRADED</b>             | 192,578      | 796,695      |
| <b>CHANGE</b>                    | -75.83%      |              |
| <b>VALUE TRADED (GH¢)</b>        | 4,002,798.74 | 2,625,241.01 |
| <b>CHANGE</b>                    | 52.47%       |              |

Source: Ghana Stock Exchange, SBL Research

### GSE-CI & GSE-FSI YTD PERFORMANCE



### 📈 GAINER

| TICKER     | PRICE (GH¢) | CHANGE (GH¢) | YTD (%) |
|------------|-------------|--------------|---------|
| <b>EGH</b> | 7.61        | 0.11         | 17.08   |
| <b>GLD</b> | 383.00      | 2.97         | -1.92   |

### 📉 DECLINER

| TICKER       | PRICE (GH¢) | CHANGE (GH¢) | YTD (%) |
|--------------|-------------|--------------|---------|
| <b>MTNGH</b> | 3.36        | -0.17        | 34.40   |

### TOP FIVE TRADED EQUITIES

| TICKER       | VOLUME  | VALUE (GH¢)  |
|--------------|---------|--------------|
| <b>MTNGH</b> | 103,273 | 348,255.44   |
| <b>ETI</b>   | 40,353  | 36,317.70    |
| <b>CAL</b>   | 32,218  | 20,619.52    |
| <b>GLD</b>   | 9,245   | 3,540,835.00 |
| <b>EGH</b>   | 5,581   | 42,471.41    |



**88.46%**

### SUMMARY: APRIL 2025 MARKET ACTIVITIES

The GSE Composite Index declined by 122.33 points m/m in April 2025 (returning 24.69% YTD, compared to 17.79% for the same period last year). The GSE financial stock index inched up 0.02 points to place its YTD gain at 30.72%. Volumes traded were up 4.21%, while total turnover fell by 28.24% m/m. The top price gainers were SIC (42.86%), CLYD (33.33%), GGBL (30.07%), SOGEGH (10.00%) and TBL (9.64%). Conversely, GLD, MTNGH and CAL shed-off 1.65%, 5.33%, 13.33% of their market prices respectively.

### UPCOMING DIVIDENDS

| COMPANY     | DIVIDEND | AMOUNT    | PAYMENT DATE                |
|-------------|----------|-----------|-----------------------------|
| <b>UNIL</b> | Final    | GHS0.60   | 23 <sup>RD</sup> JUNE, 2025 |
| <b>BOPP</b> | Final    | GHS0.9085 | 10 <sup>TH</sup> JULY, 2025 |
| <b>FML</b>  | Final    | GHS0.08   | 11 <sup>TH</sup> JULY, 2025 |
| <b>CLYD</b> | Final    | GHS0.032  | 18 <sup>TH</sup> JULY, 2025 |
| <b>EGH</b>  | Final    | GHS0.34   | 27 <sup>TH</sup> JUNE, 2025 |

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