## DAILY EQUITY MARKET REPORT

# 15TH SEPTEMBER 2025

## GHANA STOCK EXCHANGE



GSE-CI opens week with a 46.68-point rise to close at 7,316.08; CLYD hits 300% YTD return mark.

The GSE Composite Index rose to 7,316.08 points with its year-to-date return at 49.66%. The GSE Financial Stock Index also climbed to 3,512.32 points with a 47.53% YTD return.

Total market capitalization closed higher at GH¢1.50 billion. Market activity dropped today as 355,634 shares were traded, representing a 48.42% day-on-day fall. These trades had a total value of GH¢1,206,658.33.

CLYD, ETI, FML, GOIL and MTNGH each recorded gains to close at GH¢0.12, GH¢0.81, GH¢4.67, GH¢2.35 and GH¢3.76 respectively.

MTNGH enjoyed the lion's share of today's trading activity, trading 179,750 shares with a total value of GH¢676,595.37. Following it were FML, SIC, SOGEGH and ETI in that order.

### **GAINERS**

| TICKER | PRICE(GH¢) | CHANGE(GH¢) | YTD (%) |
|--------|------------|-------------|---------|
| CLYD   | 0.12       | 0.01        | 300.00  |
| ETI    | 0.81       | 0.04        | 161.29  |
| FML    | 4.67       | 0.05        | 26.22   |
| GOIL   | 2.35       | 0.02        | 54.61   |
| MTNGH  | 3.76       | 0.02        | 50.40   |
|        |            |             |         |

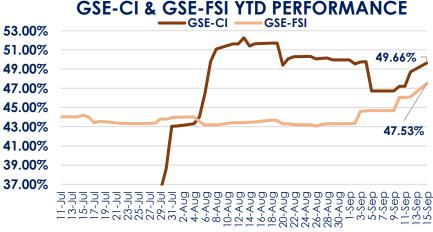
### **№** DECLINER

#### **SUMMARY: AUGUST 2025 MARKET ACTIVITIES**

The GSE Composite Index was up by 338.08 points m/m in August 2025 (returning 49.95% YTD, compared to 39.28% for the same period last year). The GSE financial stock index dropped by 15.10 points to place its YTD gain at 43.31%. Volumes traded slumped 87.19% spike, while total turnover also fell by 88.23% m/m. The price gainers for the month were ETI (6.49%), CAL (5.88%), UNIL (0.44%) and ACCESS (0.12%). Conversely, SCB, BOPP and EGL recorded the steepest dips, shedding off 0.04%, 0.26% and 1.72% of their market prices respectively.

| MARKET DATA                      | CURRENT      | PREVIOUS     |
|----------------------------------|--------------|--------------|
| GSE-COMPOSITE INDEX              | 7,316.08     | 7,269.40     |
| YTD (GSE-CI)                     | 49.66%       | 48.70%       |
| <b>GSE-FINANCIAL STOCK INDEX</b> | 3,512.32     | 3,478.32     |
| YTD (GSE-FSI)                    | 47.53%       | 46.10%       |
| MARKET CAP. (GH¢ MN)             | 150,278.02   | 149,036.60   |
| VOLUME TRADED                    | 355,634      | 689,448      |
| CHANGE                           | -48.42%      |              |
| VALUE TRADED (GH¢)               | 1,206,658.33 | 3,923,393.44 |
| CHANGE                           | -69.24%      |              |
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Source: Ghana Stock Exchange, SBL Research



#### TRADED EQUITIES

| TICKER | VOLUME  | VALUE(GH¢) |        |
|--------|---------|------------|--------|
| MTNGH  | 179,750 | 676,595.37 |        |
| FML    | 80,944  | 378,005.83 | MTN    |
| SIC    | 57,288  | 60,152.40  | 56.01% |
| SOGEGH | 12,585  | 25,170.00  |        |
| ETI    | 10,744  | 8,723.52   |        |

#### **UPCOMING DIVIDENDS**

| COMPANY | DIVIDEND | AMOUNT    | PAYMENT<br>DATE             |
|---------|----------|-----------|-----------------------------|
| SCBPREF | Interim  | GHS0.0512 | 30 <sup>™</sup> SEPT., 2025 |

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