

**SIC BROKERAGE LTD.***Your Preferred Stockbroker*

(Member of the Ghana Stock Exchange)

13<sup>TH</sup> FEBRUARY, 2023**DAILY EQUITY MARKET REPORT****EQUITY MARKET HIGHLIGHTS: GSE-CI gains 23.77 points to close trading at 2,414.20 points; returns -1.22% YTD.**

The Benchmark GSE Composite Index (GSE-CI) gained 23.77 points to close trading at 2,414.20, bringing its YTD return to -1.22%. The GSE Financial Stocks Index on the other hand recorded no change to close at 1,983.82 points, keeping its YTD return at -3.35%.

Total Energies Marketing Ghana PLC. (TOTAL) and Scancom PLC. (MTNGH) gained GH¢0.02 each to close at GH¢4.15 and GH¢0.90 respectively. Market Capitalization for the day increased by GH¢248.05 million, to end the day at GH¢64.35 billion.

28,378 shares valued at GH¢30,918.25 traded across fourteen (14) counters exchanged hands. The total volume traded was down 97.31% while the total value traded also declined 98.41% compared to the last trading day. Transactions in Scancom PLC (MTNGH) topped the trading chart, with 21,828 shares valued GH¢19,633.00, representing 63.50% of the total value traded.

**EQUITY UNDER REVIEW: Scancom PLC (MTN)**

Share Price	GH¢0.90
Price Change (YtD)	2.27%
Market Capitalization	GH¢11,061.43 million
Dividend Yield	4.545%
Earnings Per Share	GH¢0.2284
Avg. Daily Volume Traded	38,704
Value Traded (YtD)	GH¢939,110

**SUMMARY OF JANUARY 2023 MARKET ACTIVITIES**

Market activity at the start of the year was slower compared to the same period last year. Volume traded, Value traded and number of transactions all saw declines of 95.52%, 82.58% and 16.12% year-on-year respectively. Total volume traded for the month was 1,549,671, with total value traded settling at GH¢ 6,670,634.64. The GSE equity market Composite Index and Financial Stock Index recorded YTD returns of -3.68% and -0.81% respectively.

**GSE EQUITY MARKET PERFORMANCE**

Indicator	Current	Previous	Change
GSE-Composite Index	2,414.20	2,390.43	23.77
YTD (GSE-CI)	-1.22%	-2.19%	-44.29%
GSE-Financial Stocks Index	1,983.82	1,983.82	0.00
YTD (GSE-FSI)	-3.35%	-3.35%	0.00%
Market Cap. (GH¢ MN)	64,351.50	64,103.45	248.05
Volume Traded	28,378	1,056,838	-97.31%
Value Traded (GH¢)	30,918.25	1,944,492.52	-98.41%

**TOP TRADED EQUITIES**

Ticker	Volume	Value (GH¢)
MTNGH	21,828	19,633.00
CAL	4,703	2,398.53
TOTAL	1,500	6,225.00
SCB	94	1,870.60
ETI	70	10.50

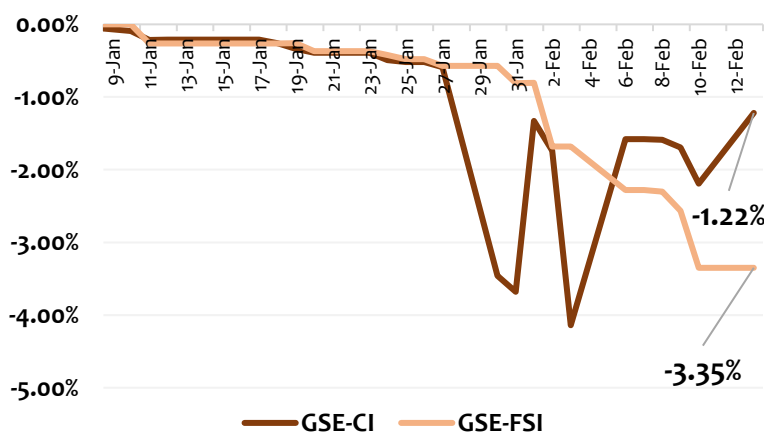
**63.50%****KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	January 2023	28.00%	27.00%
Real GDP Growth	September 2022	2.90%	4.8%
Inflation	December 2022	54.10%	50.3%
Reference rate	February 2023	33.25%	32.72%

Source: GSS, BOG, GBA

**GAINERS**

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
TOTAL	4.15	4.13	0.02	3.75%
MTNGH	0.90	0.88	0.02	2.27%

**GSE-CI & GSE-FSI YTD PERFORMANCE**

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