

**SIC BROKERAGE LTD.***Your Preferred Stockbroker*

(Member of the Ghana Stock Exchange)

14<sup>TH</sup> FEBRUARY, 2023**DAILY EQUITY MARKET REPORT****EQUITY MARKET HIGHLIGHTS: GSE-CI losses 4.00 points to close trading at 2,410.20 points; returns -1.38% YTD.**

The Benchmark GSE Composite Index (GSE-CI) gained 4.00 points to close trading at 2,410.20, bringing its YTD return to -1.38%. The GSE Financial Stocks Index on the other hand recorded no change to close at 1,983.82 points, keeping its YTD return at -3.35%.

Total Energies Marketing Ghana PLC. (TOTAL), gained GH¢0.01 to close at GH¢4.16, while Unilever Ghana PLC (UNIL) gained GH¢0.20 to close at GH¢2.26. However, Guinness Ghana Breweries PLC (GGBL) lost GH¢0.18, to close at GH¢1.68. Market Capitalization for the day decreased by GH¢41.75 million, to end the day at GH¢64.31 billion.

1,088,671 shares valued at GH¢ 1,842,605.82 traded across nine (9) counters, exchanged hands. The total volume traded was up 3736.32% while the total value traded also rose 5859.61% compared to the last trading day. Transactions in Guinness Ghana Breweries PLC (GGBL) topped the trading chart, with 1,000,000 shares valued at GH¢1,680,000.00 representing 91.18% of the total value traded.

**EQUITY UNDER REVIEW: Scancom PLC (MTN)**

Share Price	GH¢0.90
Price Change (YtD)	2.27%
Market Capitalization	GH¢11,061.43 million
Dividend Yield	4.545%
Earnings Per Share	GH¢0.2284
Avg. Daily Volume Traded	37,572
Value Traded (YtD)	GH¢ 943,371.54

**SUMMARY OF JANUARY 2023 MARKET ACTIVITIES**

Market activity at the start of the year was slower compared to the same period last year. Volume traded, Value traded and number of transactions all saw declines of 95.52%, 82.58% and 16.12% year-on-year respectively. Total volume traded for the month was 1,549,671, with total value traded settling at GH¢ 6,670,634.64. The GSE equity market Composite Index and Financial Stock Index recorded YTD returns of -3.68% and -0.81% respectively.

**GSE EQUITY MARKET PERFORMANCE**

Indicator	Current	Previous	Change
<b>GSE-Composite Index</b>	2,410.20	2,414.20	-4.00pts
<b>YTD (GSE-CI)</b>	-1.38%	-1.22%	13.11%
<b>GSE-Financial Stocks Index</b>	1,983.82	1,983.82	0.00pts
<b>YTD (GSE-FSI)</b>	-3.35%	-3.35%	0.00%
<b>Market Cap. (GH¢ MN)</b>	64,309.75	64,351.50	-41.75 pts
<b>Volume Traded</b>	1,088,671	28,378	3736.32%
<b>Value Traded (GH¢)</b>	1,842,605.82	30,918.25	5859.61%

Ticker	Volume	Value (GH¢)
<b>GGBL</b>	1,000,000	1,680,000.00
<b>UNIL</b>	64,234	145,168.84
<b>ETI</b>	13,816	2,072.40
<b>MTNGH</b>	4,734	4,260.60
<b>CAL</b>	3,163	1,613.13

**91.18%****KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
<b>Monetary Policy Rate</b>	January 2023	<b>28.00%</b>	<b>27.00%</b>
<b>Real GDP Growth</b>	September 2022	<b>2.90%</b>	<b>4.8%</b>
<b>Inflation</b>	December 2022	<b>54.10%</b>	<b>50.3%</b>
<b>Reference rate</b>	February 2023	<b>33.25%</b>	<b>32.72%</b>

Source: GSS, BOG, GBA

**GAINERS AND DECLINER**

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
<b>TOTAL</b>	<b>4.16</b>	4.15	<b>0.01</b>	<b>4.00%</b>
<b>UNIL</b>	<b>2.26</b>	2.06	<b>0.20</b>	<b>-41.75%</b>
<b>GGBL</b>	<b>1.68</b>	1.86	<b>-0.18</b>	<b>-18.05%</b>

**GSE-CI & GSE-FSI YTD PERFORMANCE**