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(Member of the Ghana Stock Exchange)

### DAILY EQUITY MARKET REPORT GHANA STOCK EXCHANGE

# HIGHLIGHTS: Prime index ends trading 4.33 points higher at 6,450.50 points; YTD return at 31.95%.

The GSE Composite Index advanced by 4.33 points to read 6,450.50 points with its Year-To-Date return (YTD) reading 31.95%, while the Financial Stock Index was up 3.85 points to close at 3,432.82 points with a 44.19% YTD return.

The overall market capitalization was up by GHS 183.79 million to GHS139.88 billion. Market activity was higher today as a total of 1,836,963 shares were traded, representing a 566.78% jump compared to the previous day. This culminated in a total trade value of GHS12,104,992.01. GOIL, MTNGH and RBGH recorded gains to close at GH¢2.10, GH¢3.03 and GH¢0.83 respectively while GLD fell to GH¢365.51.

GCB topped the day's trade activity chart, exchanging 3 1,060,964 shares, valued at GH¢10,047,329.08. MTNGH, 3 SIC, ETI and CAL completed the top 5 traded stocks pile 2 in order of highest to least volume traded.

GAINERS				
TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)	
GOIL	2.10	0.05	38.16	
MTNGH	3.03	0.01	21.20	
RBGH	0.83	0.04	25.76	

<b>DECLINER</b>			
TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
GLD	365.51	-0.66	-6.40

#### SUMMARY: JUNE 2025 MARKET ACTIVITIES

The GSE Composite Index was up by 98.17 points m/m in June 2025 (returning 31.28% YTD, compared to 22.34% for the same period last year). The GSE financial stock index inched up 158.87 points to place its YTD gain at 44.22%. Volumes traded were down 6.82%, while total turnover also fell by 31.27% m/m. The top price gainers were GCB (24.53%), ACCESS (22.19%), SOGEGH (14.44%), EGH (14.32%) and SIC (12.87%). Conversely, GLD, MTNGH, CAL and ETI shed off 0.48%, 1.68%, 5.17% and 8.99% of their market prices respectively.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	6,450.50	6,446.17
YTD (GSE-CI)	31.95%	31.65%
<b>GSE-FINANCIAL STOCK INDEX</b>	3,432.82	3,428.97
YTD (GSE-FSI)	44.19%	44.03%
MARKET CAP. (GH¢ MN)	139,888.64	139,704.85
VOLUME TRADED	1,836,963	275,496
CHANGE	566.78%	
VALUE TRADED (GH¢)	12,104,992.01	1,841,618.68
CHANGE	557.30%	

Source: Ghana Stock Exchange, SBL Research



TRADED EQUITIES				
TICKER	VOLUME	VALUE(GH¢)	<i>.</i>	
GCB	1,060,964	10,047,329.08	GCB	
MTNGH	494,284	1,495,451.16	00.007	
SIC	125,714	143,313.96	83.00%	
ETI	93,425	79,652.10		
CAL	20,333	11,183.15		

#### UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
CLYD	Final	GH\$0.032	18 <sup>™</sup> JULY, 2025
GOIL	Final	GH\$0.056	12 <sup>™</sup> SEPT., 2025
EGL	Final	GH\$0.126	25 <sup>TH</sup> AUG., 2025
SOGEGH	Final	GHS0.34	27 <sup>TH</sup> AUG., 2025
SCB	Final	GH1.6704	31st JULY,2025

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

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## 15TH JULY 2025