

SIC BROKERAGE LTD. Your Preferred Stockbroker (Member of the Ghana Stock Exchange)

DAILY EQUITY MARKET REPORT

GHANA STOCK EXCHANGE SGSE

HIGHLIGHTS: GCB joins the week's rally as GSE-CI moves up 75.94 points to 6,687.53 points; YTD return sits at 36.72%.

The GSE Composite Index jumped 75.94 points to close at 6,683.53 points with its Year-To-Date return (YTD) reading 36.72%, while the Financial Stock Index climbed 1.80 points to 3,168.48 points with a 33.09% YTD return.

The overall market capitalization advanced by GHS937.29 million to close at GHS143.42 billion. Trade activity was on the rise as volume of shares traded was up 15.96% to 1,480,930 culminating in a total trade value of GHS5,041,921.56. MTNGH and GCB were the day's gainers, closing at GH¢3.53 and GH¢7.66 respectively.

Among the top five traded equities, MTNGH led with 1,321,275 shares valued at GHS4,665,444.70. Other stocks in the top 5 trade activity pile were ETI, CAL, GCB and SOGEGH in order of highest to least volume traded.

GAINERS			
TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
GCB	7.66	0.06	20.25
MTNGH	3.53	0.07	41.20

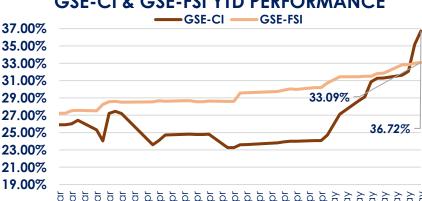
DECLINER			
TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
GLD	383.21	-1.91	-1.87

SUMMARY: APRIL 2025 MARKET ACTIVITIES

The GSE Composite Index declined by 122.33 points m/m in April 2025 (returning 24.69% YTD, compared to 17.79% for the same period last year). The GSE financial stock index inched up 0.02 points to place its YTD gain at 30.72%. Volumes traded were up 4.21%, while total turnover fell by 28.24% m/m. The top price gainers were SIC (42.86%), CLYD (33.33%), GGBL (30.07%), SOGEGH (10.00%) and TBL (9.64%). Conversely, GLD, MTNGH and CAL shed-off 1.65%, 5.33%, 13.33% of their market prices respectively.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	6,683.53	6,455.96
YTD (GSE-CI)	36.72%	32.06%
GSE-FINANCIAL STOCK INDEX	3,168.48	3,162.31
YTD (GSE-FSI)	33.09%	32.83%
MARKET CAP. (GH¢ MN)	143,422.39	140,724.75
VOLUME TRADED	1,480,930	12,201,149
CHANGE	15.96%	
VALUE TRADED (GH¢)	5,041,921.56	40,275,425.88
CHANGE	-69.69%	

Source: Ghana Stock Exchange, SBL Research



GSE-CI & GSE-FSI YTD PERFORMANCE

222-Mar 224-Mar 226-Mar 30-Mar 1-Apr 7-Apr 7-Apr 11-Apr 11-Apr 11-Apr 11-Apr 12-Apr 22-Apr 22-Apr 22-Apr 22-Apr 22-Apr 22-Apr 1-May 7-May 7-May 7-May 7-May 7-May 7-May

TOP FIVE TRADED EQUITIES				
TICKER	VOLUME	VALUE(GH¢)		
MTNGH	1,321,275	4,665,444.70	-	
ETI	88,770	79,893.00	MIN	
CAL	62,949	40,287.36		
GCB	5,364	41,088.24	92.53%	
SOGEGH	910	1,610.70		
	-			

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT PAYMENT DATE
UNIL	Final	GHS0.60 23 RD JUNE, 2025
BOPP	Final	GHS0.9085 10 [™] JULY, 2025
FML	Final	GHS0.08 11 [™] JULY, 2025
CLYD	Final	GH\$0.032 18 [™] JULY, 2025

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15TH MAY, 2025