



DAILY EQUITY MARKET REPORT

17TH APRIL, 2023

GHANA STOCK EXCHANGE



HIGHLIGHTS: GSE-CI begins week with an 18.25-point dip to close trading at 2,664.60 points; returns 9.03% YTD.

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange lost 18.25 points to close at 2,664.60 points, representing a 9.03% YTD change, while the GSE Financial Stocks Index also declined by 40.77 points, to close the day at 1,757.00 points, representing a YTD return of -14.40%.

Benso Palm Plantation PLC. (BOPP) gained GH¢1.28 to close the day at GH¢14.11. However, this was moderated by declines in Standard Chartered Bank Gh. PLC. (SCB) which shed off GH¢1.70 to close at GH¢15.40 as well as SIC Insurance Company Ltd. (SIC) which lost GH¢0.03 to end the day at GH¢0.28. Market Capitalization declined by GH¢242.78 ending today's trading session at GH¢67.21 billion.

There was an uptick in market activity with a 179.37% rise in volume traded and a 466.63% fall in value traded. Total shares traded were 217,207 valued at GH¢507,132.31, across ten (16) equities. GCB Bank PLC (GCB), topped the trading chart with 132,296 shares valued at GH¢416,732.40 representing 82.17% of the total value traded. This was followed by Ecobank Transnational Inc. (ETI) trading 55,576 shares, valued at GH¢8,336.40 representing 1.64% of the total value traded.

STOCK UNDER REVIEW

STOCK DATA	TOTAL
SHARE PRICE	GH¢6.39
PRICE CHANGE (YTD)	59.75%
MARKET CAP. (GH¢)	GH¢714.88 Million
DIVIDEND YIELD	-
EARNINGS PER SHARE	GH¢1.4674
AVG. DAILY VOLUMES	2,423
VALUE TRADED (YTD)	GH¢967,897.20

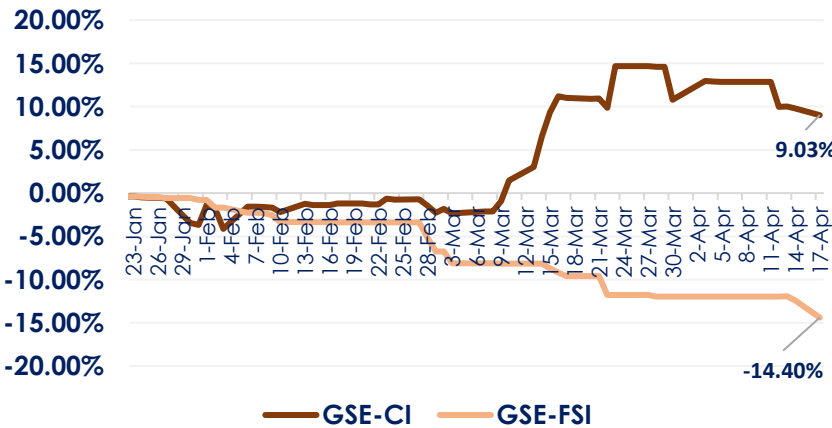
SUMMARY: MARCH 2023 MARKET ACTIVITIES

Market activity for the month of March was slower compared to the same period last year. Volume traded and Value traded all saw declines of -19.22% and -29.17% year-on-year respectively. Total volume traded for the month was 173,658,609 with total value traded settling at GH¢167,969,700.48. The GSE equity market Composite Index returned 12.33% YTD at the end of March, representing a 938.78% growth from February's YTD return (-1.47%). However, the Financial Stock Index recorded a month ending YTD return of -11.98%.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	2,664.60	2,682.85
YTD (GSE-CI)	9.03%	9.78%
GSE-FINANCIAL STOCK INDEX	1,757.00	1,797.77
YTD (GSE-FSI)	-14.40%	-12.41%
MARKET CAP. (GH¢ MN)	66,975.01	67,217.79
VOLUME TRADED	217,207	77,749
CHANGE	179.37%	
VALUE TRADED (GH¢)	507,132.31	89,499.64
CHANGE	466.63%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)
GCB	132,296	416,732.40
ETI	55,576	8,336.40
MTNGH	11,550	13,860.00
ACCESS	7,494	29,976.00
SIC	3,200	896.00



82.17%

GAINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
BOPP	14.11	1.28	84.44

DECLINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
SCB	15.40	-1.70	-23.61%
SIC	0.28	-0.03	-9.68%