



DAILY EQUITY MARKET REPORT

12TH APRIL, 2023

GHANA STOCK EXCHANGE



HIGHLIGHTS: GSE-CI drops 70.66 points to close trading at 2,687.76 points; returns 9.98% YTD.

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange dropped 70.66 points to close at 2,687.76 points, representing a 9.98% YTD change, while the GSE Financial Stocks Index remained unchanged, to close the day at 1,806.67 points, representing a YTD return of -11.98%.

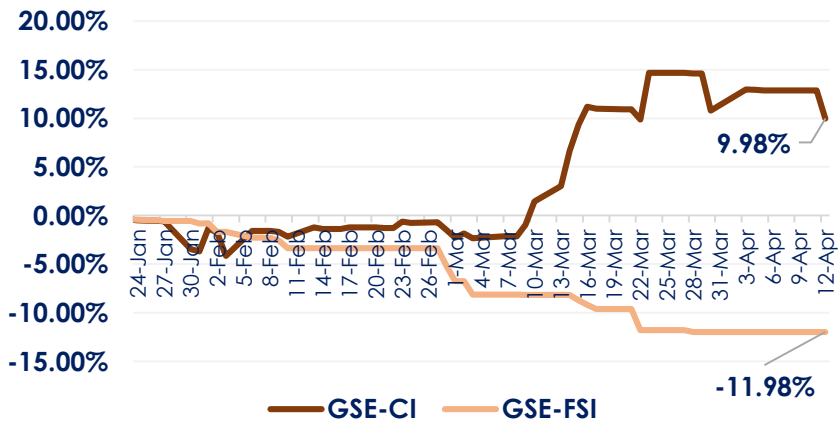
There were no gainers on this trading day. However, Scancom PLC. (MTNGH) lost GH¢0.06, closing at GH¢1.20. Market Capitalization declined GH¢737.43 million to end today's trading session at GH¢67.22 billion.

Market Activity recovered from the previous day's declines with a 6269.40% rise in volume traded and a 4326.69% increase in value traded. Total shares traded were 3,510,493 valued at GH¢4,216,582.81, across eleven (11) equities. Scancom PLC, topped the trading chart with 3,505,303 shares valued at GH¢4,206,787.78 representing 99.77% of the total value traded. This was followed by Cal Bank PLC. (CAL) trading 2,935 shares, valued at GH¢1,467.50 representing 0.13% of the total value traded.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	2,687.76	2,758.42
YTD (GSE-CI)	9.98%	12.87%
GSE-FINANCIAL STOCK INDEX	1,806.67	1,806.67
YTD (GSE-FSI)	-11.98%	-11.98%
MARKET CAP. (GH¢ MN)	67,217.79	67,955.22
VOLUME TRADED	3,510,493	55,115
CHANGE	6269.40%	
VALUE TRADED (GH¢)	4,216,582.81	95,253.67
CHANGE	4326.69%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



STOCK UNDER REVIEW

STOCK DATA	TOTAL
SHARE PRICE	GH¢6.39
PRICE CHANGE (YTD)	59.75%
MARKET CAP. (GH¢)	GH¢714.88 Million
DIVIDEND YIELD	-
EARNINGS PER SHARE	GH¢1.4674
AVG. DAILY VOLUMES	2,504
VALUE TRADED (YTD)	GH¢ 948,503.55

TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)
MTNGH	3,505,303	4,206,787.78
CAL	2,935	1,467.50
EGH	1,010	5,454.00
GGBL	636	954.00
CLYD	200	6.00



99.77%

GAINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
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DECLINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
MTNGH	1.20	-0.06	36.36%

SUMMARY: MARCH 2023 MARKET ACTIVITIES

Market activity for the month of March was slower compared to the same period last year. Volume traded and Value traded all saw declines of -19.22% and -29.17% year-on-year respectively. Total volume traded for the month was 173,658,609 with total value traded settling at GH¢167,969,700.48. The GSE equity market Composite Index returned 12.33% YTD at the end of March, representing a 938.78% growth from February's YTD return (-1.47%). However, the Financial Stock Index recorded a month ending YTD return of -11.98%.