

**DAILY EQUITY MARKET REPORT****14<sup>TH</sup> MARCH, 2023****GHANA STOCK EXCHANGE****HIGHLIGHTS: GSE-CI gained 88.00 points to close trading at 2,606.06 points; returns 6.63% YTD.**

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange gained 88.00 points to close at 2,606.06 points representing a 6.63% YTD change, while the GSE Financial Stocks Index recorded no change to close the day at 1,884.87 points, representing a YTD return of -8.17%.

Guinness Ghana Breweries PLC. (GGBL) gained GH¢0.13, Scancom Plc. (MTNGH) gained GH¢0.07 and Unilever Ghana PLC. (UNIL) to close at GH¢1.50, GH¢1.10 and GH¢3.28 per share respectively. However, the trading day saw no decliners. Market Capitalization rose by GH¢918.45 million, to end the trading day at GH¢66.31 billion, representing YTD change of 2.80%.

2,117,073 shares valued at GH¢3,215,060.95, traded across sixteen (16) counters. The total volume traded rose by 37048.15%, while the total value traded also increased by 11128.97% compared to the previous trading session. Transactions in Guinness Ghana Breweries PLC. (GGBL) topped the trading chart, with 2,000,003 shares valued at GH¢2,999,679.89 representing 93.30% of total value traded. This was followed by Ghana Oil Company Limited (GOIL), trading 67,170 shares valued at GH¢110,012.61 representing 3.42% of total value traded.

**STOCK UNDER REVIEW**

| STOCK DATA                | BENSO OIL PALM  |
|---------------------------|-----------------|
| <b>SHARE PRICE</b>        | GH¢ 10.61       |
| <b>PRICE CHANGE (YTD)</b> | 38.69%          |
| <b>MARKET CAP. (GH¢)</b>  | GH¢ 369,230,000 |
| <b>DIVIDEND YIELD</b>     | 11.01%          |
| <b>EARNINGS PER SHARE</b> | GH¢ 4.6154      |
| <b>AVG. DAILY VOLUMES</b> | 487             |
| <b>VALUE TRADED (YTD)</b> | GH¢ 214,162.35  |

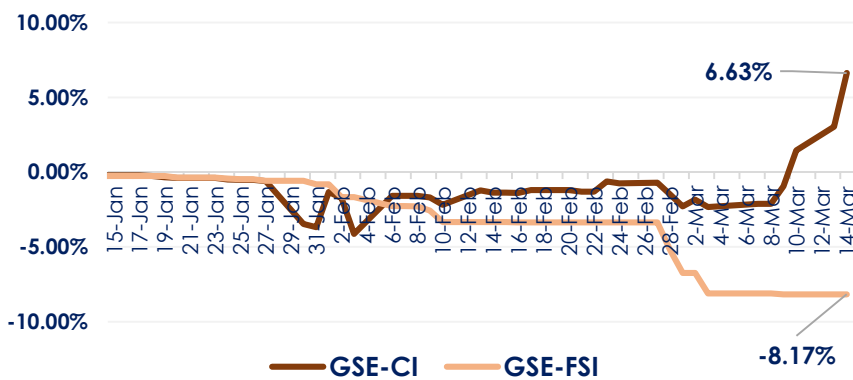
**SUMMARY: FEBRUARY 2023 MARKET ACTIVITIES**

Market activity for the month of February was slower compared to the same period last year. Volume traded and Value traded all saw declines of -79.69% and -7.52% year-on-year respectively. Total volume traded for the month was 6,136,379 with total value traded settling at GH¢24,407,784.99. The GSE equity market Composite Index and Financial Stock Index recorded YTD returns of -1.47% and -5.17% respectively.

**MARKET DATA**

|                                  | CURRENT      | PREVIOUS  |
|----------------------------------|--------------|-----------|
| <b>GSE-COMPOSITE INDEX</b>       | 2,606.06     | 2,420.65  |
| <b>YTD (GSE-CI)</b>              | 6.63%        | 3.03%     |
| <b>GSE-FINANCIAL STOCK INDEX</b> | 1,884.87     | 1,884.87  |
| <b>YTD (GSE-FSI)</b>             | -8.17%       | -8.17%    |
| <b>MARKET CAP. (GH¢ MN)</b>      | 66,312.71    | 64,377.62 |
| <b>VOLUME TRADED</b>             | 2,117,073    | 5,699     |
| <b>CHANGE</b>                    | 37048.15%    |           |
| <b>VALUE TRADED (GH¢)</b>        | 3,215,060.95 | 28,631.85 |
| <b>CHANGE</b>                    | 11128.97%    |           |

Source: Ghana Stock Exchange, SBL Research

**GSE-CI & GSE-FSI YTD PERFORMANCE****TOP TRADED EQUITIES**

| TICKER       | VOLUME    | VALUE (GH¢)  |
|--------------|-----------|--------------|
| <b>GGBL</b>  | 2,000,003 | 2,999,679.89 |
| <b>GOIL</b>  | 67,170    | 110,012.61   |
| <b>UNIL</b>  | 26,640    | 87,379.20    |
| <b>MTNGH</b> | 10,040    | 10,911.05    |
| <b>CAL</b>   | 6,900     | 3,450.00     |

**93.30%****GAINERS**

| TICKER       | PRICE (GH¢) | CHANGE (GH¢) | YTD (%) |
|--------------|-------------|--------------|---------|
| <b>GGBL</b>  | 1.50        | 0.13         | -26.83% |
| <b>MTNGH</b> | 1.10        | 0.07         | 25.00%  |
| <b>UNIL</b>  | 3.28        | 0.29         | -15.46% |

**DECLINER**

| TICKER | PRICE (GH¢) | CHANGE (GH¢) | YTD (%) |
|--------|-------------|--------------|---------|
|        |             |              |         |
|        |             |              |         |
|        |             |              |         |