



## DAILY EQUITY MARKET REPORT

17TH JULY 2025

### GHANA STOCK EXCHANGE



**HIGHLIGHTS: ETI records week's second dip to fall GSE-CI by 10.66 points to 6,437.46 points; YTD return at 31.68%.**

The GSE Composite Index declined by 10.66 points to read 6,437.46 points with its Year-To-Date return (YTD) reading 31.68%, while the Financial Stocks Index was down 14.96 points to close at 3,414.08 points with a 43.40% YTD return.

The overall market capitalization fell by GHS 463.36 million to GHS139.22 billion. Trade activity dropped today as a total of 151,875 shares were traded, representing a 76.57% fall compared to the previous day. This culminated in a total trade value of GHS368,290.36. TBL recorded its first gain since April to close at GH¢1.00 while ETI fell to GH¢0.82.

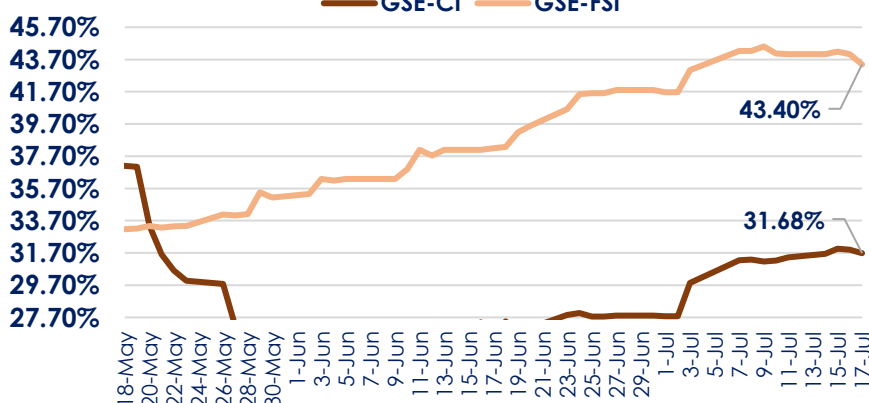
MTNGH topped the day's trade activity chart, exchanging 98,944 shares, valued at GH¢299,800.32. SIC, ETI, CAL and TBL completed the top 5 traded stocks pile in order of highest to least volume traded.

#### MARKET DATA

	CURRENT	PREVIOUS
<b>GSE-COMPOSITE INDEX</b>	6,437.46	6,448.12
<b>YTD (GSE-CI)</b>	31.68%	31.90%
<b>GSE-FINANCIAL STOCK INDEX</b>	3,414.08	3,429.04
<b>YTD (GSE-FSI)</b>	43.40%	44.03%
<b>MARKET CAP. (GH¢ MN)</b>	139,221.05	139,684.40
<b>VOLUME TRADED</b>	151,875	648,291
<b>CHANGE</b>		-76.57%
<b>VALUE TRADED (GH¢)</b>	368,290.36	12,104,992.01
<b>CHANGE</b>		-88.18%

Source: Ghana Stock Exchange, SBL Research

#### GSE-CI & GSE-FSI YTD PERFORMANCE



#### 📈 GAINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
<b>TBL</b>	1.00	0.09	20.48

#### 📉 DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
<b>ETI</b>	0.82	-0.02	164.52

#### TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
<b>MTNGH</b>	98,944	299,800.32
<b>SIC</b>	21,387	24,381.18
<b>ETI</b>	15,000	12,300.00
<b>CAL</b>	11,056	6,080.80
<b>TBL</b>	2,082	2,082.00



**81.40%**

#### SUMMARY: JUNE 2025 MARKET ACTIVITIES

The GSE Composite Index was up by 98.17 points m/m in June 2025 (returning 31.28% YTD, compared to 22.34% for the same period last year). The GSE financial stock index inched up 158.87 points to place its YTD gain at 44.22%. Volumes traded were down 6.82%, while total turnover also fell by 31.27% m/m. The top price gainers were GCB (24.53%), ACCESS (22.19%), SOGEGH (14.44%), EGH (14.32%) and SIC (12.87%). Conversely, GLD, MTNGH, CAL and ETI shed off 0.48%, 1.68%, 5.17% and 8.99% of their market prices respectively.

#### UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
<b>CLYD</b>	Final	GHS0.032	18 <sup>TH</sup> JULY, 2025
<b>GOIL</b>	Final	GHS0.056	12 <sup>TH</sup> SEPT., 2025
<b>EGL</b>	Final	GHS0.126	25 <sup>TH</sup> AUG., 2025
<b>SOGEGH</b>	Final	GHS0.34	27 <sup>TH</sup> AUG., 2025
<b>SCB</b>	Final	GH1.6704	31 <sup>ST</sup> JULY, 2025

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