

**EQUITY MARKET HIGHLIGHTS: GSE-CI sink further by 4.80 points to close trading at 2,454.01 points; returns -12.02%.**

The Ghana Stock Exchange Composite Index (GSE-CI) ended in red as it lost 4.80 points to close at 2,454.01 points representing a YTD return of -12.02%. The GSE Financial Stock Index (GSE-FSI) likewise lost 8.70 points to close at 2,069.53 points, representing a YTD return of -3.83%.

Cal Bank PLC. (CAL) lost GH¢0.08 to record a closing price of GH¢0.72 per share from an opening price of GH¢0.80 per share. Market Capitalization for the day settled at GH¢64.46 billion.

A total of 35,836 shares were traded across fourteen (14) counters. These trades cumulated in a turnover of GH¢33,526.45. Scancom PLC. (MTNGH) emerged as the most traded stock at the close of the trading session, accounting for 49.38% of the overall trade volume and accounted for 46.45% of the total value traded.

EQUITY UNDER REVIEW: Scancom PLC (MTNGH)

Share Price	GH¢0.88
Price Change (YtD)	-20.72%
Market Capitalization	GH¢10,815.62 million
Dividend Yield	4.545%
Earnings Per Share	GH¢0.2284
Avg. Daily Volume Traded	5,265,231
Value Traded (YtD)	GH¢1,170,754,584

SUMMARY OF NOVEMBER 2022 MARKET ACTIVITIES

Market activity was lower in November compared to October as volume traded, value traded, and number of transactions all fell. Volume traded was 5,204,813 down 75.61% compared to October 2022. These trades were valued at GH¢56,668,959.8, down 62.24% compared to October 2022. The GSE equity market improved over the previous month with the Composite Index and Financial Stock Index recording returns of -11.69% and -3.49% respectively.

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,454.01	2,458.81	-4.80pts
YTD (GSE-CI)	-12.02%	-11.85%	1.43%
GSE-Financial Stock Index	2,069.53	2,078.23	-8.70pts
YTD (GSE-FSI)	-3.83%	-3.42%	11.99%
Market Cap. (GH¢ MN)	64,458.19	64,508.31	-50.12
Volume Traded	35,836	819,486	-95.63%
Value Traded (GH¢)	33,526.45	90,188,485.46	-99.96%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
MTNGH	17,697	15,573.36
CAL	9,969	7,179.00
CLYD	3,847	115.41
FML	3,000	9,000.00
ETI	1,002	150.30

**46.45%****KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	October 2022	27.0%	24.50%
Real GDP Growth	June 2022	4.8%	3.4%
Inflation	November 2022	50.3%	40.4%
Reference rate	December 2022	32.83%	30.56%

Source: GSS, BOG, GBA

DECLINERS

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
CAL	0.72	0.80	-0.08	-17.24%

GSE-CI & GSE-FSI YTD PERFORMANCE