



## GHANA STOCK EXCHANGE



**HIGHLIGHTS: Local bourse ends the day mixed as GSE-CI moves up by 151.63 points to 6,607.59 points; YTD return sits at 35.17%.**

The GSE Composite Index recorded a 151.63-point gain to close at 6,607.59 points with its Year-To-Date return (YTD) reading 35.17%, while the Financial Stock Index closed unchanged at 3,166.68 points with a 33.01% YTD return after a 4.37-point climb.

The overall market capitalization spiked GHS1,760.35 million to close at GHS142.49 billion. Market activity declined today as volume of shares traded was down 89.53% to 1,277,152 culminating in a total trade value of GHS16,634,469.51. MTNGH led the gainers with a GH¢0.14 rise to GH¢3.46.

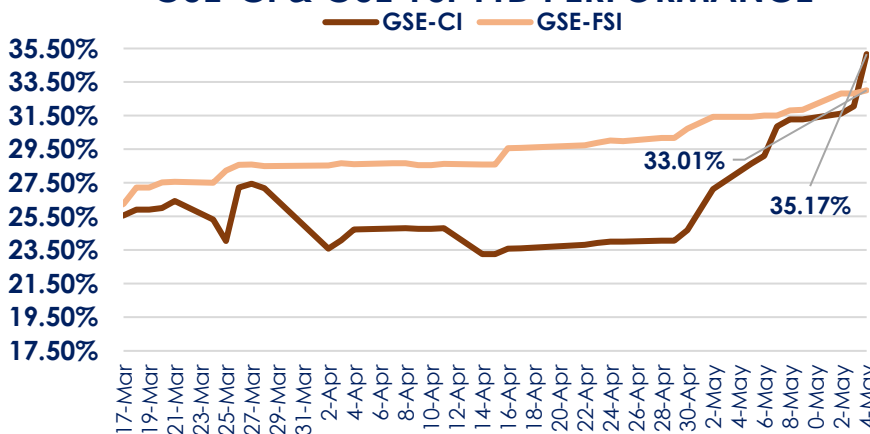
Among the top five traded equities, MTNGH led with 806,314 shares valued at GHS2,787,384.38. Other stocks in the top 5 trade activity pile were TOTAL, ETI, CAL and GLD in order of highest to least volume traded.

### MARKET DATA

|                                  | CURRENT       | PREVIOUS      |
|----------------------------------|---------------|---------------|
| <b>GSE-COMPOSITE INDEX</b>       | 6,607.59      | 6,455.96      |
| <b>YTD (GSE-CI)</b>              | 35.17%        | 32.06%        |
| <b>GSE-FINANCIAL STOCK INDEX</b> | 3,166.68      | 3,162.31      |
| <b>YTD (GSE-FSI)</b>             | 33.01%        | 32.83%        |
| <b>MARKET CAP. (GH¢ MN)</b>      | 142,485.10    | 140,724.75    |
| <b>VOLUME TRADED</b>             | 1,277,152     | 12,201,149    |
| <b>CHANGE</b>                    | -89.53%       |               |
| <b>VALUE TRADED (GH¢)</b>        | 16,634,469.51 | 40,275,425.88 |
| <b>CHANGE</b>                    | -58.70%       |               |

Source: Ghana Stock Exchange, SBL Research

### GSE-CI & GSE-FSI YTD PERFORMANCE



### GAINERS

| TICKER       | PRICE(GH¢) | CHANGE(GH¢) | YTD(%) |
|--------------|------------|-------------|--------|
| <b>MTNGH</b> | 3.46       | 0.14        | 38.40  |
| <b>EGH</b>   | 7.50       | 0.12        | 15.38  |
| <b>UNIL</b>  | 19.56      | 0.02        | 0.31   |

### DECLINERS

| TICKER       | PRICE(GH¢) | CHANGE(GH¢) | YTD(%) |
|--------------|------------|-------------|--------|
| <b>TOTAL</b> | 24.90      | -0.10       | 89.79  |
| <b>GLD</b>   | 385.12     | -41.89      | -1.38  |

### TOP FIVE TRADED EQUITIES

| TICKER       | VOLUME  | VALUE(GH¢)    |
|--------------|---------|---------------|
| <b>MTNGH</b> | 806,314 | 2,787,384.38  |
| <b>TOTAL</b> | 412,640 | 10,276,000.00 |
| <b>ETI</b>   | 27,355  | 24,619.50     |
| <b>CAL</b>   | 17,450  | 11,168.00     |
| <b>GLD</b>   | 9,057   | 3,488,037.26  |



**61.78%**

### UPCOMING DIVIDENDS

| COMPANY     | DIVIDEND | AMOUNT    | PAYMENT DATE                |
|-------------|----------|-----------|-----------------------------|
| <b>UNIL</b> | Final    | GHS0.60   | 23 <sup>RD</sup> JUNE, 2025 |
| <b>BOPP</b> | Final    | GHS0.9085 | 10 <sup>TH</sup> JULY, 2025 |
| <b>FML</b>  | Final    | GHS0.08   | 11 <sup>TH</sup> JULY, 2025 |
| <b>CLYD</b> | Final    | GHS0.032  | 18 <sup>TH</sup> JULY, 2025 |

### SUMMARY: APRIL 2025 MARKET ACTIVITIES

The GSE Composite Index declined by 122.33 points m/m in April 2025 (returning 24.69% YTD, compared to 17.79% for the same period last year). The GSE financial stock index inched up 0.02 points to place its YTD gain at 30.72%. Volumes traded were up 4.21%, while total turnover fell by 28.24% m/m. The top price gainers were SIC (42.86%), CLYD (33.33%), GGBL (30.07%), SOGEGH (10.00%) and TBL (9.64%). Conversely, GLD, MTNGH and CAL shed-off 1.65%, 5.33%, 13.33% of their market prices respectively.

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to [trader@sicbrokerage.com](mailto:trader@sicbrokerage.com)

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