

SIC BROKERAGE LTD.

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#### (Member of the Ghana Stock Exchange)

## DAILY EQUITY MARKET REPORT

### GHANA STOCK EXCHANGE 🛛 🔀 GSE

# HIGHLIGHTS: GSE-CI slips by 2.01 points to close trading at 2,710.74 points; returns 10.92% YTD.

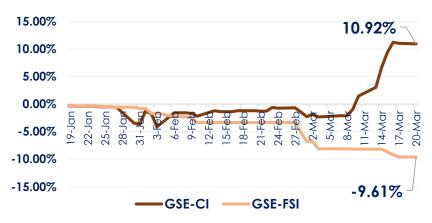
The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange shed off 2.01 points to close at 2,710.74 points representing a 10.92% YTD change, while the GSE Financial Stocks Index recorded no change to close - the day at 1,855.33 points, representing a YTD return of -9.61%.

The trading day saw no gainer. However, Fan Milk PLC. (FML) lost GH¢0.18 to close at GH¢1.62. Market Capitalization declined by GH¢20.92 million, to end the trading day at GH¢67.45 billion, representing a YTD change of 4.56%.

169,826 shares valued at GH¢234,124.12, traded across seventeen (17) counters. The total volume traded rose by 50.88%, while the total value traded dropped by 83.28% compared to the previous trading session. Transactions in Scancom PLC. (MTNGH), topped the trading chart with 124,584 shares valued at GH¢149,500.80 representing 63.86% of total value traded. This was followed by Societe Generale Ghana PLC. (SOGEGH), trading 31,683 shares valued at GH¢20,910.78 representing 8.93% of total value traded.

	2011 MARCH, 2023		
MARKET DATA	CURRENT	PREVIOUS	
GSE-COMPOSITE INDEX	2,710.74	2,712.75	
YTD (GSE-CI)	10.92%	11.00%	
<b>GSE-FINANCIAL STOCK INDEX</b>	1,855.33	1,855.33	
YTD (GSE-FSI)	-9.61%	-9.61%	
MARKET CAP. (GH¢ MN)	67,450.56	67,471.48	
VOLUME TRADED	169,826	112,554	
CHANGE	50.88%		
VALUE TRADED (GH¢)	234,124.12	1,400,142.62	
CHANGE	-83.28%		
Source: Ghana Stock Exchange, SBL Research	_		

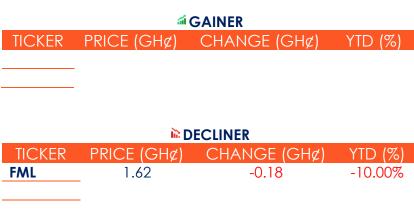
## GSE-CI & GSE-FSI YTD PERFORMANCE



STOCK U	NDER REVIEW	TC	OP TRADED EC	QUITIES	
STOCK DATA	BENSO OIL PALM	TICKER	VOLUME	VALUE (GH¢)	
SHARE PRICE	GH¢ 10.61	MTNGH	124,584.00	149,500.80	
PRICE CHANGE (YTD)	38.69%	SOGEGH	31,683.00	20,910.78	MTN
MARKET CAP. (GH¢)	GH¢ 369,230,000	BOPP	4,040.00	42,864.40	
DIVIDEND YIELD	11.01%	EGH	2,500.00	13,500.00	12.0197
EARNINGS PER SHARE	GH¢ 4.6154	PBC	1,500.00	30.00	63.86%
AVG. DAILY VOLUMES	518				
VALUE TRADED (YTD)	GH¢ 257,557.25				

### **SUMMARY: FEBRUARY 2023 MARKET ACTIVITIES**

Market activity for the month of February was slower compared to the same period last year. Volume traded and Value traded all saw declines of -79.69% and -7.52% year-on-year respectively. Total volume traded for the month was 6,136,379 with total value traded settling at GH¢24,407,784.99. The GSE equity market Composite Index and Financial Stock Index recorded YTD returns of -1.47% and -5.17% respectively.



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### 20<sup>TH</sup> MARCH, 2023