



## DAILY EQUITY MARKET REPORT

16<sup>TH</sup> FEBRUARY 2026

### GHANA STOCK EXCHANGE



#### GSE Composite Index Jumps 269.52 Points as Year-to-Date Gains Accelerate to 20.07%.

The Ghana Stock Exchange recorded a largely positive and active trading session, as continued investor demand across multiple equities, coupled with selective price gains, underpinned market sentiment. Consequently, the benchmark indices closed higher.

The benchmark indices closed firmer, led by the Composite Index, which climbed 269.52 points to raise its YTD return to 20.07%. The GSE Financial Stocks Index also recorded a solid advance, gaining 242.81 points to settle at 5,822.99 points and lift its YTD return to 25.30%.

Selective price advances across several counters supported robust market activity. EGH and GCB led the gainers' chart, rising by GH¢3.79 and GH¢2.49 to close at GH¢41.74 and GH¢27.40 respectively. ACCESS also registered a notable uptick of GH¢2.15, ending the session at GH¢23.67. Elsewhere, FML, GGBL, MTNGH, RBGH, and SIC recorded marginal gains, while remaining stocks closed flat.

The telecoms sector led market turnover, as MTNGH dominated trading activity, posting a traded value of GH¢37,395,333.88 from 7,613,860 shares exchanged.

#### GAINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
ACCESS	23.67	2.15	46.11
EGH	41.74	3.79	66.96
FML	10.31	0.55	28.88
GCB	27.40	2.49	36.25
GGBL	9.10	0.65	37.88
MTNGH	4.91	0.06	16.90
RBGH	1.50	0.09	15.38
SIC	1.87	0.17	55.83

#### DECLINER

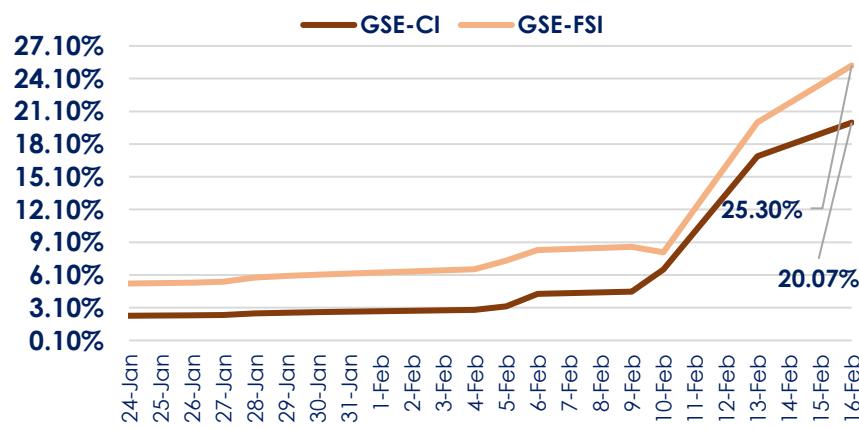
TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)

### MARKET DATA

	CURRENT	PREVIOUS
<b>GSE-COMPOSITE INDEX</b>	10,530.31	10,260.79
<b>YTD (GSE-CI)</b>	20.07%	17.00%
<b>GSE-FINANCIAL STOCK INDEX</b>	5,822.99	5,580.18
<b>YTD (GSE-FSI)</b>	25.30%	20.08%
<b>MARKET CAP. (GH¢ MN)</b>	199,311.79	195,887.53
<b>VOLUME TRADED</b>	8,574,992	6,762,697
<b>CHANGE</b>	26.80%	
<b>VALUE TRADED (GH¢)</b>	43,871,537.78	29,901,563.97
<b>CHANGE</b>	46.72%	

Source: Ghana Stock Exchange, SBL Research

### GSE-CI & GSE-FSI YTD PERFORMANCE



### TRADED EQUITIES

TICKER	VALUE(GH¢)	VOLUME
MTNGH	37,395,333.88	7,613,860
GGBL	4,544,540.00	499,400
FML	846,136.66	82,034
GCB	465,800.00	17,000
ACCESS	260,370.00	11,000



85.24%

### SUMMARY: JANUARY 2026 MARKET ACTIVITIES

The GSE Composite Index was up by 236.26 points m/m in January 2026 (returning 2.69% YTD, compared to 6.97% for the same period last year). The GSE financial stock index gained 285.25 points to place its YTD gain at 6.14%. Volumes traded increased by 90.51% while total turnover also went up by 156.65% m/m. Top price gainers for the month were CAL (26.56%), CPC (20.00%), EGH (15.72%) and BOPP (12.15%). Conversely, GLD recorded the steepest dip, shedding off 2.77% of its market price.

### UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to [trader@sicbrokerage.com](mailto:trader@sicbrokerage.com)