



DAILY EQUITY MARKET REPORT

18TH JULY, 2024

GHANA STOCK EXCHANGE



HIGHLIGHTS: No price movers on the day as the GSE-CI concludes day unchanged at 4,195.72 points.

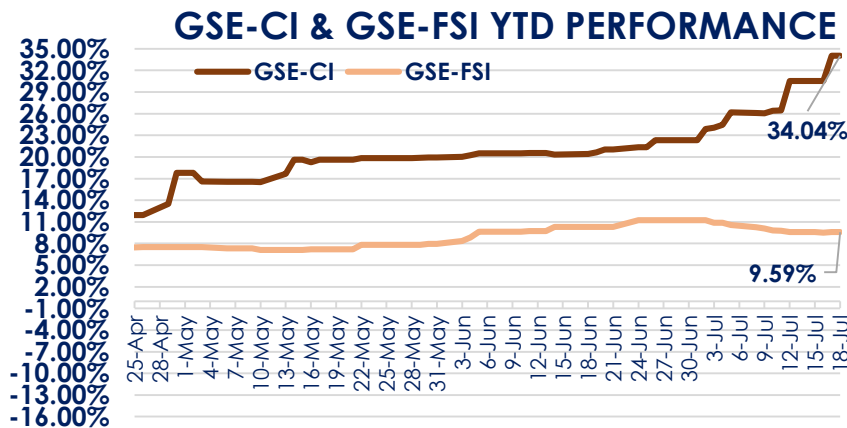
The benchmark index of the Ghana Stock Exchange (GSE Composite Index) stayed put at 4,195.72 points with a YTD return of 34.04%. while the GSE Financial Stocks Index also closed unchanged at 2,083.94 points placing its YTD gain at 9.59%.

There were no gainers nor decliners on this trading day resulting in the market's total value staying at GH¢90.09 billion.

In terms of trade activity, total turnover slumped to GH¢66,854.01 (down 5.84%) compared to the previous day. Seventeen (17) different counters traded with a corresponding fall in total volumes traded to 91,996 shares traded.

There were outstanding offers for SOGEGH, GGBL and FML at GH¢1.55, GH¢5.17 and GH¢3.70, respectively. IIL topped the volume chart trading a total volume of 41,642 shares.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	4,195.72	4,195.72
YTD (GSE-CI)	34.04%	34.04%
GSE-FINANCIAL STOCK INDEX	2,083.94	2,083.94
YTD (GSE-FSI)	9.59%	9.59%
MARKET CAP. (GH¢ MN)	90,085.11	90,085.11
VOLUME TRADED	91,996	5,518,463
CHANGE	-98.33%	
VALUE TRADED (GH¢)	66,854.01	7,277,762.40
CHANGE	-99.08%	



GAINER

TICKER	PRICE(GH¢)	CHANGE (GH¢)	YTD (%)
--------	------------	--------------	---------

DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
--------	------------	-------------	--------

TOP TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
IIL	41,642	2,082.10
CAL	21,321	7,249.14
MTNGH	17,796	37,371.60
ETI	5,333	799.95
SIC	2,767	691.75

55.90%

SUMMARY: JUNE 2024 MARKET ACTIVITIES

The GSE Composite Index advanced 75.92 points m/m in June 2024 (returning 22.34% YTD, compared to 14.90% for the same period last year). The GSE financial stock index also rose by 62.34 points to place its YTD gain at 11.23%. Volumes traded slumped 84.46%, along with a 77.79% drop in turnover over the month of June. The top price gainers for the month were UNIL (23.08%), GCB (20.61%), FML (15.36%) and ALLGH (9.09%). Conversely, GLD lost 2.38% of its market price.

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	DATE
TOTAL	Final Dividend Pmt	GH¢0.7242	31 st Jul 2024
FML	Final Dividend Pmt	GH¢0.0500	6 th Aug 2024
CAMELOT	Final Dividend Pmt	GH¢0.0570	12 th Sep 2024