

**SIC BROKERAGE LTD.***Your Preferred Stockbroker*

(Member of the Ghana Stock Exchange)

17TH MARCH 2022**DAILY EQUITY MARKET REPORT****EQUITY MARKET HIGHLIGHTS: GSE-CI slips further by 0.25 points to close at 2,738.44; returns -1.82% YTD.**

The benchmark GSE Composite Index (GSE-CI) dropped 0.25 points to close at 2,738.44 on the day translating into a YTD return of -1.82%. The GSE Financial Stock Index (GSE-FSI) also dropped 0.46 points to close trading at 2,166.95 translating into a YTD return of 0.70%. In the aggregate, eleven (11) equities participated in trading, ending with only one (1) decliner namely GCB Bank PLC. (GCB); which lost GH¢0.01 (0.19% share price depreciation) to close at GH¢5.18 representing a YTD loss of 1.15%. Market Capitalization closed at GH¢63.98 billion.

A total of 2,401,346 shares valued at GH¢3,018,423.68 were traded compared to 263,155 shares valued at GH¢1,460,858.51 which changed hands yesterday, 16th March, 2022.

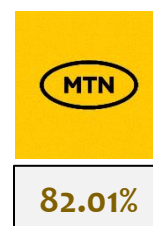
Scancom PLC. (MTNGH) at close of market traded the most, accounting for 82.01% of the total value traded.

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,738.44	2,738.69	-0.25 pts
YTD (GSE-CI)	-1.82%	-1.82%	0.00%
GSE-Financial Stock Index	2,166.95	2,167.41	-0.46 pts
YTD (GSE-FSI)	0.70%	0.72%	-2.78%
Market Cap. (GHMN)	63,983.39	63,986.04	-2.65
Volume Traded	2,401,346	263,155	812.52%
Value Traded (GH¢)	3,018,423.68	1,460,858.51	106.62%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
MTNGH	2,335,154	2,475,323.24
EGL	35,080	115,764.00
SCB	20,158	409,207.40
CAL	5,305	4,456.20
ETI	2,833	481.61

**KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	January 2022	14.50%	14.50%
Real GDP Growth	Q3 2021	6.6%	3.9%
Inflation	February 2022	15.7%	13.9%
Reference rate	February 2022	14.01%	13.90%

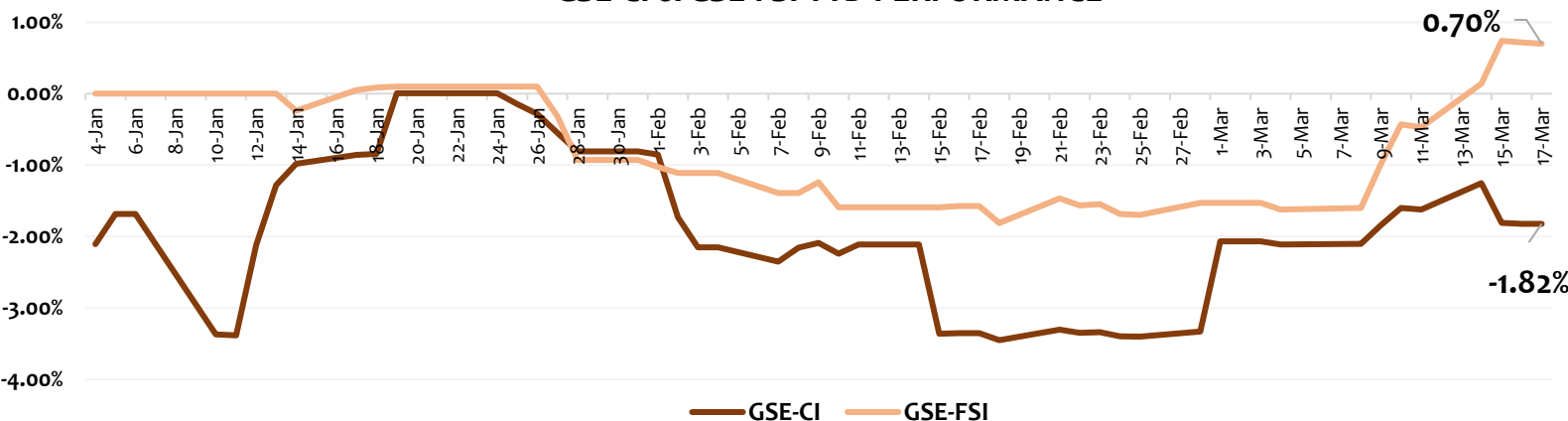
Source: GSS, BOG, GBA

EQUITY UNDER REVIEW: SCANCOM PLC. (MTNGH)

Share Price	GH¢1.06
Price Change (Ytd)	-4.50%
Market Capitalization	GH¢13,027.90 million
Dividend Yield	0.00%
Earnings Per Share	GH¢0.1633
Avg. Daily Volume Traded	1,584,420
Value Traded (Ytd)	GH¢ 95,079,727

DECLINER

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change	YTD Change
GCB	5.18	5.19	-0.19%	-1.15%

GSE-CI & GSE-FSI YTD PERFORMANCE

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