



DAILY EQUITY MARKET REPORT

16TH MARCH, 2023

GHANA STOCK EXCHANGE



HIGHLIGHTS: GSE-CI gained 44.99 points to close trading at 2,717.50 points; returns 11.20% YTD.

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange gained 44.99 points to close at 2,717.50 points representing a 11.20% YTD change, while the GSE Financial Stocks Index lost 9.84 points to close the day at 1,863.95 points, representing a YTD return of -9.19%.

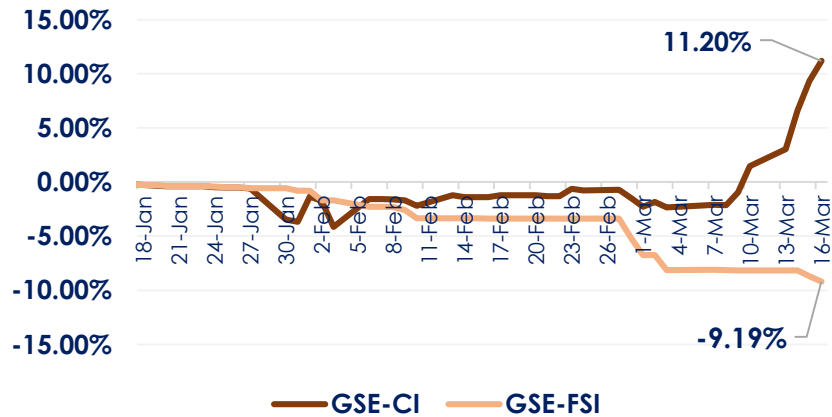
Scancom PLC. (MTNGH) gained GH¢0.04, and Total Energies Marketing Ghana PLC. (TOTAL) gained GH¢0.31 to close at GH¢1.20 and GH¢6.36 per share respectively. The trading day saw one decliner in Societe Generale Ghana PLC. (SOGEGH) which lost GH¢0.08 to close at GH¢0.73. Market Capitalization rose by GH¢469.57 million, to end the trading day at GH¢67.50 billion, representing a YTD change of 4.63%.

1,951,413 shares valued at GH¢2,495,874.40, traded across nine (9) counters. The total volume traded rose by 1346.25%, while the total value traded also increased by 1130.24% compared to the previous trading session. Transactions in Scancom PLC. (MTNGH), topped the trading chart with 1,914,765 shares valued at GH¢2,296,063.00 representing 92.00% of total value traded. This was followed by and Total Energies Marketing Ghana Plc. (TOTAL), trading 30,032 shares valued at GH¢190,976.80 representing 7.65% of total value traded.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	2,717.50	2,672.51
YTD (GSE-CI)	11.20%	9.35%
GSE-FINANCIAL STOCK INDEX	1,863.95	1,873.79
YTD (GSE-FSI)	-9.19%	-8.71%
MARKET CAP. (GH¢ MN)	67,496.91	67,027.34
VOLUME TRADED	1,951,413	134,929
CHANGE	1346.25%	
VALUE TRADED (GH¢)	2,495,874.40	28,631.85
CHANGE	1130.24%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



STOCK UNDER REVIEW

STOCK DATA	BENSO OIL PALM
SHARE PRICE	GH¢ 10.61
PRICE CHANGE (YTD)	38.69%
MARKET CAP. (GH¢)	GH¢ 369,230,000
DIVIDEND YIELD	11.01%
EARNINGS PER SHARE	GH¢ 4.6154
AVG. DAILY VOLUMES	459
VALUE TRADED (YTD)	GH¢ 214,693.85

TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)
MTNGH	1,914,765	2,296,063.00
TOTAL	30,032	190,976.80
SOGEGH	4,000	2,920.00
CAL	1,961	980.50
TLW	400	4,768.00



92.00%

SUMMARY: FEBRUARY 2023 MARKET ACTIVITIES

Market activity for the month of February was slower compared to the same period last year. Volume traded and Value traded all saw declines of -79.69% and -7.52% year-on-year respectively. Total volume traded for the month was 6,136,379 with total value traded settling at GH¢24,407,784.99. The GSE equity market Composite Index and Financial Stock Index recorded YTD returns of -1.47% and -5.17% respectively.

GAINERS

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
MTNGH	1.20	0.04	36.36%
TOTAL	6.36	0.31	59.00%

DECLINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
SOGEGH	0.73	-0.08	-27.00%