

**DAILY EQUITY MARKET REPORT****15TH MARCH, 2023****GHANA STOCK EXCHANGE**

HIGHLIGHTS: GSE-CI gained 66.46 points to close trading at 2,672.51 points; returns 9.35% YTD.

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange gained 66.46 points to close at 2,672.51 points representing a 9.35% YTD change, while the GSE Financial Stocks Index lost 11.08 points to close the day at 1,873.79 points, representing a YTD return of -8.71%.

Scancom PLC. (MTNGH) gained GH¢0.06, Unilever Ghana PLC. (UNIL) gained GH¢0.32 and NewGold (GLD) rose by GH¢7.25 to close at GH¢1.16, GH¢3.60 and GH¢236.28 per share respectively. The trading day saw one decliner in Societe Generale Ghana PLC. (SOGEGH) which lost GH¢0.09 to close at GH¢0.81. Market Capitalization rose by GH¢714.63 million, to end the trading day at GH¢67.03 billion, representing a YTD change of 3.91%.

134,929 shares valued at GH¢202,876.61, traded across nineteen (19) counters. The total volume traded fell by 93.63%, while the total value traded also declined by 93.69% compared to the previous trading session. Transactions in GOIL PLC. (GOIL) topped the trading chart, with 93,543 shares valued at GH¢153,410.52 representing 75.62% of total value traded. This was followed by Cal Bank PLC (CAL), trading 25,864 shares valued at GH¢12,932.00 representing 6.37% of total value traded.

STOCK UNDER REVIEW

STOCK DATA	BENSO OIL PALM
SHARE PRICE	GH¢ 10.61
PRICE CHANGE (YTD)	38.69%
MARKET CAP. (GH¢)	GH¢ 369,230,000
DIVIDEND YIELD	11.01%
EARNINGS PER SHARE	GH¢ 4.6154
AVG. DAILY VOLUMES	469
VALUE TRADED (YTD)	GH¢ 214,693.85

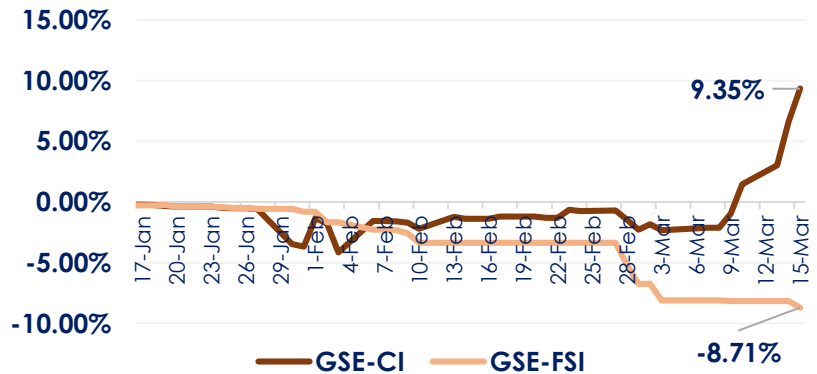
SUMMARY: FEBRUARY 2023 MARKET ACTIVITIES

Market activity for the month of February was slower compared to the same period last year. Volume traded and Value traded all saw declines of -79.69% and -7.52% year-on-year respectively. Total volume traded for the month was 6,136,379 with total value traded settling at GH¢24,407,784.99. The GSE equity market Composite Index and Financial Stock Index recorded YTD returns of -1.47% and -5.17% respectively.

MARKET DATA

	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	2,672.51	2,606.06
YTD (GSE-CI)	9.35%	6.63%
GSE-FINANCIAL STOCK INDEX	1,873.79	1,884.87
YTD (GSE-FSI)	-8.71%	-8.17%
MARKET CAP. (GH¢ MN)	67,027.34	66,312.71
VOLUME TRADED	134,929	2,117,073
CHANGE	-93.63%	
VALUE TRADED (GH¢)	202,876.61	28,631.85
CHANGE	-93.69%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE**TOP TRADED EQUITIES**

TICKER	VOLUME	VALUE (GH¢)
GOIL	93,543	153,410.52
CAL	25,864	12,932.00
MTNGH	5,006	5,805.55
UNIL	3,001	10,803.28
SOGEGH	2,405	1,948.05

**75.62%****GAINERS**

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
MTNGH	1.16	0.06	31.82%
UNIL	3.60	0.32	-7.22%
GLD	236.25	7.25	8.47%

DECLINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
SOGEGH	0.81	-0.09	-19.00%