



GHANA STOCK EXCHANGE



Ghana Stock Exchange Closes Lower as Major Indices Dip

Today's session on the Ghana Stock Exchange ended on a weaker note, with major indices recording declines amid trading activity in key counters.

Trading activity was active today, with price movements recorded across several counters. CAL gained GH¢0.03 to close at GH¢0.50, GOIL advanced by GH¢0.02 to end at GH¢2.90, while TOTAL edged up GH¢0.01 to settle at GH¢40.37. On the downside, ETI was the sole decliner, shedding GH¢0.02 to close at GH¢0.77, as all other traded counters closed unchanged.

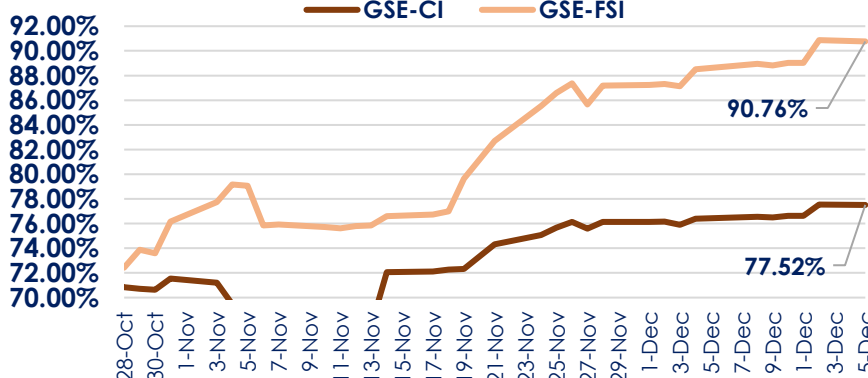
Market turnover was again led by the telecom sector, with MTNGH driving activity by generating GH¢4,253,802.00 from 1,012,810 shares traded.

MARKET DATA

	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	8,678.04	8,679.19
YTD (GSE-CI)	77.52%	77.54%
GSE-FINANCIAL STOCK INDEX	4,541.69	4,544.24
YTD (GSE-FSI)	90.76%	90.87%
MARKET CAP. (GH¢ MN)	168,156.57	168,501.98
VOLUME TRADED	1,343,262	13,086,286
CHANGE	-89.74%	
VALUE TRADED (GH¢)	4,905,517.46	12,389,581.05
CHANGE	-60.41%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



GAINER

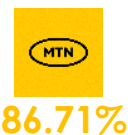
TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
CAL	0.50	0.03	42.86
GOIL	2.90	0.02	90.79
TOTAL	40.37	0.01	207.70

DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
ETI	0.77	-0.02	148.39

TRADED EQUITIES

TICKER	VALUE(GH¢)	VOLUME
MTNGH	4,253,802.00	1,012,810
EGH	128,600.00	5,144
ETI	110,247.83	143,179
SIC	104,202.00	86,835
GOIL	89,302.60	30,794



86.71%

SUMMARY: NOVEMBER 2025 MARKET ACTIVITIES

The GSE Composite Index was up by 224.79 points m/m in November 2025 (returning 76.13% YTD, compared to 49.97% for the same period last year). The GSE financial stock index gained 262.53 points to place its YTD gain at 87.18%. Volumes traded declined by 12.49% while total turnover also decreased by 11.39% m/m. Top price gainers for the month were EGH (48.96%), SOGEGH (31.96%), BOPP (17.18%) and GCB (12.55%). Conversely, CAL and ETI recorded the steepest dips, shedding off 18.37% and 18.18% of their market prices respectively.

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
GGBL	Final	GHS0.098	30 TH DEC., 2025
BOPP	Interim	GHS1.0627	19 TH DEC., 2025
SIC	Final	GHS0.0511	19 TH DEC., 2025
TOTAL	Interim	GHS0.8870	23 RD DEC., 2025

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

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