

**SIC BROKERAGE LTD.***Your Preferred Stockbroker*

(Member of the Ghana Stock Exchange)

13TH OCTOBER, 2022**DAILY EQUITY MARKET REPORT****EQUITY MARKET HIGHLIGHTS: GSE-CI remains flat to close at 2,461.71; returns -11.75% YTD.**

The Ghana Stock Exchange's Composite Index (GSE-CI) did not record any change for the third consecutive day as it closed at 2,461.71 points representing a YTD return of -11.75%. The GSE Financial Stock Index (GSE-FSI) also maintained its level to close at 2,070.46 points, translating into a YTD return of -3.78%.

NewGold (GLD) ended today's trading session as the sole gainer as it moved up by GH¢7.20 to close at GH¢188.20.

Market capitalization for the day settled at GH¢64.48 billion.

A total of 2,761,019 shares were traded across ten (10) counters. These trades cumulated in a turnover of GH¢8,276,534.84. Scancom PLC. (MTNGH) emerged as the most traded stock at the close of trading and accounted for 93.13% of the total volume traded whilst NewGold (GLD) accounted for 72.35% of the total value traded.

EQUITY UNDER REVIEW: NewGold (GLD)

Share Price	GH¢188.20
Price Change (YtD)	73.30%
Market Capitalization	GH¢70.68 million
Dividend Yield	-
Earnings Per Share	-
Avg. Daily Volume Traded	1,126
Value Traded (YtD)	GH¢81,248,466

SUMMARY OF SEPTEMBER 2022 MARKET ACTIVITIES

Activities on the market remained high in volume, value and transactions over the same period last year. Volume traded was 47,720,862 valued at GH¢51,992,322.29. Volume traded was up by 56.91% with value increasing by 22.65% compared with same period last year. Cumulative volume (1,280,374,211) and value (GH¢1,289,252,215.60) traded for the year represent an increase of 219.61% and 213.61% over the same period last year.

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,461.71	2,461.71	0.00pts
YTD (GSE-CI)	-11.75%	-11.75%	0.00%
GSE-Financial Stock Index	2,070.46	2,070.46	0.00pts
YTD (GSE-FSI)	-3.78%	-3.78%	0.00%
Market Cap. (GH¢ MN)	64,481.65	64,460.77	20.88
Volume Traded	2,761,019	212,258	1200.78%
Value Traded (GH¢)	8,276,534.84	2,128,776.71	288.79%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
MTNGH	2,571,308	2,262,751.04
IIL	120,000	4,800.00
GLD	31,817	5,987,959.40
ETI	20,920	3,138.00
CAL	15,330	12,264.00



NewGold

72.35%**KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	August 2022	24.50%	22.00%
Real GDP Growth	June 2022	4.8%	3.4%
Inflation	September 2022	37.2%	33.9%
Reference rate	September 2022	26.50%	24.23%

Source: GSS. BOG. GBA

GAINER

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
GLD	188.20	181.00	7.20	73.30%

GSE-CI & GSE-FSI YTD PERFORMANCE