



## DAILY EQUITY MARKET REPORT

19TH MAY, 2025

### GHANA STOCK EXCHANGE



**HIGHLIGHTS: MTNGH down 0.28%, as GSE-CI opens week with 8.6-point fall to 6,699.04 points; YTD return sits at 37.04%.**

The GSE Composite Index declined by 8.60 points to close at 6,699.04 points with its Year-To-Date return (YTD) reading 37.04%, while the Financial Stock Index climbed 2.90 points to 3,171.38 points with a 33.21% YTD return.

The overall market capitalization fell by GHS106.73 million to close at GHS143.61 billion. Trade activity declined as volume of shares traded was down 90.38% to 796,695, culminating in a total trade value of GHS2,625,241.01. EGL gained GH¢0.15 to close at GH¢2.85, while MTNGH shed-off GH¢0.01 to close at GH¢3.53.

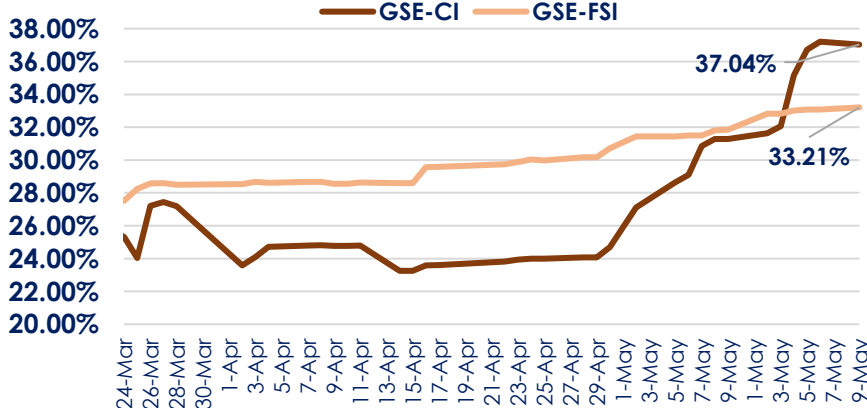
Among the top five traded equities, MTNGH led with 696,455 shares valued at GHS2,458,931.70. Other stocks in the top 5 trade activity pile were ETI, CAL, EGL and CPC in order of highest to least volume traded.

#### MARKET DATA

	CURRENT	PREVIOUS
<b>GSE-COMPOSITE INDEX</b>	6,699.04	6,707.64
<b>YTD (GSE-CI)</b>	37.04%	37.21%
<b>GSE-FINANCIAL STOCK INDEX</b>	3,171.38	3,168.48
<b>YTD (GSE-FSI)</b>	33.21%	33.09%
<b>MARKET CAP. (GH¢ MN)</b>	143,605.68	143,712.41
<b>VOLUME TRADED</b>	796,695	8,280,309
<b>CHANGE</b>	-90.38%	
<b>VALUE TRADED (GH¢)</b>	2,625,241.01	39,084,684.06
<b>CHANGE</b>	-93.28%	

Source: Ghana Stock Exchange, SBL Research

#### GSE-CI & GSE-FSI YTD PERFORMANCE



#### 📈 GAINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
<b>EGL</b>	2.85	0.15	43.20

#### 📉 DECLINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
<b>MTNGH</b>	3.53	-0.01	41.20

#### TOP FIVE TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)
<b>MTNGH</b>	696,455	2,458,931.82
<b>ETI</b>	39,480	35,532.00
<b>CAL</b>	33,560	21,367.32
<b>EGL</b>	25,876	73,746.60
<b>CPC</b>	401	8.02



**93.66%**

#### SUMMARY: APRIL 2025 MARKET ACTIVITIES

The GSE Composite Index declined by 122.33 points m/m in April 2025 (returning 24.69% YTD, compared to 17.79% for the same period last year). The GSE financial stock index inched up 0.02 points to place its YTD gain at 30.72%. Volumes traded were up 4.21%, while total turnover fell by 28.24% m/m. The top price gainers were SIC (42.86%), CLYD (33.33%), GGBL (30.07%), SOGEGH (10.00%) and TBL (9.64%). Conversely, GLD, MTNGH and CAL shed-off 1.65%, 5.33%, 13.33% of their market prices respectively.

#### UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
<b>UNIL</b>	Final	GHS0.60	23 <sup>RD</sup> JUNE, 2025
<b>BOPP</b>	Final	GHS0.9085	10 <sup>TH</sup> JULY, 2025
<b>FML</b>	Final	GHS0.08	11 <sup>TH</sup> JULY, 2025
<b>CLYD</b>	Final	GHS0.032	18 <sup>TH</sup> JULY, 2025

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