



DAILY EQUITY MARKET REPORT

14TH JULY 2025

GHANA STOCK EXCHANGE



HIGHLIGHTS: MTNGH and GLD push GSE-CI up by 10.61 points to 6,435.51 points; YTD return at 31.22%.

The GSE Composite Index advanced by 10.61 points to read 6,435.51 points with its Year-To-Date return (YTD) reading 31.22%, while the Financial Stock Index closed unchanged to close at 3,428.97 points with a 44.06% YTD return.

The overall market capitalization was up by GHS 149.38 million to GHS139.70 billion. Market activity declined today, as a total of 275,496 shares were traded, representing a 27.14% fall compared to the previous day. This culminated in a total trade value of GHS1,841,618.68. GLD and MTNGH recorded gains to close at GH¢366.17 and GH¢3.02 respectively while UNIL fell to GH¢20.49.

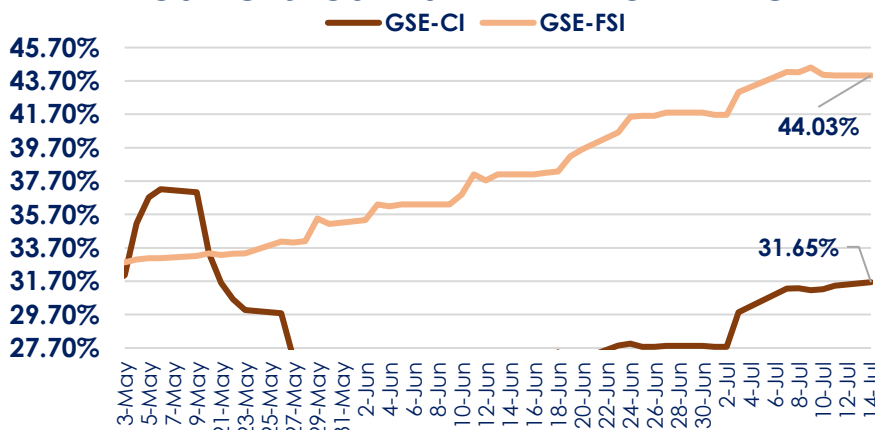
MTNGH topped the day's trade activity chart, exchanging 251,556 shares, valued at GH¢760,101.19. ETI, CAL, SIC and GLD completed the top 5 traded stocks pile in order of highest to least volume traded.

MARKET DATA

	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	6,435.51	6,424.90
YTD (GSE-CI)	31.22%	31.16%
GSE-FINANCIAL STOCK INDEX	3,428.97	3,428.97
YTD (GSE-FSI)	44.06%	44.51%
MARKET CAP. (GH¢ MN)	139,704.85	139,555.47
VOLUME TRADED	275,496	378,116
CHANGE		-27.14%
VALUE TRADED (GH¢)	1,841,618.68	2,994,139.00
CHANGE		-38.49%

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



GAINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
GLD	366.17	5.19	-6.23
MTNGH	3.02	0.01	20.80

DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
UNIL	20.49	-0.01	5.08

TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
MTNGH	251,556	760,101.19
ETI	7,814	6,641.90
CAL	3,849	2,116.95
SIC	3,124	3,561.36
GLD	2,716	994,505.12



54.00%

SUMMARY: JUNE 2025 MARKET ACTIVITIES

The GSE Composite Index was up by 98.17 points m/m in June 2025 (returning 31.28% YTD, compared to 22.34% for the same period last year). The GSE financial stock index inched up 158.87 points to place its YTD gain at 44.22%. Volumes traded were down 6.82%, while total turnover also fell by 31.27% m/m. The top price gainers were GCB (24.53%), ACCESS (22.19%), SOGEGH (14.44%), EGH (14.32%) and SIC (12.87%). Conversely, GLD, MTNGH, CAL and ETI shed off 0.48%, 1.68%, 5.17% and 8.99% of their market prices respectively.

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
CLYD	Final	GHS0.032	18 TH JULY, 2025
GOIL	Final	GHS0.056	12 TH SEPT., 2025
EGL	Final	GHS0.126	25 TH AUG., 2025
SOGEGH	Final	GHS0.34	27 TH AUG., 2025
SCB	Final	GH1.6704	31 ST JULY, 2025

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