



GHANA STOCK EXCHANGE



HIGHLIGHTS: SIC and CAL record gains as GSE-CI drops 51.45 points to read 6,176.29 points at the day's end; YTD return at 26.34%.

The GSE Composite Index declined by 51.45 points to close at 6,176.29 points with its Year-To-Date return (YTD) reading 26.34%, while the Financial Stock Index gained 2.6 points to close at 3,290.32 points with a 38.20% YTD return.

The overall market capitalization decreased by GHS638.78 million to close at GHS136.33 billion. Market activity jumped today, as a total of 3,404,925 shares were traded, representing a 698.93% rise compared to the previous day. This culminated in a total trade value of GHS12,678,724.63. CAL was up GH¢0.01 to close at GH¢0.56 while SIC earned GH¢0.06 to cross the 300% YTD return mark to read GH¢1.10. MTNGH shed off some of the recent gains to close at GH¢2.94.

SOGEGH topped the day's trade activity chart, exchanging 3,404,924 shares, valued at GH¢12,678,724.63. MTNGH, GCB, CAL and ETI completed the top 5 traded stocks pile in order of highest to least volume traded.

📈 GAINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
GOIL	0.56	0.01	60.00
SIC	1.10	0.06	307.41

📉 DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
MTNGH	2.94	-0.05	17.60

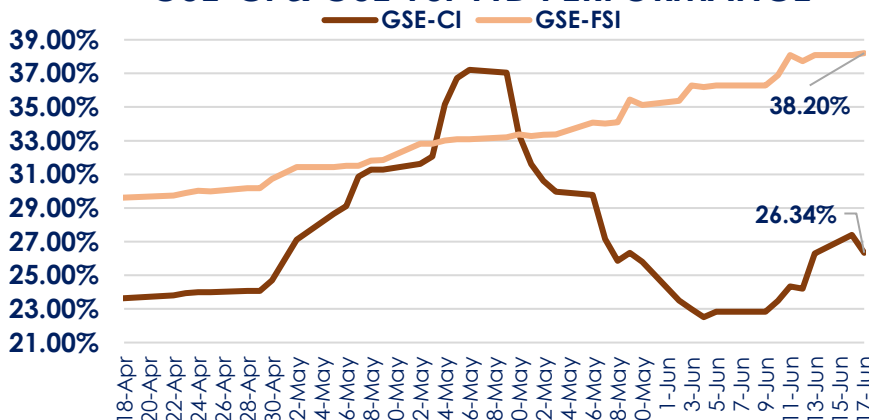
SUMMARY: MAY 2025 MARKET ACTIVITIES

The GSE Composite Index declined by 54.74 points m/m in May 2025 (returning 25.81% YTD, compared to 19.92% for the same period last year). The GSE financial stock index inched up 104.97 points to place its YTD gain at 35.13%. Volumes traded were up 50.97%, while total turnover climbed by 28.81% m/m. The top price gainers were SIC (44.29%), ACCESS (22.04%), EGH (13.41%), GCB (8.51%) and FML (7.89%). Conversely, MTNGH, CAL and GLD shed-off 1.32%, 10.77%, 22.11% of their market prices respectively.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	6,176.29	6,227.74
YTD (GSE-CI)	26.34%	27.40%
GSE-FINANCIAL STOCK INDEX	3,290.32	3,287.72
YTD (GSE-FSI)	38.20%	38.09%
MARKET CAP. (GH¢ MN)	136,329.03	136,967.80
VOLUME TRADED	3,404,925	426,187
CHANGE	698.93%	
VALUE TRADED (GH¢)	12,678,724.63	1,180,245.47
CHANGE	974.24%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
SOGEGH	1,506,005	2,982,009.90
MTNGH	1,123,647	3,306,611.43
GCB	711,996	6,336,764.40
CAL	34,628	19,362.10
ETI	24,419	20,756.15



49.98%

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
UNIL	Final	GHS0.60	23 RD JUNE, 2025
BOPP	Final	GHS0.9085	10 TH JULY, 2025
FML	Final	GHS0.08	11 TH JULY, 2025
CLYD	Final	GHS0.032	18 TH JULY, 2025
EGH	Final	GHS0.34	27 TH JUNE, 2025
GOIL	Final	GHS0.056	12 TH SEPT., 2025
EGL	Final	GHS0.126	27 TH AUG., 2025

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

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