

**DAILY EQUITY MARKET REPORT****18<sup>TH</sup> APRIL, 2023****GHANA STOCK EXCHANGE**

**HIGHLIGHTS: GSE-CI records no change to close trading at 2,664.60 points; returns 9.03% YTD.**

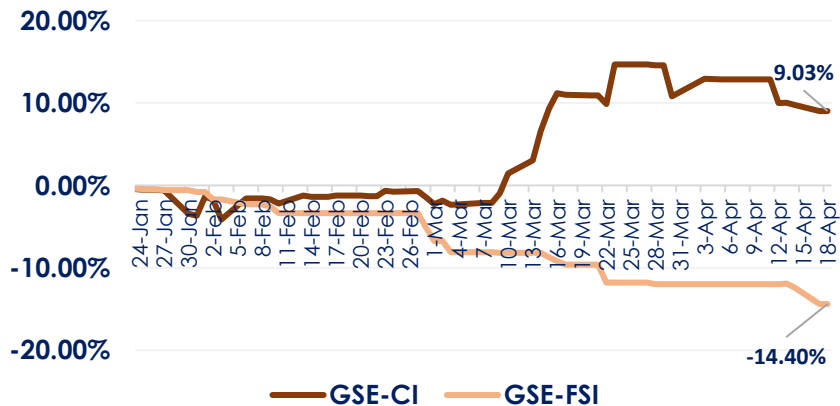
The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange records no change to close at 2,664.60 points, representing a 9.03% YTD change, while the GSE Financial Stocks Index also remained unchanged, to close the day at 1,757.00 points, representing a YTD return of -14.40%.

There were no decliners or gainers on this trading day. Market Capitalization saw no change ending today's trading session at GH¢67.21 billion.

There was a fall-off in market activity with a -51.92% decline in volume traded and a -73.39% fall in value traded. Total shares traded were 104,442 valued at GH¢134,967.61, across twelve (12) equities. Scancom PLC. (MTNGH) topped the trading chart with 75,625 shares valued at GH¢90,750.00 representing 67.24% of the total value traded. This was followed by Fan Milk PLC. (FML) trading 16,000 shares, valued at GH¢16,960.00, representing 12.57% of the total value traded.

MARKET DATA	CURRENT	PREVIOUS
<b>GSE-COMPOSITE INDEX</b>	2,664.60	2,664.60
<b>YTD (GSE-CI)</b>	9.03%	9.03%
<b>GSE-FINANCIAL STOCK INDEX</b>	1,757.00	1,757.00
<b>YTD (GSE-FSI)</b>	-14.40%	-14.40%
<b>MARKET CAP. (GH¢ MN)</b>	66,975.01	66,975.01
<b>VOLUME TRADED</b>	104,442	217,207
<b>CHANGE</b>	-51.92%	
<b>VALUE TRADED (GH¢)</b>	134,967.61	507,132.31
<b>CHANGE</b>	-73.39%	

Source: Ghana Stock Exchange, SBL Research

**GSE-CI & GSE-FSI YTD PERFORMANCE****STOCK UNDER REVIEW**

STOCK DATA	TOTAL
<b>SHARE PRICE</b>	GH¢6.39
<b>PRICE CHANGE (YTD)</b>	59.75%
<b>MARKET CAP. (GH¢)</b>	GH¢714.88 Million
<b>DIVIDEND YIELD</b>	-
<b>EARNINGS PER SHARE</b>	GH¢1.4674
<b>AVG. DAILY VOLUMES</b>	2,390
<b>VALUE TRADED (YTD)</b>	GH¢ 959,366.55

**TOP TRADED EQUITIES**

TICKER	VOLUME	VALUE (GH¢)
<b>MTNGH</b>	75,625	90,750.00
<b>FML</b>	16,000	16,960.00
<b>PBC</b>	3,005	60.10
<b>CAL</b>	2,992	1,496.00
<b>ETI</b>	2,216	332.40

**67.24%** **GAINER****SUMMARY: MARCH 2023 MARKET ACTIVITIES**

Market activity for the month of March was slower compared to the same period last year. Volume traded and Value traded all saw declines of -19.22% and -29.17% year-on-year respectively. Total volume traded for the month was 173,658,609 with total value traded settling at GH¢167,969,700.48. The GSE equity market Composite Index returned 12.33% YTD at the end of March, representing a 938.78% growth from February's YTD return (-1.47%). However, the Financial Stock Index recorded a month ending YTD return of -11.98%.

**DECLINER**

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
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