

SIC BROKERAGE LTD.

Your Preferred Stockbroker (Member of the Ghana Stock Exchange)

20.00%

DAILY EQUITY MARKET REPORT

GHANA STOCK EXCHANGE

HIGHLIGHTS: GSE-CI records no change to close trading at 2,664.60 points; returns 9.03% YTD.

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange records no change to close at 2,664.60 points, representing a 9.03% YTD change, while the GSE Financial Stocks Index also remained unchanged, to close the day at 1,757.00 points, representing a YTD return of -14.40%.

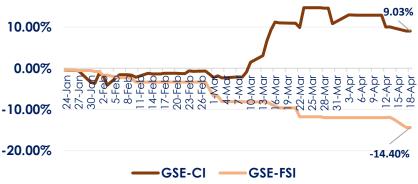
There were no decliners or gainers on this trading day. Market Capitalization saw no change ending today's trading session at GHg67.21 billion.

There was a fall-off in market activity with a -51.92% decline in volume traded and a -73.39% fall in value traded. Total shares traded were 104,442 valued at GH¢134,967.61, across twelve (12) equities. Scancom PLC. (MTNGH) topped the trading chart with 75,625 shares valued at GH¢90,750.00 representing 67.24% of the total value traded. This was followed by Fan Milk PLC. (FML) trading 16,000 shares, valued at GH¢16,960.00, representing 12.57% of the total value traded.

	MARKET DATA	CURRENT	PREVIOUS
ose trading	GSE-COMPOSITE INDEX	2,664.60	2,664.60
	YTD (GSE-CI)	9.03%	9.03%
	GSE-FINANCIAL STOCK INDEX	1,757.00	1,757.00
Ghana Stock	YTD (GSE-FSI)	-14.40%	-14.40%
64.60 points,	MARKET CAP. (GH¢ MN)	66,975.01	66,975.01
ancial Stocks	VOLUME TRADED	104,442	217,207
iy at 1,757.00	CHANGE	-51	.92%
	VALUE TRADED (GH¢)	134,967.61	507,132.31
day. Market	CHANGE	-73.39%	
. ′	Source: Ghana Stock Exchange, SBL Research		

ource: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



STOCK UNDER REVIEW		TOP TRADED EQUITIES			
STOCK DATA	TOTAL	TICKER	VOLUME	VALUE (GH¢)	
SHARE PRICE	GH¢6.39	MTNGH	75,625	90,750.00	
PRICE CHANGE (YTD)	59.75%	FML	16,000	16,960.00	(MTN)
MARKET CAP. (GH¢)	GH¢714.88 Million	PBC	3,005	60.10	MIN
DIVIDEND YIELD	-	CAL	2,992	1,496.00	17.0497
EARNINGS PER SHARE	GH¢1.4674	ETI	2,216	332.40	67.24%
AVG. DAILY VOLUMES	2,390				
VALUE TRADED (YTD)	GH¢ 959,366.55		GAINER		

SUMMARY: MARCH 2023 MARKET ACTIVITIES

Market activity for the month of March was slower compared to the same period last year. Volume traded and Value traded all saw declines of -19.22% and-29.17% year-on-year respectively. Total volume traded for the month was 173,658,609 with total value traded settling at GH¢167,969,700.48. The GSE equity market Composite Index returned 12.33% YTD at the end of March, representing a 938.78% growth from February's YTD return (-1.47%). However, the Financial Stock Index recorded a month ending YTD return of -11.98%.

GAINER							
TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)				
ICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)				

Disclaimer - SIC Brokerage and its employees do not make any guarantee or other promise as to any results that may be obtained from using our content. No one should make any investment decision without first consulting his or her own Investment advisor and conducting his or her own research and due diligence. SIC Brokerage disclaims any and all liabilities in the event that any Information, commentary, analysis, opinions, advice and/or recommendations prove to be inaccurate, incomplete or unreliable, or result in any investment or other losses.

18TH APRIL, 2023