DAILY EQUITY MARKET REPORT

17TH SEPTEMBER 2025

GHANA STOCK EXCHANGE



Local bourse sustains week's bullish run as MTNGH hits GH¢4 mark.

The GSE Composite Index rose to 7,596.49 points with its year-to-date return at 55.39%. The GSE Financial Stock Index also climbed to 3,518.70 points with a 47.80% YTD return.

Total market capitalization closed higher at GH¢1.63 billion. Market activity was higher today as 4,467,270 shares were traded, representing an 81.18% day-on-day rise. These trades had a total value of GH¢18,130,013.17.

CAL, CLYD, MTNGH and GLD each recorded gains to close at GH¢0.57, GH¢2.37 and GH¢3.90 respectively.

MTNGH enjoyed the lion's share of today's trading activity, trading 4,404,490 shares with a total value of GH¢17,700,241.65. Following it were ETI, SOGEGH, RBGH and SIC in that order.

GAINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
CAL	0.57	0.05	62.86
CLYD	0.14	0.01	366.67
MTNGH	4.02	0.12	60.80
GLD	458.90	5.65	17.52

DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
UNIL	20.00	-0.40	2.56

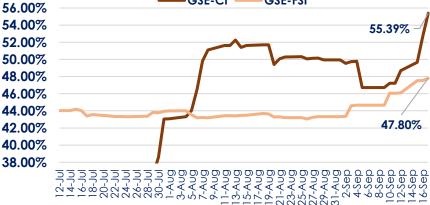
SUMMARY: AUGUST 2025 MARKET ACTIVITIES

The GSE Composite Index was up by 338.08 points m/m in August 2025 (returning 49.95% YTD, compared to 39.28% for the same period last year). The GSE financial stock index dropped by 15.10 points to place its YTD gain at 43.31%. Volumes traded slumped 87.19% spike, while total turnover also fell by 88.23% m/m. The price gainers for the month were ETI (6.49%), CAL (5.88%), UNIL (0.44%) and ACCESS (0.12%). Conversely, SCB, BOPP and EGL recorded the steepest dips, shedding off 0.04%, 0.26% and 1.72% of their market prices respectively.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	7,596.49	7,465.99
YTD (GSE-CI)	55.39%	52.72%
GSE-FINANCIAL STOCK INDEX	3,518.70	3,512.32
YTD (GSE-FSI)	47.80%	47.53%
MARKET CAP. (GH¢ MN)	153,778.63	152,139.26
VOLUME TRADED	4,467,270	2,465,715
CHANGE	81.	18%
VALUE TRADED (GH¢)	18,130,013.17	8,931,684.40
CHANGE	102.99%	
Courses Chang Stock Evolumes CDI Desearch	-	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE GSE-CI — GSE-FSI



TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)	
MTNGH	4,404,490	17,700,241.65	
SIC	43,918	46,102.90	(MTN)
CAL	5,549	3,135.66	97.63%
RBGH	3,205	3,525.50	
SOGEGH	2,332	4,664.00	

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
SCBPREF	Interim	GHS0.0512	30 [™] SEPT., 2025

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com