



DAILY EQUITY MARKET REPORT

20TH MARCH, 2023

GHANA STOCK EXCHANGE



HIGHLIGHTS: GSE-CI slips by 2.01 points to close trading at 2,710.74 points; returns 10.92% YTD.

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange shed off 2.01 points to close at 2,710.74 points representing a 10.92% YTD change, while the GSE Financial Stocks Index recorded no change to close the day at 1,855.33 points, representing a YTD return of -9.61%.

The trading day saw no gainer. However, Fan Milk PLC. (FML) lost GH¢0.18 to close at GH¢1.62. Market Capitalization declined by GH¢20.92 million, to end the trading day at GH¢67.45 billion, representing a YTD change of 4.56%.

169,826 shares valued at GH¢234,124.12, traded across seventeen (17) counters. The total volume traded rose by 50.88%, while the total value traded dropped by 83.28% compared to the previous trading session. Transactions in Scancom PLC. (MTNGH), topped the trading chart with 124,584 shares valued at GH¢149,500.80 representing 63.86% of total value traded. This was followed by Societe Generale Ghana PLC. (SOGEGH), trading 31,683 shares valued at GH¢20,910.78 representing 8.93% of total value traded.

STOCK UNDER REVIEW

STOCK DATA	BENSO OIL PALM
SHARE PRICE	GH¢ 10.61
PRICE CHANGE (YTD)	38.69%
MARKET CAP. (GH¢)	GH¢ 369,230,000
DIVIDEND YIELD	11.01%
EARNINGS PER SHARE	GH¢ 4.6154
AVG. DAILY VOLUMES	518
VALUE TRADED (YTD)	GH¢ 257,557.25

SUMMARY: FEBRUARY 2023 MARKET ACTIVITIES

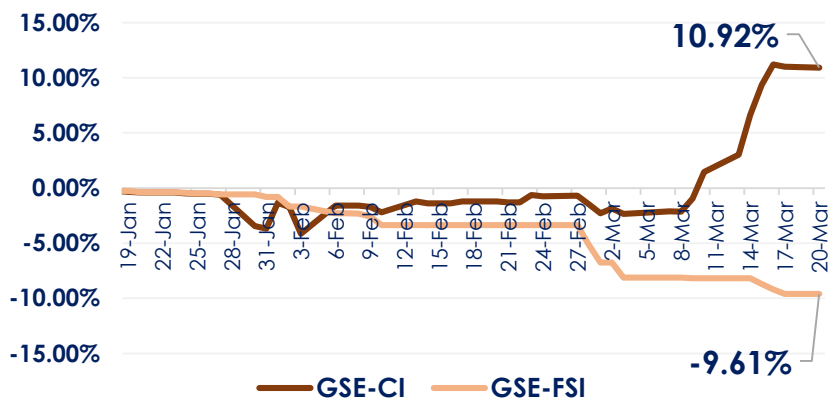
Market activity for the month of February was slower compared to the same period last year. Volume traded and Value traded all saw declines of -79.69% and -7.52% year-on-year respectively. Total volume traded for the month was 6,136,379 with total value traded settling at GH¢24,407,784.99. The GSE equity market Composite Index and Financial Stock Index recorded YTD returns of -1.47% and -5.17% respectively.

MARKET DATA

	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	2,710.74	2,712.75
YTD (GSE-CI)	10.92%	11.00%
GSE-FINANCIAL STOCK INDEX	1,855.33	1,855.33
YTD (GSE-FSI)	-9.61%	-9.61%
MARKET CAP. (GH¢ MN)	67,450.56	67,471.48
VOLUME TRADED	169,826	112,554
CHANGE	50.88%	
VALUE TRADED (GH¢)	234,124.12	1,400,142.62
CHANGE	-83.28%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)
MTNGH	124,584.00	149,500.80
SOGEGH	31,683.00	20,910.78
BOPP	4,040.00	42,864.40
EGH	2,500.00	13,500.00
PBC	1,500.00	30.00



63.86%

📈 GAINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)

📉 DECLINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
FML	1.62	-0.18	-10.00%