



DAILY EQUITY MARKET REPORT

16TH JULY 2025

GHANA STOCK EXCHANGE



HIGHLIGHTS: Prime index falls 2.38 points to 6,448.12 points; YTD return at 31.90%.

The GSE Composite Index declined by 2.38 points to read 6,448.12 points with its Year-To-Date return (YTD) reading 31.90%, while the Financial Stock Index was down 3.78 points to close at 3,429.04 points with a 44.03% YTD return.

The overall market capitalization fell by GHS 209.24 million to GHS139.68 billion. Trade activity was lower today as a total of 648,291 shares were traded, representing a 64.71% jump compared to the previous day. This culminated in a total trade value of GHS3,115,996.49. GOIL, RBGH and SCB recorded gains to close at GH¢2.11, GH¢0.86 and GH¢28.00 respectively. Conversely, GLD fell to GH¢362.80 while declined to GH¢0.84.

MTNGH topped the day's trade activity chart, exchanging 417,478 shares, valued at GH¢1,264,928.04. CAL, ETI, TOTAL and GOIL completed the top 5 traded stocks pile in order of highest to least volume traded.

GAINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
GOIL	2.11	0.01	38.82
RBGH	0.86	0.03	30.30
SCB	28.00	0.12	21.74

DECLINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
GLD	362.80	-2.71	-7.09
ETI	0.84	-0.01	170.97

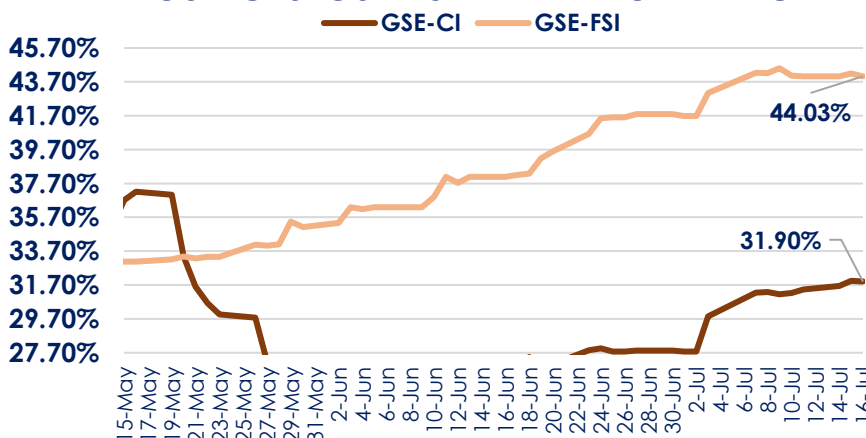
SUMMARY: JUNE 2025 MARKET ACTIVITIES

The GSE Composite Index was up by 98.17 points m/m in June 2025 (returning 31.28% YTD, compared to 22.34% for the same period last year). The GSE financial stock index inched up 158.87 points to place its YTD gain at 44.22%. Volumes traded were down 6.82%, while total turnover also fell by 31.27% m/m. The top price gainers were GCB (24.53%), ACCESS (22.19%), SOGEGH (14.44%), EGH (14.32%) and SIC (12.87%). Conversely, GLD, MTNGH, CAL and ETI shed off 0.48%, 1.68%, 5.17% and 8.99% of their market prices respectively.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	6,448.12	6,450.50
YTD (GSE-CI)	31.90%	31.95%
GSE-FINANCIAL STOCK INDEX	3,429.04	3,432.82
YTD (GSE-FSI)	44.03%	44.19%
MARKET CAP. (GH¢ MN)	139,684.40	139,888.64
VOLUME TRADED	648,291	1,836,963
CHANGE		-64.71%
VALUE TRADED (GH¢)	3,115,996.49	12,104,992.01
CHANGE		-74.26%

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
MTNGH	417,468	1,264,928.04
CAL	94,793	52,136.15
ETI	70,630	59,448.79
TOTAL	15,730	523,022.50
GOIL	12,057	25,440.27



40.59%

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
CLYD	Final	GHS0.032	18 TH JULY, 2025
GOIL	Final	GHS0.056	12 TH SEPT., 2025
EGL	Final	GHS0.126	25 TH AUG., 2025
SOGEGH	Final	GHS0.34	27 TH AUG., 2025
SCB	Final	GH1.6704	31 ST JULY, 2025

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