

**SIC BROKERAGE LTD.***Your Preferred Stockbroker*

(Member of the Ghana Stock Exchange)

15TH FEBRUARY, 2023**DAILY EQUITY MARKET REPORT****EQUITY MARKET HIGHLIGHTS: GSE-CI records no change to close trading at 2,410.20 points; returns -1.38% YTD.**

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange as well as the GSE Financial Stocks Index remained unchanged with the former, closing at 2,410.20 points representing a -1.38% YTD return and the latter at 1,983.82 points, representing a YTD return of -3.35%.

Today's trading session recorded no gainers nor decliners. Market Capitalization remained unchanged as well to end the day at GH¢64.31 billion.

11,958 shares valued at GH¢19,719.42 traded across six (6) counters, exchanged hands. The total volume traded was down 98.90% while the total value traded also declined by 98.93% compared to the last trading day. Transactions in Cal Bank PLC. (CAL) topped the trading chart, with 5,621 shares valued at GH¢2,866.71 representing 47.01% of the total volume traded.

EQUITY UNDER REVIEW: Scancom PLC (MTN)

Share Price	GH¢0.90
Price Change (YtD)	2.27%
Market Capitalization	GH¢11,061.43 million
Dividend Yield	4.545%
Earnings Per Share	GH¢0.2284
Avg. Daily Volume Traded	36,402
Value Traded (YtD)	GH¢944,568

SUMMARY OF JANUARY 2023 MARKET ACTIVITIES

Market activity at the start of the year was slower compared to the same period last year. Volume traded, Value traded and number of transactions all saw declines of 95.52%, 82.58% and 16.12% year-on-year respectively. Total volume traded for the month was 1,549,671, with total value traded settling at GH¢ 6,670,634.64. The GSE equity market Composite Index and Financial Stock Index recorded YTD returns of -3.68% and -0.81% respectively.

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,410.20	2,410.20	0.00pts
YTD (GSE-CI)	-1.38%	-1.38%	0.00%
GSE-Financial Stocks Index	1,983.82	1,983.82	0.00pts
YTD (GSE-FSI)	-3.35%	-3.35%	0.00%
Market Cap. (GH¢ MN)	64,309.75	64,309.75	0.00 pts
Volume Traded	11,958	1,088,671	-98.90%
Value Traded (GH¢)	19,719.42	1,842,605.82	-98.93%

Ticker	Volume	Value (GH¢)
CAL	5,621	2,866.71
GCB	4,923	15,507.45
MTNGH	1,331	1,197.9
GGBL	68	114.24
FML	13	32.5

**78.64%****KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	January 2023	28.00%	27.00%
Real GDP Growth	September 2022	2.90%	4.8%
Inflation	December 2022	54.10%	50.3%
Reference rate	February 2023	33.25%	32.72%

Source: GSS, BOG, GBA

GSE-CI & GSE-FSI YTD PERFORMANCE