



## DAILY EQUITY MARKET REPORT

19<sup>TH</sup> APRIL, 2023

### GHANA STOCK EXCHANGE



**HIGHLIGHTS: GSE-CI records no change for second day running to close trading at 2,664.60 points; returns 9.03% YTD.**

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange records no change, to close at 2,664.60 points, representing a 9.03% YTD change, while the GSE Financial Stocks Index also remained unchanged, to close the day at 1,757.00 points, representing a YTD return of -14.40%.

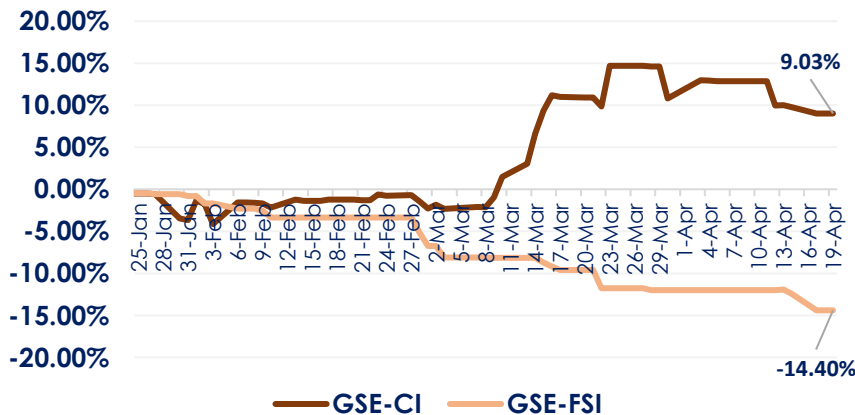
There were no decliners or gainers on this trading day, same as the previous trading day. Market Capitalization remained unchanged ending today's trading session at GH¢67.21 billion.

There was a dip in market activity with a -51.35% decline in volume traded and a -52.53% fall in value traded continuing declines from previous day. Total shares traded were 50,810 valued at GH¢64,072.74, across eighteen (18) equities. Societe Generale Ghana PLC. (SOGEGH) topped the trading chart with 17,879 shares valued at GH¢11,084.98 representing 17.30% of the total value traded. This was followed by Scancom PLC. (MTNGH) trading 17,153 shares, valued at GH¢20,583.60, representing 32.13% of the total value traded.

| MARKET DATA                      | CURRENT   | PREVIOUS   |
|----------------------------------|-----------|------------|
| <b>GSE-COMPOSITE INDEX</b>       | 2,664.60  | 2,664.60   |
| <b>YTD (GSE-CI)</b>              | 9.03%     | 9.03%      |
| <b>GSE-FINANCIAL STOCK INDEX</b> | 1,757.00  | 1,757.00   |
| <b>YTD (GSE-FSI)</b>             | -14.40%   | -14.40%    |
| <b>MARKET CAP. (GH¢ MN)</b>      | 66,975.01 | 66,975.01  |
| <b>VOLUME TRADED</b>             | 50,810    | 104,442    |
| <b>CHANGE</b>                    | -51.92%   |            |
| <b>VALUE TRADED (GH¢)</b>        | 64,072.74 | 134,967.61 |
| <b>CHANGE</b>                    | -73.39%   |            |

Source: Ghana Stock Exchange, SBL Research

### GSE-CI & GSE-FSI YTD PERFORMANCE



### STOCK UNDER REVIEW

| STOCK DATA                | TOTAL             |
|---------------------------|-------------------|
| <b>SHARE PRICE</b>        | GH¢6.39           |
| <b>PRICE CHANGE (YTD)</b> | 59.75%            |
| <b>MARKET CAP. (GH¢)</b>  | GH¢714.88 Million |
| <b>DIVIDEND YIELD</b>     | -                 |
| <b>EARNINGS PER SHARE</b> | GH¢1.4674         |
| <b>AVG. DAILY VOLUMES</b> | 2,360             |
| <b>VALUE TRADED (YTD)</b> | GH¢ 962,184.54    |

### TOP TRADED EQUITIES

| TICKER        | VOLUME | VALUE (GH¢) |
|---------------|--------|-------------|
| <b>SOGEGH</b> | 17,879 | 11,084.98   |
| <b>MTNGH</b>  | 17,153 | 20,583.60   |
| <b>ETI</b>    | 7,083  | 1,062.45    |
| <b>GOIL</b>   | 4,391  | 7,201.24    |
| <b>ASG</b>    | 1,154  | 10,235.98   |



**32.13%**

### GAINER

| TICKER | PRICE (GH¢) | CHANGE (GH¢) | YTD (%) |
|--------|-------------|--------------|---------|
|--------|-------------|--------------|---------|

### DECLINER

| TICKER | PRICE (GH¢) | CHANGE (GH¢) | YTD (%) |
|--------|-------------|--------------|---------|
|--------|-------------|--------------|---------|

### SUMMARY: MARCH 2023 MARKET ACTIVITIES

Market activity for the month of March was slower compared to the same period last year. Volume traded and Value traded all saw declines of -19.22% and -29.17% year-on-year respectively. Total volume traded for the month was 173,658,609 with total value traded settling at GH¢167,969,700.48. The GSE equity market Composite Index returned 12.33% YTD at the end of March, representing a 938.78% growth from February's YTD return (-1.47%). However, the Financial Stock Index recorded a month ending YTD return of -11.98%.

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