



DAILY EQUITY MARKET REPORT

20TH APRIL, 2023

GHANA STOCK EXCHANGE



HIGHLIGHTS: GSE-CI loses 0.37 points — after remaining unchanged for two trading sessions — to close trading at 2,664.23 points; returns 9.02% YTD.

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange declines 0.37 points, to close at 2,664.23 points, representing a 9.02% YTD change, while the GSE Financial Stocks Index also lost 0.68 points, to close the day at 1,756.32 points, representing a YTD return of -14.43%.

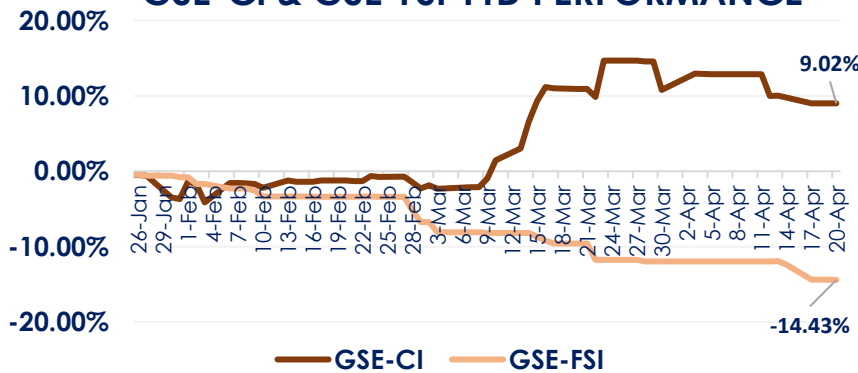
There were no gainers on this trading day. However, SIC Insurance Company Ltd. (SIC) shed-off GH¢0.02 to close the day at GH¢0.26. Market Capitalization declined GH¢3.91 million, ending today's trading session at GH¢66.97 billion.

There was a decline in market activity with a 42.59% dip in volume traded and a 64.70% fall in value traded continuing declines from the previous day. Total shares traded were 29,168 valued at GH¢22,617.57, across sixteen (16) equities. Ecobank Transnational Inc. (ETI) topped the trading chart with 11,112 shares valued at GH¢1,666.80 representing 7.42% of the total value traded. This was followed by Scancom PLC. (MTNGH) trading 10,980 shares, valued at GH¢13,238.00, representing 58.92% of the total value traded.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	2,664.23	2,664.60
YTD (GSE-CI)	9.02%	9.03%
GSE-FINANCIAL STOCK INDEX	1,756.32	1,757.00
YTD (GSE-FSI)	-14.43%	-14.40%
MARKET CAP. (GH¢ MN)	66,971.10	66,975.01
VOLUME TRADED	29,168	50,810
CHANGE	-42.59%	
VALUE TRADED (GH¢)	22,617.57	64,072.74
CHANGE	-64.70%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



STOCK UNDER REVIEW

STOCK DATA	TOTAL
SHARE PRICE	GH¢6.39
PRICE CHANGE (YTD)	59.75%
MARKET CAP. (GH¢)	GH¢714.88 Million
DIVIDEND YIELD	-
EARNINGS PER SHARE	GH¢1.4674
AVG. DAILY VOLUMES	2,331
VALUE TRADED (YTD)	GH¢ 963,539.22

TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)
ETI	11,112	1,666.80
MTNGH	10,980	13,238.00
SIC	5,484	1,425.84
GGBL	506	759.00
CAL	300	150.00

Ecobank
The Pan African Bank

7.42%

GAINER

SUMMARY: MARCH 2023 MARKET ACTIVITIES

Market activity for the month of March was slower compared to the same period last year. Volume traded and Value traded all saw declines of -19.22% and -29.17% year-on-year respectively. Total volume traded for the month was 173,658,609 with total value traded settling at GH¢167,969,700.48. The GSE equity market Composite Index returned 12.33% YTD at the end of March, representing a 938.78% growth from February's YTD return (-1.47%). However, the Financial Stock Index recorded a month ending YTD return of -11.98%.

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
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DECLINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
SIC	0.26	-0.02	-16.13%