

SIC BROKERAGE LTD. Your Preferred Stockbroker (Member of the Ghana Stock Exchange)

DAILY EQUITY MARKET REPORT

GHANA STOCK EXCHANGE 🛛 🔀 GSE

HIGHLIGHTS: Prime index commences the week with a 53.71-point rise to read 6,227.74 points at the day's end; YTD return at 27.40%.

The GSE Composite Index advanced by 53.71 points to close at 6,277.74 points with its Year-To-Date return (YTD) reading 27.40%, while the Financial Stock Index closed unchanged at 3,287.72 points with a 38.09% YTD return.

The overall market capitalization increased by GHS666.84 million to close at GHS136.97 billion. Market activity fell today, as a total of 426,187 shares were traded, representing an 84.59% fall compared to the previous **39.00%** day. This culminated in a total trade value of **37.00%** GHS1,180,245.47. MTNGH, GOIL and TOTAL all recorded gains to close at GH¢2.99, GH¢2.00 and GH¢25.03 nespectively. **31.00% 29.00%**

MTNGH topped the day's trade activity chart, 27.00% exchanging 361,112 shares, valued at GH¢1,080,350.22. 23.00% ETI, SIC, GOIL and CAL completed the top 5 traded stocks 21.00% pile in order of highest to least volume traded.

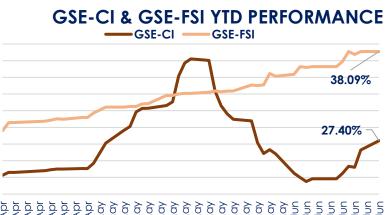
GAINER						
TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)			
GOIL	2.00	0.01	31.58			
MTNGH	2.99	0.05	19.60			
TOTAL	25.03	0.01	90.78			
DECLINER						
TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)			

SUMMARY: MAY 2025 MARKET ACTIVITIES

The GSE Composite Index declined by 54.74 points m/m in May 2025 (returning 25.81% YTD, compared to 19.92% for the same period last year). The GSE financial stock index inched up 104.97 points to place its YTD gain at 35.13%. Volumes traded were up 50.97%, while total turnover climbed by 28.81% m/m. The top price gainers were SIC (44.29%), ACCESS (22.04%), EGH (13.41%), GCB (8.51%) and FML (7.89%). Conversely, MTNGH, CAL and GLD shed-off 1.32%, 10.77%, 22.11% of their market prices respectively.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	6,227.74	6,174.03
YTD (GSE-CI)	27.40%	26.30%
GSE-FINANCIAL STOCK INDEX	3,287.72	3,287.72
YTD (GSE-FSI)	38.09%	38.09%
MARKET CAP. (GH¢ MN)	136,967.80	136,300.96
VOLUME TRADED	426,187	2,766,407
CHANGE	-84.59%	
VALUE TRADED (GH¢)	1,180,245.47	17,692,219.86
CHANGE	-93.33%	
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Source: Ghana Stock Exchange, SBL Research



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TRADED EQUITIES						
TICKER	VOLUME	VALUE(GH¢)				
MTNGH	361,112.00	1,080,350.22				
ETI	27,768.00	23,602.80	01 5 407			
SIC	24,961.00	25,959.44	91.54%			
GOIL	8,000.00	16,000.00				
CAL	2,903.00	1,596.65				

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE		
UNIL	Final	GHS0.60	23 RD JUNE, 2025		
BOPP	Final	GHS0.9085	10 [™] JULY, 2025		
FML	Final	GH\$0.08	11™ JULY, 2025		
CLYD	Final	GHS0.032	18 [™] JULY, 2025		
EGH	Final	GH\$0.34	27 TH JUNE, 2025		
GOIL	Final	GH\$0.056	12 [™] SEPT., 2025		
EGL	Final	GHS0.126	27 TH AUG., 2025		

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

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16TH JUNE 2025