



## DAILY EQUITY MARKET REPORT

18<sup>TH</sup> JULY, 2023

### GHANA STOCK EXCHANGE



**HIGHLIGHTS: GSE-CI drops 0.80 points, closes at 2,861.47 points; returns 17.09% YTD.**

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange lost 0.80 points to close at 2,861.47 points, representing a 17.09% YTD return, while the Financial Stocks Index also declined by 1.51 points to close at 1,685.98 points, returning -17.86% YTD.

There were advancers on this trading day, however, Access Bank Ghana PLC. (ACCESS) continued its declining trend from the previous week with a GH¢0.05 dip to close at GH¢3.30. Total market capitalization thus decreased by GH¢8.70 million to close the day at GH¢70.83 billion.

The total volume of shares traded was 47,926, valued at GH¢37,518.11 across ten (10) equities. Ecobank Transnational Inc. (ETI) topped the volume chart trading 27,485 shares valued at GH¢4,122.75 and representing 10.99% of the total value traded. This was followed by Scancom (MTNGH) trading 8,672 shares valued at GH¢11,793.92 which represents 31.44% of the total value traded.

#### STOCK UNDER REVIEW

STOCK DATA	GGBL
SHARE PRICE	GH¢2.32
PRICE CHANGE (YTD)	13.17%
MARKET CAP. (GH¢)	GH¢713.62 Million
DIVIDEND YIELD	-
EARNINGS PER SHARE	GH¢-0.7190
AVG. DAILY VOLUMES	102,401
VALUE TRADED (YTD)	GH¢22,268,195

#### SUMMARY: JUNE 2023 MARKET ACTIVITIES

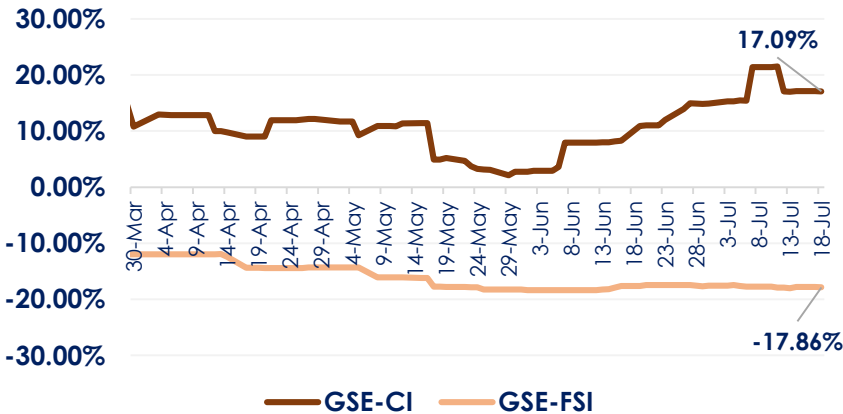
Market activity for the month of June was rather muted compared to the same period last year. Volume traded and Value traded were down by 90.50% and 67.35% year-on-year respectively. A total volume of 4,581,168 shares traded for the month translating to a total value traded of GH¢14,777,674.66. The GSE equity market Composite Index returned 14.90% YTD at the end of June, representing a 439.86% jump from the previous month (MAY: 2.76% YTD). The Financial Stock Index reversed upward, recording a YTD return of -17.57%.

#### MARKET DATA

	CURRENT	PREVIOUS
<b>GSE-COMPOSITE INDEX</b>	2,861.47	2,862.27
<b>YTD (GSE-CI)</b>	17.09%	17.12%
<b>GSE-FINANCIAL STOCK INDEX</b>	1,685.98	1,687.49
<b>YTD (GSE-FSI)</b>	-17.86%	-17.79%
<b>MARKET CAP. (GH¢ MN)</b>	70,828.83	70,837.53
<b>VOLUME TRADED</b>	47,926	25,939
<b>CHANGE</b>	84.76%	
<b>VALUE TRADED (GH¢)</b>	37,518.11	17,096.19
<b>CHANGE</b>	119.45%	

Source: Ghana Stock Exchange, SBL Research

#### GSE-CI & GSE-FSI YTD PERFORMANCE



#### TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)
ETI	27,485	4,122.75
MTNGH	8,672	11,793.92
CAL	5,756	3,453.60
GCB	2,634	8,428.80
ACCESS	2,500	8,250.00



31.44%

#### GAINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)

#### DECLINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
ACCESS	3.30	-0.05	-17.71%