DAILY EQUITY MARKET REPORT

18TH JUNE 2025

GHANA STOCK EXCHANGE

S GSE

HIGHLIGHTS: SOGEGH and MTNGH gains push GSE-CI 54.18 points to 3,291.93 points at the day's end; YTD return at 27.45%.

The GSE Composite Index advanced by 54.18 points to close at 6,230.47 points with its Year-To-Date return (YTD) reading 27.45%, while the Financial Stock Index gained 1.61 points to close at 3,291.93 points with a 38.27% YTD return.

The overall market capitalization was up by GHS672.64 million to close at GHS137.00 billion. Trading activity declined today, as a total of 254,134 shares were traded, representing a 92.54% drop compared to the previous day. This culminated in a total trade value of GHS498,065,94. MTNGH was up GHg0.05 to close at GHg2.99 while SOGEGH earned GHg0.02 to read GHg2.00. Conversely, TOTAL shed off GHg0.03 to close at GHg2.99.

CAL topped the day's trade activity chart, exchanging 133,468 shares, valued at GH¢74,742.08. MTNGH, SIC, TOTAL and SOGEGH completed the top 5 traded stocks pile in order of highest to least volume traded.

GAINERS

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TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
MTNGH	2.99	0.05	19.60
SOGEGH	2.00	0.02	33.33

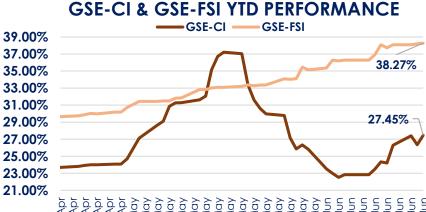
№ DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
ΤΟΤΔΙ	25.00	-0.03	90.55

SUMMARY: MAY 2025 MARKET ACTIVITIES

The GSE Composite Index declined by 54.74 points m/m in May 2025 (returning 25.81% YTD, compared to 19.92% for the same period last year). The GSE financial stock index inched up 104.97 points to place its YTD gain at 35.13%. Volumes traded were up 50.97%, while total turnover climbed by 28.81% m/m. The top price gainers were SIC (44.29%), ACCESS (22.04%), EGH (13.41%), GCB (8.51%) and FML (7.89%). Conversely, MTNGH, CAL and GLD shed-off 1.32%, 10.77%, 22.11% of their market prices respectively.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	6,230.47	6,176.29
YTD (GSE-CI)	27.45%	26.34%
GSE-FINANCIAL STOCK INDEX	3,291.93	3,290.32
YTD (GSE-FSI)	38.27%	38.20%
MARKET CAP. (GH¢ MN)	137,001.66	136,329.03
VOLUME TRADED	254,134	3,404,925
CHANGE	-92	.54%
VALUE TRADED (GH¢)	498,065.94	12,678,724.63
CHANGE	-96.07%	
Source: Ghana Stock Exchange, SBL Research		



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TRADED EQUITIES

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TICKER	VOLUME	VALUE(GH¢)	
CAL	133,468	74,742.08	MTN
MTNGH	97,545	292,064.36	
SIC	16,800	18,480.00	58.64
TOTAL	4,000	100,000.00	
SOGEGH	1,236	2,472.00	

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT
			DATE
UNIL	Final	GHS0.60	23 RD JUNE, 2025
BOPP	Final	GHS0.9085	10 [™] JULY, 2025
FML	Final	GHS0.08	11 [™] JULY, 2025
CLYD	Final	GHS0.032	18 [™] JULY, 2025
EGH	Final	GHS0.34	27 [™] JUNE, 2025
GOIL	Final	GHS0.056	12 [™] SEPT., 2025
EGL	Final	GHS0.126	25 TH AUG., 2025
SOGEGH	Final	GHS0.34	27TH AUG., 2025

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