

**SIC BROKERAGE LTD.***Your Preferred Stockbroker*

(Member of the Ghana Stock Exchange)

12<sup>TH</sup> OCTOBER 2021**DAILY EQUITY MARKET REPORT****EQUITY MARKET HIGHLIGHTS: The Ghana Stock Market slips, loses 17.47 points to return 47.03% YTD.**

The Accra Bourse slipped as the benchmark GSE Composite index (GSE-CI) lost 17.47 points to close trading at 2,854.74, translating into a YTD return of 47.03%. The GSE Financial Stock Index (GSE-FSI) however closed higher as it gained 4.14 points to close the trading day at 2,062.36 points, also translating into a YTD return of 15.68%.

Three (3) equities; Total Petroleum Ghana (TOTAL), Republic Bank Ghana PLC. (RBGH) and Enterprise Group PLC. (EGL) recorded gains to close at GH¢5.00, GH¢0.50 and GH¢2.40 respectively as against two decliners Scancom PLC. (MTNGH) and Cal Bank PLC. (CAL)

Market Capitalization decreased by GH¢182.80 million to close trading at GH¢64.17 billion representing a YTD growth of 18.01% in 2021.

A total of 321,059 shares valued at GH¢894,420.54 exchanged hands in thirteen (13) equities as FanMilk PLC. (FML) recorded the most trades, accounting for 65.62% of the total value traded.

**EQUITY UNDER REVIEW: FAN MILK PLC. (FML)**

Share Price	GH¢ 5.00
Price Change (Ytd)	362.96%
Market Capitalization	GH¢581.04 million
Dividend Yield	0.00%
Earnings Per Share	GH¢0.1188
Avg. Daily Volume Traded	7,599
Value Traded (Ytd)	GH¢5,233,457.00

**GSE EQUITY MARKET PERFORMANCE**

Indicator	Current	Previous	Change
GSE-Composite Index	2,854.74	2,872.21	-17.47pts
YTD (GSE-CI)	47.03%	47.93%	-1.88%
GSE-Financial index	2,062.36	2,058.22	4.14pts
YTD (GSE-FSI)	15.68%	15.45%	1.49%
Market Cap. (GH¢ MN)	64,169.24	64,352.04	-182.80
Volume Traded	321,059	677,184	-52.59%
Value Traded (GH¢)	894,420.54	858,982.46	4.13%

**TOP TRADED EQUITIES**

Ticker	Volume	Value (GH¢)
FML	117,396	586,980.00
CAL	110,200	81,650.00
MTNGH	53,367	64,459.67
TOTAL	19,092	95,460.00
RBGH	5,000	2,500.00

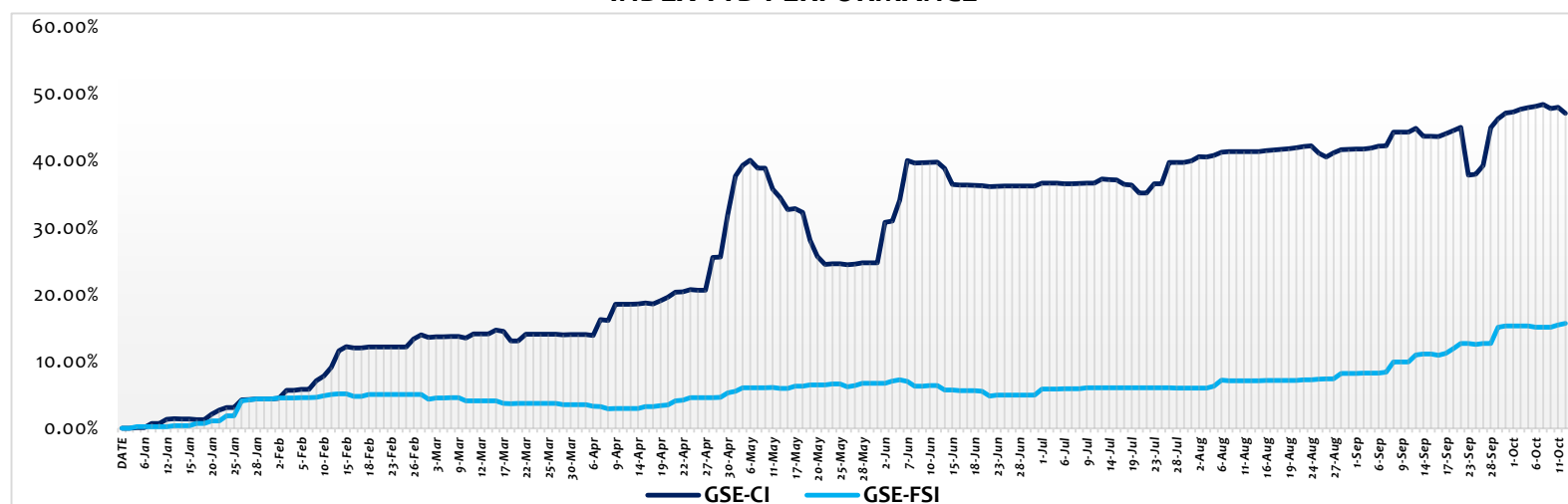
**65.6%** of value traded**GAINERS & DECLINERS**

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change	YTD Change
TOTAL	5.00	4.65	7.53%	76.68%
RBGH	0.50	0.47	6.38%	25.00%
EGL	2.40	2.30	4.35%	71.43%
MTNGH	1.21	1.23	-1.63%	89.06%
CAL	0.74	0.77	-3.90%	7.25%

**KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	September 2021	13.50%	13.50%
Real GDP Growth	Q2 2021	3.90%	3.10%
Inflation	August 2021	9.70%	9.00%
Reference rate	September 2021	13.46%	13.51%

Source: GSS, BOG, GBA

**INDEX YTD PERFORMANCE**

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